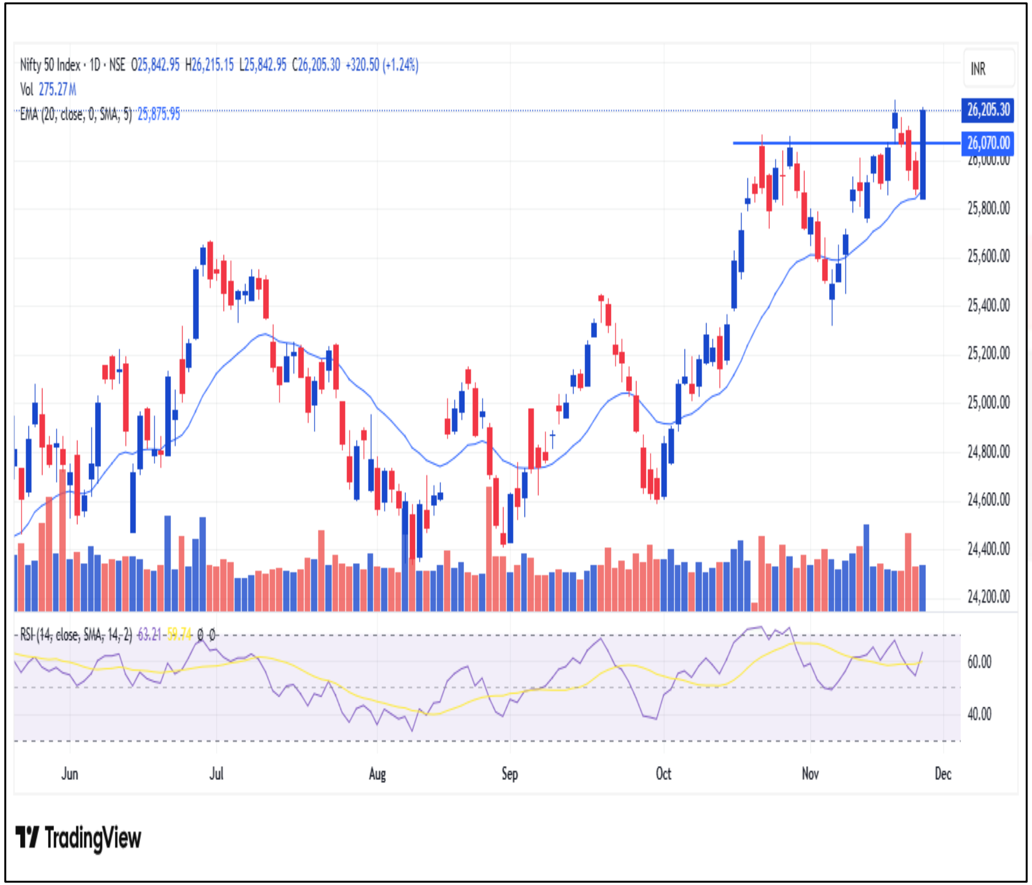
THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

November 27, 2025

NIFTY – 26,205.30 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and continued to move north throughout the day with strong bullish momentum. This upward move helped the index recover the losses accumulated over the past three sessions, reflecting renewed buying interest.

- On a daily scale, the index has formed a strong bullish candle near the support of the 20 DEMA, reinforcing the strength of this support zone. Additionally, the RSI is gradually moving north from the midline, indicating improving momentum and strengthening sentiment in the index.

- **For Thursday's trading session, 26,230 will act as an initial resistance level, while on the lower end, 26,150 will act as an initial support level.**

BANK NIFTY – 59,528.05 (Daily Chart)

- In Wednesday's trading session, the banking index opened on a positive note and witnessed strong bullish momentum during the initial hours. After the early surge, the index moved in a sideways direction for the remainder of the session, which helped it maintain its gains and close on a positive note.

- On a daily scale, the index has formed a strong bullish candle and continues to maintain its bullish structure by forming a higher high and higher low pattern. It is also trading along the support of the 20 DEMA, which is a positive sign for the bulls. However, the only cautious indication is that the RSI is trading inside the overbought zone, suggesting the possibility of a mild pullback or consolidation.

- **For Thursday's trading session, 59,555 will act as an initial resistance level and, on the lower end, 59,370 will act as an initial support level.**

ASHOKLEY CMP- 148.95 (Daily Chart) BUY ABOVE 149 SL 147.55 TGT 152.

HDFCAMC CMP- 2,679.00 (Daily Chart) SELL FUT BELOW 2,685 SL 2,711 TGT 2,630.

STOCK'S IN NEWS

PAYTM: The Reserve Bank of India has issued a Certificate of Authorization to Paytm Payments Services (PPSL), a fully owned unit of One 97 Communications, allowing it to function as a payment aggregator under the Payment and Settlement Systems Act.

CMP- 1,286.50
IMPACT-**POSITIVE**

M&M: M&M said that it has delivered an impressive 30,000 electric SUV units in just seven months — roughly one sale every ten minutes. Aiming to dominate India's EV segment, the company introduced its XEV 9e and BE 6 models last November.

CMP- 3,686.40
IMPACT-**POSITIVE**

BAJAJ_AUTO: Bajaj Auto has entered the e-rickshaw segment with the launch of its new model, Bajaj Riki. The e-rickshaw market has grown quickly since the pandemic, adding more than 45,000 vehicles each month as demand for low-cost last-mile transportation continues to rise.

CMP- 9,164.00
IMPACT-**POSITIVE**

ASIANPAINT: The paint manufacturer stated that its step-down subsidiary, Berger Paints Emirates Ltd Co (LLC), UAE, is planning to establish a second paint production facility in the UAE.

CMP- 2,874.00
IMPACT-**POSITIVE**

ECONOMIC NEWS

- India's auto and pharma sectors are concerned as Mexico plans to more than double tariffs on countries that is doesn't have FTAs. This move could significantly impact India's $887 million auto exports to Mexico, its third-largest destination, and also affect pharmaceutical companies preparing to expand their presence.

- The IMF urges India to implement structural reforms for economic growth, focusing on human capital and female labor participation. Reclassifying India's exchange rate as 'crawl-like,' the fund anticipates robust GDP growth despite US tariffs, projecting inflation to decline. Sound fiscal and monetary policies are lauded, with recommendations for continued spending control and revenue mobilization.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
JSW Steel	1,154.40	42.4	3.81
HDFC Life	787.55	21	2.74
Bajaj Finserv	2,085.10	54.9	2.7
Bajaj Finance	1,010.70	24.5	2.48
Jio Financial	308	7.2	2.39

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharti Airtel	2,126.80	-34.8	-1.61
Adani Enterpris	2,315.00	-17.9	-0.77
Eicher Motors	7,198.50	-20	-0.28
SBI Life Insura	2,029.10	-1.9	-0.09
Asian Paints	2,874.00	-1.8	-0.06

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Siemens	3,319	138	4.33
JSW Steel	1,154	42.4	3.82
Varun Beverages	465.5	16.5	3.67
HUDCO	239.17	8.41	3.65
PayTM	1,287	45.1	3.64

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
M&M Financial	351	-9.36	-2.60
FSN E-Comm (Nykaa)	264.45	-6	-2.22
Bharti Airtel	2,127	-34.8	-1.61
Adani Ent.	2,315	-17.91	-0.77
Swiggy	392.4	-2.21	-0.56

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCAMC	2,696.50	-2677.50	-49.82%	4424.1	109.24%
SAMMAANCAP	158	5.34	3.50%	103243	22.83%
UNOMINDA	1,330	37.60	2.91%	4623.9	11.69%
KAYNES	5,838	19.50	0.34%	1702.2	10.53%
BHEL	291.3	6.60	2.32%	55195.9	9.77%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RVNL	315.25	11.20	3.68%	37607.6	-5.94%
KEI	4,151.60	106.60	2.64%	935.9	-5.24%
LTF	308.7	9.70	3.24%	39868	-4.53%
IIFL	573.3	13.30	2.38%	13596	-3.91%
TATATECH	688.95	16.40	2.44%	9992	-3.79%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/12/25	NIFTY	26,000	26,000	1.25
30/12/25	BANKNIFTY	58,500	58,500	1.15

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,87,136.99	2,99,586.38	-12,449.39	2,87,950.43	2,18,956.00	68,994.43
26-Nov-25	16,232.14	11,454.11	4,778.03	16,334.09	10,086.16	6,247.93
25-Nov-25	16,596.24	15,810.92	785.32	15,153.03	11,240.56	3,912.47
24-Nov-25	54,504.95	58,676.70	-4,171.75	20,445.48	15,932.61	4,512.87
21-Nov-25	14,585.86	16,351.91	-1,766.05	14,908.67	11,747.06	3,161.61

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	68924.33	78752.61	-9828.28	31036593.16	30953302.4	83290.76
26-Nov-25	4,225.14	3,434.69	790.45	9,04,203.40	9,11,061.94	-6,858.54
25-Nov-25	7,987.47	10,303.01	-2,315.54	43,77,121.63	43,76,074.69	1,046.94
24-Nov-25	11,853.21	10,286.73	1,566.48	19,86,246.46	19,92,155.38	-5,908.92
21-Nov-25	10,201.54	11,023.68	-822.14	15,77,903.64	15,61,170.87	16,732.77

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Cement - Products	3.24	-1.46	-6.81	-10.64	-8.9	-24.44
Mining & Mineral products	2.95	-3.81	-3.31	7.54	10.18	21.2
Financial Services	2.07	0	-2.65	4.22	5.24	6.7
Shipping	1.9	-6.8	-12.03	5.1	-3.95	-18.07
Stock/ Commodity Brokers	1.79	-2.95	-2.01	8.01	8.58	0.19

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, November 27, 2025	Country	Event's	Forecast		Previous
20:30	US	New Home Sales (Sep)	710K		800K
Friday, November 28, 2025					
18:30	EU	German CPI (MoM) (Nov)	-0.2%		0.3%
20:15	US	Chicago PMI (Dec)			43.8

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