

# ITI Morning Boost

April 30, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,177.65 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a positive note and moved northward in the initial hours. During the mid-session, the index entered a sideways phase, which paused further upside. Toward the end, it failed to sustain at higher levels and drifted southward, trimming some gains but still closing on a positive note.

• On a daily scale, the index has formed a small bullish candle with an upper wick, indicating selling pressure at higher levels. The index briefly breached the 50 DEMA resistance but failed to sustain above it. It continues to trade between the 20 DEMA and 50 DEMA levels, and a decisive breakout on either side will determine the next directional move.

• For Thursday's trading session, **24,140** will act as the initial support level, while on the higher end, **24,335** will act as the initial resistance level.



# BANK NIFTY – 55,403.60 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a positive note and continued its bullish momentum in the first half. However, in the second half, the index failed to sustain at higher levels, gave up its gains, and closed on a flattish note.

• On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels. The index attempted to close above the 20 DEMA level but failed to sustain, which is a cautious sign for the bulls. To resume its upward journey, the index needs to sustain above the 50 DEMA level.

• For Thursday's trading session, 55,260 will act as the initial support level, while on the higher end, 55,800 will act as the initial resistance level.





**ADANIPOWER** : The thermal power producer reported a sharp rise in profitability for the March quarter, even as revenue growth remained muted and operating performance softened slightly. Net profit for the quarter rose 52% year-on-year to ₹4,017 crore, compared with ₹2,637 crore in the same period last year.

**BAJFINANCE** : India's largest NBFC reported a steady set of March quarter earnings on April 29, with profit growth remaining strong on a year-on-year basis, though both net profit and net interest income came in slightly below Street estimates. Net profit for the quarter rose 22% year-on-year to ₹5,465 crore, compared with ₹4,480 crore a year ago.

**BRIGADE** : The realty firm said the company and Bain Capital have formed a 50:50 joint venture to develop a premium mixed-use project in Whitefield, Bengaluru. The project will be developed on an approximately 11-acre land parcel with a total investment of around ₹2,200 crore.

CMP- 219.28  
IMPACT- **POSITIVE**

CMP- 930.00  
IMPACT- **POSITIVE**

CMP- 797.50  
IMPACT- **POSITIVE**



- The Trump administration is set to issue its first tariff refunds around May 11, following the Supreme Court's ruling that the sweeping duties were illegal. A new process, CAPE, is handling the refunds, with approximately 3% of affected entries already in the payment stage. This process could cover billions in duties paid by hundreds of thousands of importers.
- India and Kenya are exploring trade settlements in their own currencies. Discussions also covered digital payment systems like UPI. A joint trade committee meeting in Nairobi focused on boosting bilateral commerce. An agreement was signed to exchange customs information. Bilateral trade saw a significant increase in the last fiscal year.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
ITC	316.25	11.80	3.88
Tech Mahindra	1,459.80	51.70	3.67
Maruti Suzuki	13,257.00	365.00	2.83
Coal India	479.90	12.90	2.76
Reliance	1,425.40	36.50	2.63

Company	Price	Change	%Gain
Interglobe Avi	4,345.20	-97.20	-2.19
Dr Reddys Labs	1,329.80	-24.80	-1.83
NTPC	401.30	-5.55	-1.36
ICICI Bank	1,281.00	-11.00	-0.85
Bajaj Finserv	1,764.20	-14.80	-0.83

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
GODFRYPHLP	2,275.30	159.20	7.52
VEDL	773.60	34.30	4.64
COCHINSHIP	1,773.80	78.20	4.61
ITC	316.25	11.80	3.88
Tech Mahindra	1,459.80	51.70	3.67

Company	Price	Change	%Gain
NTPCGREEN	110.53	-5.28	-4.56
JSW Energy	560.40	-20.50	-3.53
PFC	464.75	-16.65	-3.46
RECLTD	363.55	-12.25	-3.26
Torrent Power	1,701.70	-53.20	-3.03



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COCHINSHIP	1,782.70	79.80	4.69%	2,294	41.35%
GODFRYPHLP	2,285.10	159.90	7.52%	1,459.40	25.37%
INDIANB	879.55	-22.60	-2.51%	11,322.00	20.04%
NHPC	83.20	-2.50	-2.92%	94,592.00	15.70%
BDL	1,382.50	-16.70	-1.19%	3,434	13.47%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
VEDL	773.55	34.05	4.60%	9,027.50	-39.58%
VBL	525.05	4.00	0.77%	46,373.60	-3.84%
COALINDIA	482.40	13.05	2.78%	52,278.80	-3.80%
RELIANCE	1,429.60	35.50	2.55%	83,285.00	-3.78%
KEI	4,959.40	-12.30	-0.25%	1,567.30	-3.75%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	26/05/26	NIFTY	25,000	24,000	1.14
-	26/05/26	BANKNIFTY	60,000	60,000	0.91



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,88,337.54	3,50,425.14	-62,087.60	3,59,518.39	3,11,941.62	47,576.77
29-Apr-26	14,271.22	16,739.64	-2,468.42	17,232.28	14,970.11	2,262.17
28-Apr-26	17,231.50	19,335.24	-2,103.74	18,044.05	16,332.04	1,712.01
27-Apr-26	30,263.32	31,414.80	-1,151.48	19,978.34	15,854.42	4,123.92
24-Apr-26	9,837.20	18,665.07	-8,827.87	21,560.16	16,859.45	4,700.71

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,34,393.89	8,41,433.01	-7,039.12	12,20,681.97	12,34,121.03	-13,439.06
29-Apr-26	21,593.35	21,252.58	340.77	19,909.29	20,216.29	-307.00
28-Apr-26	39,923.80	42,987.41	-3,063.61	14,703.71	15,487.72	-784.01
27-Apr-26	1,21,677.19	1,20,184.08	1,493.11	36,235.68	37,308.19	-1,072.51
24-Apr-26	1,67,437.51	1,68,481.94	-1,044.43	37,500.93	41,329.02	-3,828.09



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	4.06	0.93	19.8	9.26	-12	-19.42
Plywood Boards/Laminates	2.63	-0.03	24.09	-0.44	-13.56	-4.11
Credit Rating Agencies	1.79	-0.73	11.65	-4.01	-7.84	7.7
Tobacco Products	1.36	-2.71	8.57	-5.8	-29.83	-10.87
Dry cells	1.3	0.9	23.29	-7.44	-22.28	-16.21



## Result calendar for F&O stocks

27-04-2026	28-04-2026	29-04-2026	30-04-2026	01-05-2026
ULTRACEMCO	MARUTI	MPHASIS	HINDUNILVR	JINDALSTEL
NAM-INDIA	BANDHANBNK	KFINTECH	CHOLAFIN	
COALINDIA	DALBHARAT	BAJFINANCE	BAJAJFINSV	
SUPREMEIND	PPLPHARMA	ADANIPOWER	LAURUSLABS	
AUBANK	ETERNAL	FEDERALBNK	ADANIPORTS	
PHOENIXLTD	RECLTD	WAAREEENER	SONACOMS	
VBL		INDIANB	NATIONALUM	
SBICARD		FORCEMOT	ADANIENT	
		MOTILALOFS	INDUSTOWER	
		VEDL	MAZDOCK	

# UPCOMING ECONOMIC EVENTS

Thursday, 30 April 2026	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
07:00	CN	Manufacturing PMI (Apr)	50.2		50.4
13:30	DE	German GDP (QoQ) (Q1)	0.1%		0.3%
14:30	EU	CPI (YoY) (Apr)	3.0%		2.6%
16:30	UK	BoE Interest Rate Decision (Apr)	3.75%		3.75%
17:30	UK	BOE Inflation Letter			
17:45	EU	ECB Interest Rate Decision (Apr)	2.15%		2.15%
17:45	EU	Deposit Facility Rate (Apr)	2.00%		2.00%
18:00	US	GDP (QoQ) (Q1)	2.2%		0.5%
18:00	US	Core PCE Price Index (YoY) (Mar)	3.2%		3.0%
18:00	US	Core PCE Price Index (MoM) (Mar)	0.3%		0.4%
18:15	EU	ECB Press Conference			

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