

ITI Morning Boost

Sept 28, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,140.50 (Daily Chart)



- In Friday's trading session, the Nifty opened on a flattish note and remained range-bound throughout most of the session. Towards the end, the index managed to gain some bullish momentum, resulting in a positive close.
- On a daily scale, the index has formed a bullish candle but continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. A sustained move above the 20 DEMA will be required to signal a meaningful improvement in the near-term trend.
- For Monday's trading session, 23,165 will act as the initial resistance level, while on the lower end, 23,020 will act as the initial support level.

BANK NIFTY – 55,580.40 (Daily Chart)



- In Friday's trading session, the banking index opened on a flattish note and remained largely sideways throughout the session, resulting in a flattish close.
- On a daily scale, the index has formed a small bullish candle with an upper wick, indicating indecisiveness among market participants. The index continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. It also continues to maintain its bearish structure, forming a pattern of lower lows.
- **For Monday's trading session, 55,335 will act as the initial support level, while on the higher end, 55,765 will act as the initial resistance level.**





SAIL : State-owned Steel Authority of India Ltd (SAIL) and Bharat Coking Coal Ltd (BCCL) signed a Memorandum of Understanding (MoU) for the joint development and operation of two coal blocks in West Bengal.

NMDC : NMDC has commissioned a ₹5,427 crore integrated iron ore processing, slurry pipeline and pellet plant project in Bastar, Chhattisgarh.

RCF : State-owned Rashtriya Chemicals and Fertilizers Ltd (RCF) on Friday (September 25) approved the placement of a ₹797 crore purchase order, plus taxes, with Larsen & Toubro Ltd for the revamp of its ammonia plant. The order has been awarded on a lowest tender basis and has a tenure of 36 months.

CMP- 185.00
IMPACT- **POSITIVE**

CMP- 79.90
IMPACT- **POSITIVE**

CMP- 108.58
IMPACT- **POSITIVE**



- Russian deputy foreign minister Andrey Rudenko highlighted the reliability of Moscow as an energy partner. He stated that Russian oil supplies helped India during recent oil-supply delays caused by conflict in West Asia. Rudenko emphasized that existing arrangements with India significantly mitigated disruptions in global energy trade. Moscow's ability to meet demand even in difficult geopolitical conditions was also noted.
- Nirmala Sitharaman, the Union Finance Minister, radiated confidence in India's economic future, forecasting a growth rate surpassing 10 percent. She stressed the necessity of embracing technology and innovation in all sectors, celebrating the impact of startups since 2015. Furthermore, she emphasized technology's ability to revolutionize agriculture for increased productivity. The minister called upon citizens to nurture a constructive approach in pursuit of these vital economic objectives.
- India is revisiting a proposed trade secrets law and will soon consult industry and startups on whistleblower safeguards, contract enforcement and compliance. DPIIT is weighing whether a dedicated law is needed or whether amendments to the Indian Contract Act can address contract fulfilment, while protecting confidential business information.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Axis Bank	1,222.40	35.90	3.03		Max Healthcare	1,014.00	-32.00	-3.06
Asian Paints	2,444.00	51.30	2.14		TMPV	290.45	-4.55	-1.54
M&M	3,035.00	52.30	1.75		Infosys	1,000.20	-14.30	-1.41
Bajaj Finance	996.90	14.90	1.52		ONGC	235.86	-3.14	-1.31
Power Grid Corp	269.50	3.10	1.16		Trent	2,669.30	-30.70	-1.14

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Financial	1,458.00	48	3.4		Fortis Health	837.85	-39.5	-4.5
Supreme Ind	3,550.00	116	3.38		One 97 Paytm	1,674.00	-61.5	-3.54
Siemens Energy	3,313.00	97.6	3.04		PB Fintech	1,166.00	-41.2	-3.41
Axis Bank	1,222.40	35.9	3.03		Max Healthcare	1,014.00	-32	-3.06
Indian Renew	113.22	3.11	2.82		MCX India	3,324.90	-102.8	-3



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JSWSTEEL	1,275.30	-2.10	-0.16%	6,602.90	-70.46%
COCHINSHIP	1,377.80	7.90	0.58%	1,634.40	-58.35%
AXISBANK	1,219.80	29.90	2.51%	26,265.00	-57.20%
AMBUJACEM	385.75	2.25	0.59%	33,471.60	-54.21%
MAXHEALTH	1,013.80	-34.70	-3.31%	2,695	-53.96%

INDEX HIGHEST OI

F&O Ban list
SAIL
LICHSGFIN
MANAPPURAM
KAYNES
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.93
29/09/26	BANKNIFTY	57,500	57,500	0.79



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,67,034.90	2,85,565.87	-18,530.97	2,81,245.10	2,28,628.27	52,616.83
25-Sep-26	12,327.36	16,021.29	-3,693.93	14,035.77	11,197.60	2,838.17
24-Sep-26	13,111.22	18,138.58	-5,027.36	18,196.90	13,895.72	4,301.18
23-Sep-26	13,580.40	11,962.95	1,617.45	14,404.90	12,063.44	2,341.46
22-Sep-26	9,845.81	13,655.80	-3,809.99	14,599.72	10,479.65	4,120.07

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,07,448.21	5,15,140.62	-7,692.41	46,03,816.36	45,83,408.92	20,407.44
25-Sep-26	1,52,964.36	1,52,278.68	685.68	51,626.75	52,327.66	-700.91
24-Sep-26	1,28,456.67	1,30,393.59	-1,936.92	59,205.58	59,203.30	2.28
23-Sep-26	29,112.46	28,763.41	349.05	44,821.08	44,878.93	-57.85
22-Sep-26	20,670.00	20,329.52	340.48	44,939.72	44,436.48	503.24



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	4.99	0.49	-14.16	8.45	20.9	-1.81
Power Infrastructure	2.96	1.38	-7.66	-21.31	-4.57	-39.88
Refractories	1.79	1.11	-1.53	9.19	47.93	21.49
Crude Oil & Natural Gas	1.62	-0.27	4.53	21.54	32.94	19.87
Glass & Glass Products	1.37	1.42	-2.21	-3.63	23	-8.83



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UPCOMING ECONOMIC EVENTS

Monday, 28 September 2026	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Aug)	6.0%		6.7%
Tuesday, 29 September 2026					
10:00	AU	RBA Interest Rate Decision (Sep)	4.60%		4.35%
19:30	US	CB Consumer Confidence (Sep)	90.1		89.4
19:30	US	JOLTS Job Openings (Aug)	7.230M		7.271M
Wednesday, 30 September 2026					
07:00	CN	Manufacturing PMI (Sep)	50.10		49.80
11:30	UK	GDP (QoQ) (Q2)	0.4%		0.4%
11:30	UK	GDP (YoY) (Q2)	1.2%		1.2%
17:30	DE	German CPI (MoM) (Sep)			0.2%
17:45	US	ADP Nonfarm Employment Change (Sep)	70K		38K
18:00	US	Core PCE Price Index (YoY) (Aug)	3.4%		3.3%

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