

ITI Morning Boost

August 29, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,500.90 (Daily Chart)



- In Thursday's trading session, bears continued to dominate the Nifty. The index opened on a negative note and remained under pressure throughout the day, ending with a negative close for the second consecutive session.
- On the daily chart, the index formed a strong bearish candle and is gradually moving towards the horizontal support zone near 24,450. The bearish structure remains intact, with the formation of lower highs and lower lows. Meanwhile, the RSI is trending southward, further indicating weakness in the index.
- For Friday's trading session, 24,480 will act as the initial support level, while 24,680 will serve as the initial resistance level.

BANK NIFTY – 53,820.35 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a negative note and remained under pressure throughout the day, ending with a weak close.

- On the daily chart, the index formed a strong bearish candle and continues to maintain its bearish structure, forming lower highs and lower lows. It also remains below the 20 DEMA, signaling a continuation of bearish momentum.

- For Thursday's trading session, 54,690 will act as the initial resistance level, while 54,395 will serve as the initial support level.





ICICIBANK : The Board has accepted the early retirement request received from Subir Saha, Group Chief Compliance Officer (GCCO), effective August 28, and appointed Anish Madhavan, an existing SMP, as the GCCO effective August 29, in place of Saha.

INDUSTOWER : The company appointed Vineet Jain as chief supply chain management officer effective Sept. 3.

MUTHOOTFIN : The company has infused Rs 500 crore in its wholly owned subsidiary, Muthoot Money, against the allotment of 3,25,139 shares on a rights basis. The additional equity infusion has been made in order to strengthen the capital base and improve the capital adequacy ratio.

FEDERALBNK : Srinivasan P has been appointed as the Executive Vice President & Head – Business Initiatives (Wholesale Banking) and a Senior Management Personnel of the bank.

CMP- 1,399.10
IMPACT- **NEUTRAL**

CMP- 335.60
IMPACT- **NEUTRAL**

CMP- 2,644.80
IMPACT- **POSITIVE**

CMP- 191.76
IMPACT- **NEUTRAL**



- Finance Minister Nirmala Sitharaman assured exporters of comprehensive government support to maintain growth, following the US imposing additional tariffs on Indian goods. She emphasized protecting workers' livelihoods and urged industry leaders to ensure job continuity amidst global challenges.
- India is contemplating initiating consultations with the United States at the World Trade Organization (WTO) regarding tariffs imposed by Washington on copper imports. This action mirrors previous consultations sought by India concerning US tariffs on steel, aluminum, automobiles, and auto components.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Titan Company	3,637.70	43.7	1.22		Shriram Finance	571.65	-23.05	-3.88
Larsen	3,560.10	18.8	0.53		HCL Tech	1,449.80	-43	-2.88
Coal India	374.3	1.85	0.5		TCS	3,093.70	-63.5	-2.01
Hero Motocorp	5,091.70	18.3	0.36		Power Grid Corp	274.45	-5.45	-1.95
Asian Paints	2,489.00	7.6	0.31		Infosys	1,500.10	-29.5	-1.93

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ola Electric Mobilit	54.84	4.03	7.92%		Adani Gas	592.55	-43.16	-6.79%
Waaree Energies	3,417	152	4.66%		Aditya Birla Retail	78.08	-4.49	-5.43%
Kalyan Jewellers Ind	510.15	11.8	2.36%		InterGlobe	5,727	-323	-5.34%
Siemens Energy India	3,379	42	1.26%		IRB Infra Dev.	42.36	-1.86	-4.19%
Titan Company	3,638	43.7	1.22%		Shriram Finance	571.65	-23.06	-3.88%



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KALYANKJIL	511.30	13.60	2.59%	21804.5	0.10
UNOMINDA	1,301.70	22.80	1.28%	4044.2	0.14
TITAN	3,651.00	52.30	0.91%	9079.5	6.09%
BLUESTARCO	1,890.50	20.30	0.89%	1400.1	-3.02%
PETRONET	273	3.75	0.81%	36297	22.19%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BLUESTARCO	1,890.50	20.30	0.89%	1400.1	-0.03
KPITTECH	1,184.90	-16.15	-0.98%	3509.6	-0.01
IGL	205.95	-1.86	-0.35%	14399	0

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/09/25	NIFTY	25,000	25,000	1.19
-	30/09/25	BANKNIFTY	57,000	57,000	0.93



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,58,397.37	2,96,987.63	-38,590.26	2,72,886.31	1,89,545.40	83,340.91
28-Aug-25	17,742.69	21,599.20	-3,856.51	17,391.44	10,471.10	6,920.34
26-Aug-25	44,146.80	50,663.29	-6,516.49	22,000.77	14,940.40	7,060.37
25-Aug-25	9,951.36	12,417.60	-2,466.24	13,371.09	10,194.40	3,176.69
22-Aug-25	10,179.18	11,801.70	-1,622.52	10,106.92	10,436.17	-329.25

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,07,367.42	7,05,964.06	1,403.36	4,13,041.43	4,13,374.98	-333.55
28-Aug-25	37,337.04	38,649.23	-1,312.19	13,735.24	16,960.57	-3,225.33
26-Aug-25	1,07,141.83	1,07,107.26	34.57	22,329.71	22,377.67	-47.96
25-Aug-25	1,58,041.43	1,57,143.60	897.83	30,205.01	29,666.96	538.05
22-Aug-25	1,31,041.12	1,32,811.00	-1,769.88	29,894.49	29,699.67	194.82



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Plywood Boards/Laminates	0.93	0.69	-4.62	-3.36	9.25	-20.08
Paints/Varnish	0.86	-0.97	-4.24	-4.09	2.21	-20.24
Power Infrastructure	0.67	0.54	-1.18	-0.53	17.72	-9.81
Ferro Alloys	0.52	-3.08	-2.8	-0.08	0.17	-12.75
Real Estate Investment Trusts	0.42	-1	-0.83	4.81	9.88	12.53



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UPCOMING ECONOMIC EVENTS

Friday, August 29, 2025	Country	Event's	Forecast		Previous
16:00	IN	GDP Quarterly (YoY) (Q1)			7.4%
17:00	IN	FX Reserves, USD			695.11B
17:30	EU	German CPI (MoM) (Aug)	0.0%		0.3%
18:00	US	Core PCE Price Index (YoY) (Jul)			2.8%
Tuesday, September 2, 2025					
05:00	EU	CPI (YoY) (Aug)			2.0%
09:45	US	S&P Global Manufacturing PMI (Aug)	53.3		53.3
10:00	US	ISM Manufacturing PMI (Aug)			48.0
10:00	US	ISM Manufacturing Prices (Aug)			64.8

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com