

ITI Morning Boost

August 28, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,712.05 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, ending with a weak close.
- On the daily chart, the index formed a strong bearish candle, which also helped fill the gap created on 18th August. The index failed to sustain above the 20 DEMA, while the RSI continues to slope southward, indicating weakness in the trend.
- For Thursday's trading session, **24,840** will act as the initial resistance level, while **24,690** will serve as the initial support level.

BANK NIFTY – 54,450.45 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a negative note and remained under pressure throughout the day, ending with a weak close.
- On the daily chart, the index formed a strong bearish candle and continues to maintain its bearish structure, forming lower highs and lower lows. It also remains below the 20 DEMA, signaling a continuation of bearish momentum.
- For Thursday's trading session, 54,690 will act as the initial resistance level, while 54,395 will serve as the initial support level.





INDIGO : IndiGo co-founder Rakesh Gangwal & Chinkerpoo Family Trust to sell 3.1% stake via ₹7,027 cr block deal at 4% discount; agree to 150-day lock-up as Gangwal continues gradual exit.

TCS : TCS appoints Amit Kapoor as Chief AI & Services Transformation Officer to head new global AI unit, unifying teams to drive innovation, domain AI solutions, and global partnerships.

OIL : Oil India and Bharat Petroleum Corporation Ltd (BPCL) form JV to develop gas distribution network in Arunachal Pradesh, including CNG stations and PNG supply to households, businesses, and industries.

BIOCON : The pharma major said its wholly owned unit Biocon Pharma has received tentative approval from the US Food and Drug Administration (US FDA) for Sitagliptin tablets in 25 mg, 50 mg and 100 mg strengths.

CMP- 6,050.00
IMPACT- **NEGATIVE**

CMP- 3,157.20
IMPACT- **NEUTRAL**

CMP- 398.90
IMPACT- **POSITIVE**

CMP- 358.30
IMPACT- **POSITIVE**



- With the US imposing 50% tariffs, India faces challenges for its US-oriented exporters. GTRI suggests boosting domestic consumption and pursuing FTAs with other nations like the EU and Peru to offset potential losses. While sectors like textiles and jewelry may suffer, negotiations with the US remain paused, not terminated, offering hope for future resolution.
- India's manufacturing sector experienced substantial growth in 2023-24, with a GVA increase of 11.9% reaching ₹24.6 lakh crore, a 65.5% surge from pre-pandemic levels. Basic metals led the GVA share, while food products saw the highest employment. The sector added over 5.7 million jobs in the last decade, with Tamil Nadu leading in employment numbers.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eicher Motors	6,151.00	160.50	2.68		Shriram Finance	594.70	-26.15	-4.21
HUL	2,692.60	61.00	2.32		Sun Pharma	1,600.30	-56.40	-3.40
Maruti Suzuki	14,714.00	262.00	1.81		Tata Steel	155.03	-4.60	-2.88
ITC	403.35	4.00	1.00		Bajaj Finance	876.25	-24.55	-2.73
Nestle	1,162.20	9.20	0.80		Trent	5,295.00	-128.00	-2.36

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ola Electric Mobilit	50.82	2.25	4.64		Vodafone Idea	6.71	-0.7	-9.33
Britannia	5,766	215	3.88		Vedanta	428	-22.11	-4.91
Waaree Energies	3,265	114	3.63		Shriram Finance	595	-26.15	-4.22
Vishal Mega Mart	153	4.25	2.86		Siemens	3,048	-117	-3.69
Eicher Motors	6,151	161	2.68		Policy Bazaar	1,835	-66.81	-3.52



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAUKRI	1,393.20	-12.00	-0.85%	660.8	-82.37%
MARICO	718.60	-4.55	-0.63%	1384.8	-81.84%
NESTLEIND	1,164.50	11.30	0.98%	1772.5	-80.17%
TORNTPHARM	3,611.30	-64.90	-1.77%	160.3	-78.87%
PIDILITIND	3,104	-2.50	-0.08%	318.3	-78.24%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/08/25	NIFTY	25,000	54,000	0.56
-	28/08/25	BANKNIFTY	57,000	55,000	0.42



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,40,654.68	2,75,388.43	-34,733.75	2,55,494.87	1,79,074.30	76,420.57
26-Aug-25	44,146.80	50,663.29	-6,516.49	22,000.77	14,940.40	7,060.37
25-Aug-25	9,951.36	12,417.60	-2,466.24	13,371.09	10,194.40	3,176.69
22-Aug-25	10,179.18	11,801.70	-1,622.52	10,106.92	10,436.17	-329.25
21-Aug-25	14,960.14	13,713.63	1,246.51	14,514.86	11,968.59	2,546.27

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,70,030.38	6,67,314.83	2,715.55	3,99,306.19	3,96,414.41	2,891.78
26-Aug-25	1,07,141.83	1,07,107.26	34.57	22,329.71	22,377.67	-47.96
25-Aug-25	1,58,041.43	1,57,143.60	897.83	30,205.01	29,666.96	538.05
22-Aug-25	1,31,041.12	1,32,811.00	-1,769.88	29,894.49	29,699.67	194.82
21-Aug-25	21,345.67	22,330.05	-984.38	28,525.57	28,205.92	319.65



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.46	2.8	15	25.37	27.13	37.52
Edible Oil	0.21	-1.93	-4.86	-0.1	-1.11	-3.09
Plantation & Plantation Products	0.16	-0.92	-2.03	-3.46	7.6	-5.28
Infrastructure Investment Trusts	-0.18	-0.5	-0.7	4.29	4.12	1.56
Education	-0.25	-0.92	2.79	-4.97	-12.24	-34.63



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UPCOMING ECONOMIC EVENTS

Thursday, August 28, 2025	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Jul)			1.5%
18:00	US	GDP (QoQ) (Q2)	3.0%		-0.5%
18:00	US	Initial Jobless Claims	231K		235K
Friday, August 29, 2025					
16:00	IN	GDP Quarterly (YoY) (Q1)			7.4%
17:00	IN	FX Reserves, USD			695.11B
17:30	EU	German CPI (MoM) (Aug)	0.0%		0.3%
18:00	US	Core PCE Price Index (YoY) (Jul)			2.8%

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