

ITI Morning Boost

Oct 28, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,749.75 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a flat note and remained largely range-bound throughout the session, resulting in a flat close.

• On the daily chart, the index formed a Spinning Top candlestick pattern, indicating indecision among market participants. Although the index briefly breached its 20 DEMA, it failed to sustain at higher levels and eventually closed below this key moving average, currently placed at 22,824. This indicates that the prevailing bearish pressure remains intact. For a potential trend reversal and a sustained recovery, the index needs to decisively reclaim and sustain above its 20 DEMA.

• For Wednesday's trading session, 22,635 will act as the immediate support, while 22,830 will serve as the initial resistance. A decisive breach of 22,635 could extend the downside momentum, whereas a sustained move above 22,830 may strengthen the recovery. However, the index's ability to sustain above its 20 DEMA at 22,824 will remain crucial for a meaningful improvement in the short-term technical outlook.

BANK NIFTY – 53,974.90 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved lower throughout the session, resulting in a negative close.

• On the daily chart, the index formed a strong bearish candle and continues to maintain its bearish structure, characterised by a lower-low and lower-high formation. The index is also facing repeated rejection near its 20 DEMA, indicating persistent selling pressure and continued bearish momentum. A decisive breakout and sustained move above the 20 DEMA would be required to signal an improvement in the short-term technical outlook.

• For Wednesday's trading session, 53,900 will act as the immediate support, while 54,400 will serve as the initial resistance. A decisive breach of 53,900 could extend the downside momentum, whereas a sustained move above 54,400 may trigger a short-term recovery. However, the broader technical outlook is likely to remain bearish until the index decisively reclaims its 20 DEMA.







SAIL : State-owned Steel Authority of India Limited reported a 318.1% year-on-year jump in standalone net profit to ₹1,750.5 crore for the second quarter of financial year 2026-27, compared with ₹418.7 crore in the year-ago period.

CMP- 171.20
IMPACT- **POSITIVE**

INFY : The IT firm has completed the implementation of a global SAP S/4HANA platform for Syngenta's Crop Protection business, bringing operations across multiple enterprise resource planning (ERP) systems onto a single digital platform covering more than 10,000 employees in 80 countries. The programme, called Crop Protection Core (CP Core), was delivered jointly by Infosys and Syngenta. It is designed to simplify business operations, strengthen governance and provide a scalable foundation for future innovation.

CMP- 1,163.00
IMPACT- **NEUTRAL**

TATACAP : The firm reported 51.32% year-on-year (YoY) increase in consolidated net profit to ₹1,660 crore for Q2 FY27, compared with ₹1,097 crore in the year-ago period. Revenue rose 20.7% YoY to ₹9,342 crore from ₹7,739 crore in the corresponding quarter last year. AUM grew 26% YoY to ₹3,08,030 crore as of September 30, 2026, compared with ₹2,43,896 crore a year earlier. Excluding motor finance, AUM growth stood at 32%. Retail and small and medium enterprise (SME) lending accounted for 85.4% of net AUM, with high-margin retail forming around 25%.

CMP- 300.45
IMPACT- **POSITIVE**



- The Central Board of Indirect Taxes and Customs has issued clarifications regarding GST registration requirements for businesses. Companies will no longer need to provide Udyam certificates or face rejections due to unpaid bills. Registration applications must be processed within seven working days with Aadhaar authentication. Tax demands must include clear justifications and cannot be arbitrary. These changes aim to simplify compliance and reduce disputes in tax administration.
- Commerce and Industry Minister Piyush Goyal highlighted India's potential to expand exports to China and ASEAN. Negotiations are underway for a trade pact with the United States that could provide India a comparative advantage. The country is also working towards an Investment Protection Agreement with the European Union. Goyal indicated that discussions for preferential trade agreements are progressing with multiple countries and groups.
- Russia's agricultural exports to India rose significantly in the first nine months of the year. Agroexport reported shipments reached 1.3 million tons, primarily driven by sunflower oil. This represents an 11% increase in volume compared to previous figures, amounting to \$1.45 billion. Trade between India and Russia has expanded significantly, growing more than 20% overall this year. Both countries aim for \$100 billion in bilateral trade by 2030.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TATA Cons. Prod	1,000.00	63.50	6.78		Asian Paints	2,277.00	-45.00	-1.94
Bharti Airtel	1,978.80	61.30	3.20		Coal India	398.00	-7.00	-1.73
Bajaj Auto	10,390.00	319.00	3.17		Grasim	2,900.80	-49.20	-1.67
BSE Limited	3,441.10	82.10	2.44		SBI	945.10	-15.70	-1.63
Trent	2,820.60	66.60	2.42		TCS	2,496.90	-38.10	-1.50

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Mankind Pharma	2,502.50	190.5	8.24		MM Financial	260.85	-18.4	-6.59
TATA Cons. Prod	1,000.00	63.5	6.78		Mazagon Dock	1,754.00	-121	-6.45
APL Apollo	2,213.90	136	6.55		Ambuja Cements	348.8	-19.2	-5.22
Hitachi Energy	28,395.00	1,545.00	5.75		REC	286.5	-11.7	-3.92
Divis Labs	9,505.50	455.5	5.03		One 97 Paytm	1,601.60	-53.1	-3.21



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
INOXWIND	58.85	0.16	0.27%	1,12,640.00	41.65%
PGEL	502.40	29.00	6.13%	12,993.20	40.97%
PFC	315.35	-3.78	-1.18%	91,357.50	36.16%
AMBUJACEM	349.40	-21.95	-5.91%	71,612.40	34.49%
SBICARD	531.65	-6.50	-1.21%	16,761	33.97%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KFINTECH	868.35	37.75	4.54%	4,046.90	-9.26%
ATHERENERG	1,671.10	91.10	5.77%	5,073.40	-7.93%
SONACOMS	854.80	69.45	8.84%	13,666.10	-7.48%
INDHOTEL	810.30	21.95	2.78%	18,769.00	-6.78%
FORCEMOT	17,353.00	698.00	4.19%	314	-2.55%

INDEX HIGHEST OI

F&O Ban list
SAIL
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.18
23/11/26	BANKNIFTY	57,000	55,000	0.88



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,43,148.79	2,91,837.27	-48,688.48	3,07,469.99	2,47,000.13	60,469.86
27-Oct-26	24,517.65	20,277.26	4,240.39	15,702.74	16,952.77	-1,250.03
26-Oct-26	9,324.90	10,787.39	-1,462.49	17,389.57	14,780.00	2,609.57
23-Oct-26	14,445.54	13,557.89	887.65	19,232.31	15,996.95	3,235.36
22-Oct-26	13,627.54	17,086.24	-3,458.70	16,242.83	13,351.51	2,891.32

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,11,631.71	6,86,719.83	24,911.88	5,18,961.21	5,24,108.17	-5,146.96
27-Oct-26	36,284.48	33,123.64	3,160.84	18,904.86	18,521.39	383.47
26-Oct-26	1,09,175.28	1,04,458.80	4,716.48	52,223.20	53,706.75	-1,483.55
23-Oct-26	1,44,667.62	1,44,480.93	186.69	51,127.62	48,696.46	2,431.16
22-Oct-26	1,43,689.46	1,42,424.40	1,265.06	40,055.23	40,026.29	28.94

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	5.35	-7.66	-14.29	13.86	68.17	17.03
Co-Working	4.35	-5.96	-7.58	-7.48	-8.01	-24.78
Alcoholic Beverages	4.18	-8.71	-11.3	-12.8	-10.96	-18.38
Cables	3.16	-8.18	-12.08	4.44	33.3	65.56
Air Transport Service	2.87	-6.82	-11.56	11.15	29.59	2.23



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Result calendar for F&O stocks

28-10-2026		29-10-2026	30-10-2026	31-10-2026
ADANI PORTS	JSW ENERGY	CAMS	GVT&D	CDSL
HINDUNILVR	FORCE MOT	BLUE STAR CO	ABC CAPITAL	NTPC
CHOLAFIN	VEDL	TRENT	IOC	MUTHOOT FIN
PIDILITIND		GODREJ CP	SUN PHARMA	
UNIT DSPR		ASIAN PAINT	GAIL	
HERO MOTOCO		AMBUJACEM	BEL	
ADANI ENT		LAURUS LAB	BANBARODA	
BANDHAN BNK		SUZLON	LICHSGFIN	
KPITTECH		IEX	PHOENIX LTD	
TVS MOTOR		INDIGO	VBL	
PNB HOUSING		COAL INDIA	DIXON	
NAUKRI			DELHIVERY	
HYUNDAI			MAX HEALTH	
			CDSL	

UPCOMING ECONOMIC EVENTS

Wednesday, 28 October 2026	Country	Event's	Forecast		Previous
06:30	NZ	RBNZ Interest Rate Decision	3.00%		2.75%
16:00	IN	Industrial Production (YoY) (Sep)			8.0%
18:00	UK	Autumn Forecast Statement			
19:15	CA	BoC Interest Rate Decision	2.50%		2.25%
20:00	US	Crude Oil Inventories	-0.300M		-3.060M
23:30	US	Fed Interest Rate Decision	4.00%		4.00%
23:30	US	FOMC Statement			
Thursday, 29 October 2026					
00:00	US	FOMC Press Conference			
18:00	US	Core PCE Price Index (MoM) (Sep)	0.3%		0.2%
18:00	US	Core PCE Price Index (YoY) (Sep)	3.1%		3.0%

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