

ITI Morning Boost

May 30, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,833.60 (Daily Chart)



- In Thursday's trading session, the Nifty continued to exhibit a muted and sideways movement for most of the day. However, towards the end of the session, bulls managed to gain momentum, pushing the index closer to the day's high and ending on a positive note.

- On the daily chart, the index formed a doji candle, which reflects indecision among market participants. Despite the lack of strong direction, the index continues to hold above the 20 DEMA support level—a positive sign for the bulls. It also remains within the broader consolidation range of 24,480 to 25,100.

- For Friday's trading session, 24,900 will act as an initial resistance level, while 24,700 will serve as the initial support level.

BANK NIFTY – 55,546.05 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note but gradually moved southward, slipping into negative territory and remaining under pressure for most of the day. However, in the final moments of the session, the index bounced back from lower levels, recovering its losses and closing on a positive note.

• On the daily chart, the index formed a doji candle, reflecting indecision among market participants. Importantly, the index continues to respect the 20 DEMA support level, which remains a positive indicator for the bulls. A sustained breakout above the resistance level of 56,130 is needed to resume its upward journey.

• For Friday's trading session, 55,470 will act as an initial support level, while 55,710 will serve as the initial resistance level.





NBCC : NBCC (India) Ltd.'s consolidated profit for the fourth quarter of the financial year 2024-25 jumped 29.3% year-on-year, according to an exchange filing from the company on Thursday. The firm's bottomline came in at Rs 176 crore in the January-March quarter, compared to a profit of Rs 136 crore in the year-ago period.

BAJAJ_AUTO : Profit grows 5.9% to Rs 2,049.3 crore Vs Rs 1,936 crore. Revenue increases 5.8% to Rs 12,148 crore Vs Rs 11,484.7 crore. EBITDA rises 6.3% to Rs 2,450.6 crore Vs Rs 2,306.3 crore. Margin expands to 20.17% Vs 20.10%

MAZDOCK : Mazagon Dock Shipbuilders reported a 51% year-on-year decline in its Q4FY25 consolidated net profit at Rs 325 crore versus Rs 663 crore posted in the year ago period. Revenue grows 2.3% to Rs 3,174.4 crore Vs Rs 3,103.7 crore. Board recommends a final dividend of Rs 2.71 per share.

MOTHERSON : The company's consolidated net profit declined 22.7 percent to ₹1,115.28 crore in Q4FY25 as against ₹1,444 crore in the same period last year. Meanwhile, sequentially, it rose 13.3 percent from ₹984.35 crore in the June quarter.

CMP- 116.20
IMPACT- **POSITIVE**

CMP- 8874.50
IMPACT- **NEUTRAL**

CMP- 3751.20
IMPACT- **NEUTRAL**

CMP- 152.09
IMPACT- **NEGATIVE**



- Negotiations with the US for a bilateral trade agreement are well on track and those with the EU are also progressing at a fast pace, Commerce and industry Minister Piyush Goyal said Thursday at the CII AGM. He also said that India is a “compulsive investment destination” with a strong flow of foreign direct investments.
- The Indian economy is poised to remain the fastest-growing major economy in 2025-26 by leveraging its sound macroeconomic fundamentals, robust financial sector and commitment towards sustainable growth, said the Reserve Bank of India in its annual report. This comes when the global financial market volatility, geopolitical tensions, trade fragmentation, supply chain disruptions and climate-induced uncertainties pose downside risks to the growth outlook and upside risks to the inflation outlook.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
IndusInd Bank	824.15	19.00	2.36		HDFC Life	780.90	-8.55	-1.08
Sun Pharma	1,699.80	33.40	2.00		TATA Cons. Prod	1,109.80	-11.60	-1.03
Adani Ports	1,438.60	27.60	1.96		Bharat Elec	386.80	-3.65	-0.93
Eternal	228.37	4.19	1.87		Jio Financial	287.85	-2.50	-0.86
Trent	5,657.00	98.00	1.76		Bajaj Finance	9,204.00	-63.50	-0.69

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Waaree Energies	3,017.10	220	7.87		NTPC Green Ener	112.83	-3.82	-3.27
Cummins	3,169.40	193.3	6.5		Apollo Tyres	479.35	-14.5	-2.94
Prestige Estate	1,500.90	49.1	3.38		Chola Invest.	1,607.80	-39.2	-2.38
Oil India	444.25	14.1	3.28		Bajaj Holdings	13,327.00	-290	-2.13
Bharat Dynamics	1,973.60	56.5	2.95		Escorts Kubota	3,302.20	-70.8	-2.1



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
RBLBANK	217	9.42	3.85%	6,42,02,500	68.67%
CHAMBLFERT	590.20	6.30	0.61%	93,87,900	63.91%
ICICIGI	1,864.50	16.10	0.47%	64,62,750	41.78%
BSOFT	423.30	-1.80	-0.44%	1,06,37,000	41.52%
RECLTD	411.1	7.85	1.46%	6,13,21,000	32.36%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MFSL	1,495.90	-6.20	-0.90%	50,95,200	-8.36%
KEI	3,674.90	41.10	0.74%	7,95,300	-6.08%
GODREJCP	1,251.70	-6.90	-0.93%	85,07,500	-3.57%
WIPRO	250.97	2.95	1.32%	7,62,03,000	-0.51%
LTF	172	-2.59	-0.32%	5,95,49,852	-0.29%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,000	1.12
26/06/25	BANKNIFTY	56,000	56,000	0.98



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,06,753.85	2,88,530.86	18,222.99	2,77,559.32	2,19,012.89	58,546.43
29-May-25	21,278.74	20,394.71	884.03	12,845.78	8,559.28	4,286.50
28-May-25	16,278.50	11,615.58	4,662.92	17,643.97	9,731.98	7,911.99
27-May-25	18,643.68	18,295.23	348.45	19,497.42	9,392.76	10,104.66
26-May-25	9,081.47	8,945.49	135.98	10,545.16	8,799.44	1,745.72

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,87,308.59	7,91,610.07	-4,301.48	14,15,686.23	14,29,806.94	-14,120.71
29-May-25	49,320.34	51,180.78	-1,860.44	42,082.92	42,435.65	-352.73
28-May-25	98,468.83	1,02,282.27	-3,813.44	63,213.07	66,905.17	-3,692.10
27-May-25	1,33,247.39	1,35,562.16	-2,314.77	79,794.04	76,307.39	3,486.65
26-May-25	1,36,735.97	1,34,574.93	2,161.04	89,516.06	82,458.65	7,057.41



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	2.99	2.29	3.86	26.22	-29.18	-52.22
Aerospace & Defence	1.93	7.1	27.23	65.73	28.42	46.43
Glass & Glass Products	1.67	2.3	9.11	14.27	-9.26	15.52
Credit Rating Agencies	1.58	2.6	25.68	31.81	1.81	36.71
Construction	0.93	0.4	11.02	21.84	-3.74	11.34



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Result calendar for F&O stocks

26-05-2025	27-05-2025	28-05-2025	29-05-2025	30-05-2025
AUROPHARMA	BOSCHLTD	CUMMINSIND	SJVN	APOLLOHOSP
	HINDCOPPER	SAIL	BAJAJ_AUTO	NYKAA
	LICI	IRCTC	ALKEMLAB	
	NMDC	DEEPAKNTR	PRESTIGE	
	NAUKRI	GRANULES	NBCC	
		BIRLASOFT	MOTHERSON	

UPCOMING ECONOMIC EVENTS

Friday, May 30, 2025	Country	Event's	Forecast		Previous
16:00	IN	GDP Quarterly (YoY) (Q4)	6.7%		6.2%
17:00	IN	FX Reserves, USD			685.73B
17:30	EU	German CPI (MoM) (May)	0.1%		0.4%
18:00	US	Core PCE Price Index (MoM) (Apr)	0.1%		0.0%
18:00	US	Core PCE Price Index (YoY) (Apr)	2.5%		2.6%

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