

ITI Morning Boost

May 29, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,752.45 (Daily Chart)



- In Wednesday's trading session, the Nifty witnessed a muted performance, trading within a narrow range of 24,740 to 24,825 levels.
- On the daily scale, the index formed a small bearish candle, indicating mild selling pressure. It is gradually inching toward the support of the 20 DEMA, which remains a key level for the bulls to defend. The index continues to consolidate within the broader range of 24,480 to 25,100, and a breakout on either side will determine the next directional move.
- For Thursday's trading session, **24,725** will act as an initial support level, while **24,825** will serve as the initial resistance.

BANK NIFTY – 55,417 (Daily Chart)



- In Wednesday's trading session, the banking index exhibited a flattish move, trading within a narrow range of 55,295 to 55,500 throughout the day.
- On the daily scale, the index formed a small bullish candle at the 20 DEMA support level, suggesting that bulls are still attempting to hold the trend. However, for the index to regain momentum and resume its northward journey, it needs to sustain above the key resistance level of 56,130.
- For Thursday's trading session, 55,295 will act as an initial support level, while 55,500 will serve as an initial resistance level.





IRCTC : Indian Railway Catering And Tourism Corporation (IRCTC) net profit jumped to ₹358 crore in the January-March quarter, rising 26% year-on-year (YoY) from ₹284 crore in the same period last year. IRCTC's revenue during the quarter rose to ₹1,269 crore from ₹1,152 crore a year earlier. The results were aided by a one-time gain of ₹45.68 crore.

SAIL : Steel Authority of India Ltd (SAIL) announced its Janaury to March quarter results on Wednesday, 28 May 2025. The Maharatna PSU firm recorded an 11 per cent rise in its fourth quarter of the 2024-25 fiscal year, with the net profits at ₹1,251 crore, compared to ₹1,126 crore in the same quarter a year ago.

CUMMINS : Power solutions technology provider Cummins India Ltd on Wednesday (May 28) reported a 7.2% year-on-year (YoY) decline in net profit at ₹521.37 crore for the fourth quarter that ended on March 31, 2025. In the corresponding quarter of the previous fiscal, Cummins India posted a net profit of ₹561.52 crore

CMP- 776.35
IMPACT- **POSITIVE**

CMP- 128.96
IMPACT- **POSITIVE**

CMP- 2976.10
IMPACT- **NEGATIVE**



- The Reserve Bank of India (RBI) has taken a step to strengthen its financial resilience by revising its Economic Capital Framework (ECF) and risk provisioning norms. Approved by the RBI's central board on May 15, 2025, these changes are designed to balance the central bank's need for robust financial buffers amid rising global uncertainties, while continuing to support the government's fiscal health through surplus transfers. Rozebud Gonsalves explains the ECF, why it is important, and its broader economic impact.
- India's industrial production growth fell to an eight-month low of 2.7% in April, dragged down by a contraction in mining output, high base effect and moderation in electricity production, official data released on Wednesday showed. The Index of Industrial Production (IIP) had expanded 3.9% in the previous month and 5.2% in April 2024.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Life	789.45	13.65	1.76		ITC	420.20	-13.70	-3.16
Bharat Elec	390.45	5.05	1.31		IndusInd Bank	805.15	-15.55	-1.89
Bajaj Finance	9,267.50	96.50	1.05		Nestle	2,419.00	-41.90	-1.70
Bharti Airtel	1,856.10	12.30	0.67		Apollo Hospital	6,956.50	-117.00	-1.65
Hero Motocorp	4,362.20	24.00	0.55		UltraTechCement	11,238.00	-183.00	-1.60

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
LIC India	942	70.75	8.12		Escorts Kubota	3,373.00	-159.2	-4.51
IGL	213.36	7.03	3.41		Aurobindo Pharm	1,147.80	-43.4	-3.64
Bharti Hexacom	1,785.00	54.4	3.14		Shree Cements	29,895.00	-1,055.00	-3.41
NTPC Green Ener	116.65	3.37	2.97		ITC	420.2	-13.7	-3.16
Bank of India	119.94	3.22	2.76		Bosch	31,630.00	-855	-2.63



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
HINDCOPPER	248.45	-178.90	1.02%	28,69,950	-84.96%
MANAPPURAM	232.57	-10.80	0.35%	51,06,000	-84.10%
NESTLEIND	2,418.70	0.85	-1.51%	4,70,600	-80.89%
CROMPTON	352.00	36.00	-1.33%	25,23,600	-76.56%
JSWSTEEL	1,002	11.35	-1.36%	19,29,150	-75.75%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	26,000	24,000	0.66
29/05/25	BANKNIFTY	57,000	55,000	0.79



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,85,475.11	2,68,136.15	17,338.96	2,64,713.54	2,10,453.61	54,259.93
28-May-25	16,278.50	11,615.58	4,662.92	17,643.97	9,731.98	7,911.99
27-May-25	18,643.68	18,295.23	348.45	19,497.42	9,392.76	10,104.66
26-May-25	9,081.47	8,945.49	135.98	10,545.16	8,799.44	1,745.72
23-May-25	11,054.42	9,259.83	1,794.59	10,011.10	9,711.32	299.78

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,37,988.25	7,40,429.29	-2,441.04	13,73,603.31	13,87,371.29	-13,767.98
28-May-25	98,468.83	1,02,282.27	-3,813.44	63,213.07	66,905.17	-3,692.10
27-May-25	1,33,247.39	1,35,562.16	-2,314.77	79,794.04	76,307.39	3,486.65
26-May-25	1,36,735.97	1,34,574.93	2,161.04	89,516.06	82,458.65	7,057.41
23-May-25	31,723.55	28,687.73	3,035.82	84,285.81	82,460.65	1,825.16



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.83	4.22	13.4	4.65	-22.59	24.65
Air Transport Service	3.72	3.63	4.36	10.87	8.8	29.74
Aerospace & Defence	2.05	6.07	30.06	62.1	25.87	44.87
Refineries	2	2.3	8.02	34.64	3.14	-10.96
Bearings	1.6	1.4	20.42	25.17	-2.47	-19.75



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

26-05-2025	27-05-2025	28-05-2025	29-05-2025	30-05-2025
AUROPHARMA	BOSCHLTD	CUMMINSIND	SJVN	APOLLOHOSP
	HINDCOPPER	SAIL	BAJAJ_AUTO	NYKAA
	LICI	IRCTC	ALKEMLAB	
	NMDC	DEEPAKNTR	PRESTIGE	
	NAUKRI	GRANULES	NBCC	
		BIRLASOFT	MOTHERSON	

UPCOMING ECONOMIC EVENTS

Tuesday, May 27, 2025	Country	Event's	Forecast		Previous
19:30	US	CB Consumer Confidence (May)			86.0
Wednesday, May 28, 2025					
07:30	NZ	RBNZ Interest Rate Decision			3.50%
16:00	IN	Industrial Production (YoY) (Apr)			3.0%
23:30	US	FOMC Meeting Minutes			
Thursday, May 29, 2025					
18:00	US	GDP (QoQ) (Q1)	-0.3%		-0.3%
18:00	US	Initial Jobless Claims	229K		227K
21:30	US	Crude Oil Inventories			1.328M

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SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com