

ITI Morning Boost

April 29, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,995.70 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a negative note but soon recovered and traded in the green during the first half. However, in the second half, the index moved southward and closed near the day's low, resulting in a negative close.

• On a daily scale, the index has formed a small bearish candle with an upper wick, indicating selling pressure at higher levels. The index is currently trading between the 20 DEMA (23,955), which is acting as support, and the 50 DEMA (24,196), which is acting as resistance. A decisive breakout on either side will determine the next directional move.

• For Wednesday's trading session, 23,960 will act as the initial support level, while on the higher end, 24,185 will act as the initial resistance level.



BANK NIFTY – 55,400.35 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle. It faced rejection at the 50 DEMA (55,650) level and slipped below the 20 DEMA (56,264) support, which is a cautious sign for the bulls. The RSI is gradually moving southward, indicating weakness in the index.

• For Wednesday's trading session, 55,266 will act as the initial support level, while on the higher end, 55,790 will act as the initial resistance level.



Oil India Limited · 1D · NSE O479.80 H501.00 L478.30 C497.20 +21.00 (+4.41%)
Vol 10.9M
EMA (20, close, 0, SMA, 5) 474.22

INR





BANDHANBNK : The bank reported a strong Q4 performance, with net profit rising 68% year-on-year to ₹534 crore from ₹318 crore. Net interest income (NII) saw a modest growth of 1.4% at ₹2,795.4 crore compared to ₹2,756 crore in the same period last year. Asset quality improved sequentially, with gross NPAs easing to 3.27% from 3.33% and net NPAs declining to 0.97% from 0.99% on a quarter-on-quarter basis.

REC : The company reported a weaker Q4 performance, with net profit declining 20.6% year-on-year to ₹3,362.3 crore from ₹4,236.2 crore. Net interest income (NII) also fell 16% to ₹5,170 crore compared to ₹6,165 crore in the same period last year.

GRSE : The company reported a strong Q4 performance, with net profit rising 24% year-on-year to ₹303.19 crore from ₹244.2 crore. Revenue grew 29% to ₹2,119 crore compared to ₹1,642 crore, while EBITDA surged 61% to ₹355 crore from ₹221 crore. The board has recommended a final dividend of ₹6.7 per share.

CMP- 178.65
IMPACT- **POSITIVE**

CMP- 375.80
IMPACT- **NEGATIVE**

CMP- 2,875.30
IMPACT- **POSITIVE**



- India is pushing forward with trade deals. Negotiations for a free trade agreement with Canada are speeding up. Talks are also underway with Chile and Peru. However, discussions with the Gulf Cooperation Council have been temporarily halted due to the ongoing conflict in West Asia. India plans to waive intellectual property fees for sporting goods for three years.
- India's industrial output grew 4.1% in March, a five-month low. This slowdown was influenced by weaker electricity and manufacturing sectors. Economists noted the impact of the Iran conflict on supplies and costs. Despite the moderation, growth surpassed expectations. Manufacturing saw a dip, though capital goods showed strong investment demand. Government spending supported infrastructure growth.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ONGC	301.30	15.40	5.39		Axis Bank	1,289.00	-35.20	-2.66
Adani Enterpris	2,412.40	90.60	3.90		HCL Tech	1,196.00	-32.20	-2.62
Coal India	467.00	14.50	3.20		Interglobe Avi	4,442.40	-118.80	-2.60
Reliance	1,388.90	23.10	1.69		Maruti Suzuki	12,892.00	-330.00	-2.50
Nestle	1,440.00	22.70	1.60		Shriram Finance	953.25	-21.40	-2.20

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ONGC	301.30	15.40	5.39		TATATECH	569.80	-23.00	-3.88
Oil India Ltd	497.20	21.00	4.41		SBI Card	647.45	-23.25	-3.47
Adani Enterpris	2,412.40	90.60	3.90		UNIONBANK	170.48	-5.62	-3.19
GLENMARK	2,403.70	78.60	3.38		ZYDUSLIFE	911.30	-28.35	-3.02
Coal India	467.00	14.50	3.20		Axis Bank	1,289.00	-35.20	-2.66

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAMMAANCAP	144.41	0.58	0.40%	1,00,465	57.60%
TATACONSUM	1,153.00	-9.60	-0.83%	7,916.70	40.44%
OIL	497.20	19.65	4.11%	18,632.60	34.91%
PNB	111.39	-2.60	-2.28%	2,46,248.00	31.47%
WAAREEENER	3,466.70	103.00	3.06%	5,184	30.92%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
VEDL	739.50	-2.60	-0.35%	14,942.00	-13.66%
HCLTECH	1,200.00	-33.40	-2.71%	43,735.70	-4.91%
COALINDIA	469.35	14.80	3.26%	54,341.60	-3.83%
RVNL	305.45	-0.90	-0.30%	44,783.20	-1.09%
DRREDDY	1,355.30	26.80	2.02%	13,709.40	-0.64%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	26/05/26	NIFTY	25,000	24,000	1.13
-	26/05/26	BANKNIFTY	60,000	60,000	0.95



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,74,066.32	3,33,685.50	-59,619.18	3,42,286.11	2,96,971.51	45,314.60
28-Apr-26	17,231.50	19,335.24	-2,103.74	18,044.05	16,332.04	1,712.01
27-Apr-26	30,263.32	31,414.80	-1,151.48	19,978.34	15,854.42	4,123.92
24-Apr-26	9,837.20	18,665.07	-8,827.87	21,560.16	16,859.45	4,700.71
23-Apr-26	12,829.12	16,083.83	-3,254.71	18,498.19	17,556.84	941.35

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,12,800.54	8,20,180.43	-7,379.89	12,00,772.68	12,13,904.74	-13,132.06
28-Apr-26	39,923.80	42,987.41	-3,063.61	14,703.71	15,487.72	-784.01
27-Apr-26	1,21,677.19	1,20,184.08	1,493.11	36,235.68	37,308.19	-1,072.51
24-Apr-26	1,67,437.51	1,68,481.94	-1,044.43	37,500.93	41,329.02	-3,828.09
23-Apr-26	1,57,584.44	1,61,340.26	-3,755.82	36,560.58	35,122.76	1,437.82



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ferro Alloys	2.27	1.59	27.61	6.36	-7.35	22.31
Crude Oil & Natural Gas	2.15	2.1	11.73	15.25	2.93	21.22
Education	1.93	-0.31	13.23	-6.35	-16.09	-9.95
Ship Building	1.63	1.71	12.29	4	92.33	813.78
Glass & Glass Products	1.51	4.32	24.06	4.96	-16.8	6.07



Result calendar for F&O stocks

27-04-2026	28-04-2026	29-04-2026	30-04-2026	01-05-2026
ULTRACEMCO	MARUTI	MPHASIS	HINDUNILVR	JINDALSTEL
NAM-INDIA	BANDHANBNK	KFINTECH	CHOLAFIN	
COALINDIA	DALBHARAT	BAJFINANCE	BAJAJFINSV	
SUPREMEIND	PPLPHARMA	ADANIPOWER	LAURUSLABS	
AUBANK	ETERNAL	FEDERALBNK	ADANIPORTS	
PHOENIXLTD	RECLTD	WAAREEENER	SONACOMS	
VBL		INDIANB	NATIONALUM	
SBICARD		FORCEMOT	ADANIENT	
		MOTILALOFS	INDUSTOWER	
		VEDL		

UPCOMING ECONOMIC EVENTS

Wednesday, 29 April 2026	Country	Event's	Forecast		Previous
17:30	DE	German CPI (MoM) (Apr)	0.7%		1.1%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			1.925M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Statement			
Thursday, 30 April 2026					
00:00	US	FOMC Press Conference			
07:00	CN	Manufacturing PMI (Apr)	50.2		50.4
13:30	DE	German GDP (QoQ) (Q1)	0.1%		0.3%
14:30	EU	CPI (YoY) (Apr)	3.0%		2.6%
16:30	UK	BoE Interest Rate Decision (Apr)	3.75%		3.75%
17:30	UK	BOE Inflation Letter			

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