

ITI Morning Boost

Oct 29, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,698.85 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a negative note and remained under pressure during the first half of the session. However, the index recovered from its intraday lows in the second half, trimming most of its losses before closing nearly flat with a negative bias.

• On the daily chart, the index formed a Doji candlestick pattern, indicating indecision among market participants. The index continues to trade below its 20 DEMA, currently placed at 22,812, suggesting that bearish pressure remains intact. To resume its upward journey, the index needs to decisively reclaim and sustain above this key moving average.

• For Thursday's trading session, 22,665 will act as the immediate support level, while 22,830 will serve as the initial resistance. A decisive break below support could extend the downside momentum, whereas a sustained move above resistance may support a recovery. However, reclaiming and sustaining above the 20 DEMA at 22,812 will remain crucial for a meaningful improvement in the short-term technical outlook.

BANK NIFTY – 54,267.40 (Daily Chart)



• In Wednesday's trading session, Bank Nifty opened on a negative note but recovered from the day's lows and eventually closed in positive territory.

• On the daily chart, the index formed a bullish candlestick, indicating a recovery from lower levels. However, the broader bearish structure of lower lows and lower highs remains intact. The index continues to trade below its 20 DEMA, currently placed at 55,006, suggesting that bearish pressure persists. A decisive breakout and sustained move above this moving average will be crucial to improving the short-term technical outlook and signalling a potential trend reversal.

• For Thursday's trading session, 54,190 will act as the immediate support, while 54,405 will serve as the initial resistance. A decisive break below support could extend the downside momentum, whereas a sustained move above resistance may support further recovery. However, reclaiming and sustaining above the 20 DEMA at 55,006 remains essential for a meaningful improvement in the index's technical outlook.





UNITDSPR : Diageo-controlled liquor maker reported a 2.1% year-on-year decline in net profit to ₹462 crore for the September quarter, compared with ₹472 crore in the year-ago period. Revenue rose 2.8% to ₹3,258 crore from ₹3,170 crore a year earlier, EBITDA declined 4.3% year-on-year to ₹643 crore from ₹672 crore.

CMP- 1,227.40
IMPACT- **NEGATIVE**

FORCEMOT : The firm reported a 16.2% year-on-year decline in net profit to ₹294 crore for the second quarter of FY27, compared with ₹351 crore in the year-ago period. Revenue from operations rose 40.6% to ₹2,925 crore from ₹2,081 crore a year earlier. EBITDA increased 19.9% year-on-year to ₹434 crore from ₹362 crore. EBITDA margin contracted 260 basis points to 14.8% in Q2 FY27 from 17.4% in the corresponding quarter last year.

CMP- 17,094.00
IMPACT- **NEGATIVE**

PNBHOUSING : The firm reported a 33% year-on-year increase in net profit for the September quarter. Net profit rose to ₹627 crore in Q2 FY27 from ₹472 crore in the corresponding quarter last year. Net interest income (NII) increased 16.3% to ₹861.2 crore from ₹740.6 crore. Total disbursements rose 60% year-on-year to ₹9,609 crore in Q2 FY27. Retail disbursements reached a record ₹9,250 crore, up 54% from a year earlier and 59% sequentially. Corporate disbursements stood at ₹360 crore.

CMP- 1,122.00
IMPACT- **POSITIVE**



- On Wednesday, the Union cabinet approved a 3% increase in dearness allowance for employees and pensioners. This increase is expected to benefit over 11.6 million individuals ahead of the festive season. The change will take effect retrospectively from July 1, costing the exchequer ₹10,016 crore. Additionally, the government revised dearness allowance rates for employees under the Fifth and Sixth Pay Commissions.
- India is projected to be the only emerging market economy among nine economies with gross domestic product (GDP) exceeding USD 1 trillion to reduce its government debt-to-GDP ratio between 2025 and 2031, Reserve Bank of India Deputy Governor Poonam Gupta said, highlighting the country's stronger fiscal position amid rising global debt and borrowing costs.
- The government has announced an extension of the Production Linked Incentive scheme for the textiles sector until 2034. This change aims to encourage more companies to participate by relaxing eligibility norms for investment. The textiles ministry has reduced the minimum turnover requirement for certain manufacturers from ₹200 crore to ₹100 crore. A reopened application portal will accept submissions for manufacturing various textiles from November 1 to December 31.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Apollo Hospital	8,137.00	345.50	4.43		Asian Paints	2,277.00	-45.00	-1.94
Larsen	3,801.30	136.20	3.72		Coal India	398.00	-7.00	-1.73
Trent	2,913.90	93.30	3.31		Grasim	2,900.80	-49.20	-1.67
SBI Life Insura	1,666.70	33.70	2.06		SBI	945.10	-15.70	-1.63
Interglobe Avi	4,690.00	93.50	2.03		TCS	2,496.90	-38.10	-1.50

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Voltas	1,011.90	65.7	6.94		SAIL	162	-9.2	-5.37
Patanjali Foods	369.6	21.65	6.22		Pidilite Ind	1,389.60	-60.4	-4.17
Biocon	350.7	18.25	5.49		Bajaj Holdings	10,461.00	-440	-4.04
Chola Invest.	1,545.20	76.2	5.19		Mphasis	2,518.00	-100.4	-3.83
NALCO	323.5	15.3	4.96		Radico Khaitan	4,135.10	-154.9	-3.61



*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KAYNES	3,140.00	-0.16	-9.00%	4,292.10	37.23%
KPITTECH	559.80	23.40	4.36%	11,647.50	14.73%
UPL	537.70	25.30	4.94%	35,404.80	9.81%
PGEL	540.55	38.15	7.59%	14,012.50	7.85%
BAJAJ-AUTO	10,551.00	96.00	0.92%	1,939	7.51%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	4,160.30	-134.20	-3.12%	1,371.50	-9.01%
MARUTI	11,595.00	244.00	2.15%	2,208.40	-7.01%
CHOLAFIN	1,555.40	84.00	5.71%	12,046.30	-5.87%
ATHERENERG	1,654.60	-16.50	-0.99%	4,810.50	-5.18%
PATANJALI	368.05	23.50	6.82%	33,032	-5.05%

INDEX HIGHEST OI

F&O Ban list
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.16
23/11/26	BANKNIFTY	58,000	58,000	0.93



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,59,983.32	3,07,799.97	-47,816.65	3,24,710.89	2,63,597.68	61,113.21
28-Oct-26	16,834.53	15,962.70	871.83	17,240.90	16,597.55	643.35
27-Oct-26	24,517.65	20,277.26	4,240.39	15,702.74	16,952.77	-1,250.03
26-Oct-26	9,324.90	10,787.39	-1,462.49	17,389.57	14,780.00	2,609.57
23-Oct-26	14,445.54	13,557.89	887.65	19,232.31	15,996.95	3,235.36

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,30,911.31	7,06,799.89	24,111.42	5,40,227.04	5,47,007.85	-6,780.81
28-Oct-26	19,279.60	20,080.06	-800.46	21,265.83	22,899.68	-1,633.85
27-Oct-26	36,284.48	33,123.64	3,160.84	18,904.86	18,521.39	383.47
26-Oct-26	1,09,175.28	1,04,458.80	4,716.48	52,223.20	53,706.75	-1,483.55
23-Oct-26	1,44,667.62	1,44,480.93	186.69	51,127.62	48,696.46	2,431.16

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	5.35	-7.66	-14.29	13.86	68.17	17.03
Co-Working	4.35	-5.96	-7.58	-7.48	-8.01	-24.78
Alcoholic Beverages	4.18	-8.71	-11.3	-12.8	-10.96	-18.38
Cables	3.16	-8.18	-12.08	4.44	33.3	65.56
Air Transport Service	2.87	-6.82	-11.56	11.15	29.59	2.23



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

29-10-2026	30-10-2026	31-10-2026	01-11-2026
CAMS	GVT&D	LODHA	CDSL
BLUESTARCO	ABCAPITAL	POLICYBZR	NTPC
TRENT	IOC	MUTHOOTFIN	
GODREJCP	SUNPHARMA		
ASIANPAINT	GAIL		
AMBUJACEM	BEL		
LAURUSLAB	BANBARODA		
SUZLON	LICHSGFIN		
IEX	PHOENIXLTD		
INDIGO	VBL		
COALINDIA	DIXON		
MOTILALOFS	DELHIVERY		
	MAXHEALTH		
	RELIANCE		

UPCOMING ECONOMIC EVENTS

Thursday, 29 October 2026	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
18:00	US	Core PCE Price Index (MoM) (Sep)	0.3%		0.2%
18:00	US	Core PCE Price Index (YoY) (Sep)	3.1%		3.0%
18:00	US	GDP (QoQ) (Q3)	3.2%		2.2%
18:00	US	Initial Jobless Claims	198K		194K
18:45	EU	Deposit Facility Rate (Oct)	2.50%		2.50%
18:45	EU	ECB Interest Rate Decision (Oct)	2.65%		2.65%
19:15	CA	BoC Interest Rate Decision	2.50%		2.25%
19:15	EU	ECB Press Conference			
Friday, 30 October 2026					
08:30	JP	BoJ Interest Rate Decision	1.25%		1.25%
14:30	DE	German GDP (QoQ) (Q3)	0.1%		0.3%

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com