

# ITI Morning Boost

June 29, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,056.00 (Daily Chart)



• In Thursday's trading session, the Nifty opened with a gap up and gradually moved northward during the first half of the session. However, in the second half, the index failed to sustain at higher levels and drifted back toward the south, resulting in gap filling and the erosion of most of its gains.

• On a daily scale, the index has formed a bearish candle with a long upper wick, indicating selling pressure at higher levels. Although the index managed to breach the resistance of the 100 DEMA, it failed to sustain above it, suggesting continued bearish dominance near this crucial resistance zone. On the downside, the 20 DEMA is expected to continue acting as a significant support level and may provide stability in the event of further weakness.

• For Monday's trading session, 24,000 will act as the initial support level, while on the higher end, 24,140 will act as the initial resistance level.



# BANK NIFTY – 58,177.05 (Daily Chart)



• In Thursday's trading session, the banking index opened with a gap up but failed to carry its bullish momentum, remaining range-bound during the first half of the session. In the second half, the index failed to sustain at higher levels and gradually moved southward, resulting in the erosion of its gains and complete gap filling.

• On a daily scale, the index has formed a bearish candle. A comparison of price action with the RSI indicates a negative divergence, which is a cautious sign for the bulls and suggests a potential slowdown in momentum. To continue its bullish trajectory, the index needs to sustain above the crucial level of 58,670.

• For Monday's trading session, 58,000 will act as the initial support level, while on the higher end, 58,385 will act as the initial resistance level.





Oil India Limited · 1D · NSE O416.30 H418.45 L404.10 C406.80 -11.25 (-2.69%)  
Vol 6.48M  
EMA (20, close, 0, SMA, 5) 438.40



**IRFC** : The Centre's Offer for Sale (OFS) in Indian Railway Finance Corporation (IRFC) received a strong response from investors, helping the government raise an estimated ₹2,084 crore and prompting it to exercise the greenshoe option.

**DRREDDY** : The Hyderabad-based drug major said the United States Food & Drug Administration (USFDA) has completed a Pre-License Inspection (PLI) at its biologics manufacturing facility in Bachupally, Hyderabad with 7 observations.

**PERSISTENT** : The company is set to acquire Nagarro SE for EUR 81 per share, forming Persistent - Nagarro Group, a 2.9 billion dollar AI-led digital engineering firm, deal closing by early 2027.

**AUROPHARMA** : The company reported the completion of US FDA inspection at Auroactive Pharma Srikakulam facility, notes two observations with no impact on financials or operations.

CMP- 91.77  
IMPACT- **POSITIVE**

CMP- 1350.50  
IMPACT- **POSITIVE**

CMP- 4,841.50  
IMPACT- **NEUTRAL**

CMP- 1,555.20  
IMPACT- **POSITIVE**



- India's frozen shrimp exports soared to a record high in FY 2025-26, driven by robust demand from China, which emerged as a significant growth market. The United States continues to be the top destination for these exports. This strong performance underscores the growing global appeal of Indian seafood, with the government actively working to diversify export markets and enhance the sector's competitiveness.
- India's major infrastructure projects, each exceeding Rs 150 crore, have collectively seen cost overruns reaching approximately Rs 5.4 lakh crore. A government report reveals 1,987 projects are underway, with revised costs now at Rs 42.50 lakh crore against original estimates of Rs 37.09 lakh crore. While many projects are progressing well, this significant financial escalation warrants attention.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Interglobe Avi	5,450.00	242.80	4.66		ONGC	233.10	-6.90	-2.88
Max Healthcare	1,123.35	41.65	3.85		Power Grid Corp	283.90	-7.00	-2.41
M&M	3,182.20	117.70	3.84		Hindalco	953.20	-23.40	-2.40
Maruti Suzuki	13,745.00	497.00	3.75		Tech Mahindra	1,437.10	-24.50	-1.68
TATA Cons. Prod	1,131.30	33.20	3.02		Bharat Elec	407.20	-6.35	-1.54

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Maruti Suzuki	13,745.00	497.00	3.75		INFY	1,041.20	-15.40	-1.46
DRREDDY	1,350.50	22.10	1.66		Bharti Airtel	1,850.70	-26.60	-1.42
NESTLEIND	1,402.60	20.00	1.45		Shree Cements	25,735.00	-335.00	-1.29
PIDILITIND	1,597	18.00	1.14		SBI Life	1,744.90	-22.80	-1.29
SBIN	1,045.40	10.80	1.04		HCL Tech	1,103.20	-12.20	-1.09



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIGI	1,817.40	-7.70	-0.42%	1,218.10	-59.94%
SIEMENS	3,618.10	67.20	1.89%	964.10	-58.22%
DRREDDY	1,354.10	27.70	2.09%	4,176.90	-56.35%
TIINDIA	3,058.40	-125.90	-3.95%	627.00	-56.25%
TVSMOTOR	3,566.80	118.90	3.45%	3,613	-56.18%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	24,000	1.02
-	30/06/26	BANKNIFTY	60,000	54,000	1.17



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,84,709.86	3,25,790.99	-41,081.13	16,06,173.35	15,35,061.09	71,112.26
25-Jun-26	18,988.03	18,604.27	383.76	24,844.03	19,096.28	5,747.75
24-Jun-26	16,744.73	18,588.13	-1,843.40	17,274.01	13,636.75	3,637.26
23-Jun-26	15,396.07	15,378.21	17.86	16,863.04	16,182.83	680.21
22-Jun-26	10,082.08	10,717.99	-635.91	17,391.78	16,356.06	1,035.72

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,71,091.62	6,69,576.08	1,515.54	10,70,412.13	10,69,390.27	1,021.86
25-Jun-26	1,80,431.60	1,80,243.74	187.86	31,948.28	31,169.66	778.62
24-Jun-26	1,64,377.92	1,63,284.57	1,093.35	29,078.32	28,323.39	754.93
23-Jun-26	29,157.20	30,238.31	-1,081.11	26,489.09	26,091.20	397.89
22-Jun-26	17,465.65	18,891.28	-1,425.63	39,468.16	39,701.46	-233.30



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Cement - Products	2.15	5.19	1.63	24.07	-4.94	-11.64
Leather	1.99	2.11	7.18	19.14	-3.37	-13.38
Power Infrastructure	1.31	0.8	-6.68	18.83	-12.54	-20.65
Automobile	0.56	0.86	2.12	9.52	-0.97	22.1
Tyres	0.41	0.18	4.78	4.72	-11.14	-3.06



# UPCOMING ECONOMIC EVENTS

Monday, 29 June 2026	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (May)			4.9%
Tuesday, 30 June 2026					
07:00	CN	Manufacturing PMI (Jun)	50.2		50.0
11:30	UK	GDP (QoQ) (Q1)	0.6%		0.6%
11:30	UK	GDP (YoY) (Q1)	1.1%		1.1%
17:30	DE	German CPI (MoM) (Jun)	0.1%		-0.2%
19:30	US	JOLTS Job Openings (May)	7.280M		7.618M
19:30	US	CB Consumer Confidence (Jun)	94.2		93.1

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