

ITI Morning Boost

July 30, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,821.10 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note but quickly recovered and gradually moved northward, allowing the index to close on a positive note.
- On the daily chart, the index formed a strong bullish candle and successfully held above the horizontal support level of 24,445. For a clear shift in trend, the index now needs to sustain above the resistance of the 20 DEMA.
- For Wednesday's trading session, 24,885 will act as the initial resistance level, while on the downside, 24,755 will serve as the initial support.

BANK NIFTY – 56,222 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a negative note but recovered from lower levels, helping it close on a positive note.
- On the daily chart, the index formed a bullish candle, indicating a rebound from the support of the falling channel. For a potential trend reversal, the index needs to sustain above the resistance of the falling channel.
- For Wednesday's trading session, 56,280 will act as the initial resistance level, while on the downside, 56,075 will serve as the initial support.





LT : Engineering and construction major Larsen and Toubro (L&T) on July 29 reported a consolidated net profit for the quarter ended June 2025 at Rs 3,617 crore, up 30 percent compared to Rs 2,786 crore in the same quarter last year. Revenue from operations rose 15.5 percent to Rs 63,679 crore in Q1FY26 as against Rs 55,120 crore in the year-ago period.

NTPC : State-run company reported a 5.85% YoY rise in standalone net profit to ₹4,774 crore in Q1FY25. Revenue slipped 4.2% to ₹42,572 crore, also missing expectations.

PEL : The company posted a strong Q1 performance with net profit surging 52.4% to ₹276 crore and revenue rising nearly 19% YoY. Total assets under management also saw 22% growth, hitting ₹85,756 crore.

DBL : The company posted a 93.6% YoY rise in Q1 FY26 net profit to ₹271 crore, fueled by stronger margins and a one-time gain of ₹169.3 crore. EBITDA climbed 8.7% to ₹520 crore, with margins improving to 19.8%. However, revenue declined 16.4% to ₹2,620 crore, signaling a slowdown in EPC order inflows.

CMP- 3,495.60
IMPACT- **POSITIVE**

CMP- 334.60
IMPACT- **NEUTRAL**

CMP- 1,295.00
IMPACT- **POSITIVE**

CMP- 474.10
IMPACT- **POSITIVE**

- The IMF has revised India's economic growth forecast upwards to 6.4% for FY26 and FY27, citing a more favorable global economic environment. This projection positions India as the fastest-growing economy among major nations. The revised global growth outlook reflects stronger-than-expected economic activity and adjustments in US trade policies. While the IMF's forecast is slightly below the RBI's 6.5%.
- U.S. Trade Representative Jamieson Greer said more negotiations are needed with India to reach a trade deal before the August 1 tariff deadline. While talks have been constructive, he noted India's traditionally protectionist trade policies could make major concessions difficult. Commerce Minister Piyush Goyal remains optimistic, saying no sticking points remain and immigration issues haven't been discussed.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Jio Financial	321.10	13.75	4.47		SBI Life Insura	1,833.40	-17.10	-0.92
Larsen	3,495.60	73.40	2.14		Axis Bank	1,064.20	-9.40	-0.88
Reliance	1,417.10	29.50	2.13		TCS	3,056.00	-23.30	-0.76
Asian Paints	2,401.50	41.90	1.78		HDFC Life	756.35	-4.85	-0.64
Eicher Motors	5,470.50	84.50	1.57		Titan Company	3,379.20	-13.80	-0.41

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Motilal Oswal	937.40	54.30	6.15		Petronet LNG	292.85	-8.55	-2.84
Varun Beverages	512.15	25.40	5.22		Mazagon Dock Ship	2,720.00	-69.50	-2.50
Jio Financial Services	321.10	13.80	4.48		PayTM	1,073.00	-21.11	-1.93
Bosch	39,915.00	1,680.00	4.40		SBI Card	821.40	-15.71	-1.88
Torrent Pharma	3,768.00	145.00	4.01		Max Financial	1,505.00	-22.60	-1.48



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
AUROPHARMA	1,159.40	75.30	2.61%	5841.6	-60.55%
GRASIM	2,746.20	10.60	0.62%	3445.5	-58.56%
MARICO	699.20	-35.50	-0.12%	5257.2	-58.18%
CROMPTON	327.50	34.50	-1.22%	10836	-56.47%
ICICIGI	1,918.80	19.10	0.72%	1843.7	-55.13%

INDEX HIGHEST OI

F&O Ban list
RBLBANK
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	25,000	24,000	0.70
31/07/25	BANKNIFTY	57,000	56,000	0.59



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,55,430.68	2,96,658.41	-41,227.73	2,91,471.85	2,38,734.51	52,737.34
29-Jul-25	11,512.19	16,148.79	-4,636.60	16,166.18	10,019.36	6,146.82
28-Jul-25	9,993.78	16,076.25	-6,082.47	15,799.53	9,034.98	6,764.55
25-Jul-25	12,831.79	14,811.75	-1,979.96	12,786.65	10,648.06	2,138.59
24-Jul-25	13,725.46	15,859.15	-2,133.69	13,507.17	10,890.03	2,617.14

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,22,259.40	6,36,513.85	-14,254.45	5,73,183.05	5,68,959.12	4,223.93
29-Jul-25	1,35,578.23	1,32,371.23	3,207.00	27,372.67	27,005.34	367.33
28-Jul-25	1,42,891.98	1,40,768.32	2,123.66	33,987.63	33,638.43	349.20
25-Jul-25	24,218.04	26,749.75	-2,531.71	31,074.51	30,501.49	573.02
24-Jul-25	20,500.20	21,447.97	-947.77	32,299.03	32,173.00	126.03



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Agro Chemicals	2.98	3.18	11.1	36.21	43.17	23.91
Fertilizers	2.93	3.93	9.69	25.76	28.44	23.84
Ship Building	2.9	-0.79	10.72	22.78	-7.99	38.46
Power Infrastructure	2.77	-1.66	8.17	8.28	6.81	-34.04
Crude Oil & Natural Gas	1.96	-2.76	-3.24	10.48	2.01	-14



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

28-07-2025	29-07-2025	30-07-2025	31-07-2025	
ADANIGREEN	AMBER	CAMS	AARTIIND	SUNPHARMA
ATGL	ASIANPAINT	IGL	ADANIENT	TVSMOTOR
BEL	BANKINDIA	INDIGO	AMBUJACEM	VEDL
GAIL	LT	INDUSTOWER	CHAMBLFERT	
INDUSINDBK	NTPC	POWERGRID	CHOLAFIN	
MAZDOCK	PEL	SRF	COALINDIA	
TORNTPHARM		TATACONSUM	DABUR	
UPL			EICHERMOT	
			HINDUNILVR	
			JSWENERGY	
			M&M	
			MANKIND	
			MARUTI	
			POLICYBZR	

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UPCOMING ECONOMIC EVENTS

Wednesday, July 30, 2025	Country	Event's	Forecast		Previous
13:30	EU	German GDP (QoQ) (Q2)	-0.1%		0.4%
17:45	US	ADP Nonfarm Employment Change (Jul)	82K		-33K
18:00	US	GDP (QoQ) (Q2)	2.4%		-0.5%
19:15	CA	BoC Interest Rate Decision	2.75%		2.75%
20:00	US	Crude Oil Inventories			-3.169M
23:30	US	FOMC Statement			
23:30	US	Fed Interest Rate Decision	4.50%		4.50%
Thursday, July 31, 2025					
00:00	US	FOMC Press Conference			
07:00	CN	Manufacturing PMI (Jul)	49.7		49.7
08:30	JP	BoJ Interest Rate Decision	0.50%		0.50%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com