ITI Morning Boost

July 27, 2026

NIFTY – 23,767.45 (Daily Chart)

• In Friday's trading session, the Nifty opened with a gap down and remained under selling pressure during the initial hours. However, the index recovered from lower levels later in the session, helping it fill the opening gap, trim most of its losses, and close on a negative note.

• On a daily scale, the index has formed a bullish candle with wicks on both ends, reflecting buying interest at lower levels as well as profit booking at higher levels. The recovery also helped the index fill the gap that was created on 15th June 2026. Although the index continues to trade below the 20 DEMA, it has managed to hold the support of the rising trendline, which is a positive sign for the bulls. To resume its upward journey, the index needs to sustain above this rising trendline support, which is currently positioned at 23,665.

• **For Monday's trading session, 23,735 will act as the initial support level, while on the higher end, 23,835 will act as the initial resistance level.**

BANK NIFTY – 56,693.50 (Daily Chart)

• In Friday's trading session, the banking index opened with a gap down and traded sideways during the initial hours. Later in the session, the index witnessed a strong recovery from lower levels, helping it fill the opening gap and close on a positive note.

• On a daily scale, the index has formed a bullish candle, enabling it to close above the 100 DEMA, which is a positive sign for the bulls. The index also continues to hold the support of the rising trendline, indicating that the broader short-term trend remains constructive. As long as the index sustains above the rising trendline, the bullish bias is likely to remain intact.

• **For Monday's trading session, 56,555 will act as the initial support level, while on the higher end, 56,885 will act as the initial resistance level.**

LALPATHLAB CMP- 1,759.20 (Daily Chart) BUY ABOVE 1,760 SL 1,742.50 TGT 1,796

TradingView

BAJFINANCE CMP- 1,012.80 (Daily Chart) SELL FUT BELOW 1012.75 SL 1022 TGT 992.

TradingView

STOCK'S IN NEWS

BANKBARODA : Bank of Baroda's Q1 profit plunged to ₹1,278 crore, due to a one-time exceptional loss of ₹5,680 crore related to the settlement of NMC litigation. Net interest income rose 10% year-on-year to ₹12,525 crore, while provisions declined sharply. Asset quality weakened slightly on a sequential basis.

CMP- 246.45
IMPACT- **NEGATIVE**

NTPC : State-run power giant NTPC Ltd on Friday (July 24) reported an 11.9% year-on-year increase in standalone net profit to ₹5,342.4 crore for the first quarter of FY27, compared with ₹4,774 crore in the corresponding quarter last year.

CMP- 347.20
IMPACT- **POSITIVE**

SBICARD : SBI Card reported a 19.5% year-on-year rise in Q1 net profit to ₹664.4 crore. However, net interest income remained largely flat, declining marginally to ₹1,676 crore from ₹1,681 crore a year ago.

CMP- 618.75
IMPACT- **NEUTRAL**

LODHA : Realty developer Lodha reported a strong performance for the June quarter, with consolidated net profit more than doubling to ₹1,372.1 crore from ₹674.7 crore a year ago. Revenue rose 43.1% YoY to ₹4,997 crore, while EBITDA surged 95.3% to ₹1,922.4 crore. EBITDA margin expanded sharply to 38.5%, compared with 28.2% in the year-ago period.

CMP- 1,144.10
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Indias foreign exchange reserves increased $1 billion to $676 billion in the week ended July 16. Foreign currency assets increased $4.5 billion to $551 billion, despite the Reserve Bank of India selling dollars in the foreign exchange market to smoothen rupees volatility. The rupee weakened from 95.62 to 96.28 last week. The increase in foreign currency assets was countered by gold reserves, which decreased $3.5 billion to $101.7 billion.

- India and the UAE are exploring joint investments in third countries for critical minerals. This strategic partnership aims to secure vital supply chains for future industries. Enhancing air services pact is crucial for boosting trade and tourism growth. Increased seat entitlements will lower airfares and connect more Indian cities. Both nations aim to achieve a $200 billion bilateral trade milestone together.

- The US has placed India in a lower tariff bracket of ten percent. Approximately forty-five percent of India's exports to the US remain outside this additional duty. The remaining fifty-five percent of exports will attract the ten percent additional duty. India continues to engage with the US on textile-specific measures. Both nations are negotiating a Bilateral Trade Agreement for early conclusion.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
HCL Tech	1,271.00	26.30	2.11
Wipro	177.12	2.30	1.32
Cipla	1,410.60	17.60	1.26
ITC	283.45	2.15	0.76
HDFC Life	555.05	4.10	0.74

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bajaj Finance	1,012.80	-27.00	-2.60
Eternal	280.00	-7.10	-2.47
M&M	3,161.40	-68.30	-2.11
Shriram Finance	1,005.10	-20.70	-2.02
TATA Cons. Prod	1,088.00	-19.70	-1.78

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
KPIT Tech	583.2	32.3	5.86
Tata Elxsi	3,538.00	150.4	4.44
Godfrey Phillip	2,129.60	83.1	4.06
Persistent	5,200.50	198.6	3.97
Astral Ltd	1,468.10	54.7	3.87

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Motilal Oswal	871.95	-68.3	-7.26
GE Vernova TD	4,157.40	-171.1	-3.95
Swiggy	251.42	-10.13	-3.87
MM Financial	356.5	-13.85	-3.74
Hero Motocorp	5,011.10	-162.7	-3.14

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAM-INDIA	1,107.70	2.00	0.18%	1,606.90	-61.75%
TVSMOTOR	3,862.50	-52.20	-1.33%	2,864.80	-60.99%
PIIND	2,741.60	22.30	0.82%	903.70	-59.99%
TRENT	2,901.50	26.10	0.91%	2,869.90	-58.69%
PHOENIXLTD	2,013.80	-27.40	-1.34%	977	-57.11%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	23,000	0.82
28/07/26	BANKNIFTY	58,000	56,000	0.80

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,45,703.11	2,57,432.06	-11,728.95	3,16,953.71	2,87,242.12	29,711.59
24-Jul-26	11,123.86	15,016.63	-3,892.77	18,959.43	13,505.88	5,453.55
23-Jul-26	11,472.08	14,471.31	-2,999.23	16,575.30	13,628.16	2,947.14
22-Jul-26	12,889.82	13,709.02	-819.20	13,665.69	14,083.95	-418.26
21-Jul-26	16,327.88	14,677.72	1,650.16	14,638.54	15,295.42	-656.88

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,64,156.16	6,60,904.20	3,251.96	4,51,052.56	4,52,973.44	-1,920.88
24-Jul-26	1,67,288.87	1,65,173.32	2,115.55	42,839.99	44,273.00	-1,433.01
23-Jul-26	1,51,258.82	1,49,077.33	2,181.49	37,765.95	36,419.74	1,346.21
22-Jul-26	29,837.82	30,818.25	-980.43	28,336.77	28,774.73	-437.96
21-Jul-26	23,575.88	25,265.91	-1,690.03	24,384.81	24,724.09	-339.28

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.81	5.6	9.38	39.9	41.27	401.02
Alcoholic Beverages	1.38	2.19	5.36	1.91	11.21	-3.06
Paints/Varnish	1.32	4.34	0.65	8.81	-2.57	-12.97
Refractories	1.21	-2.87	3.05	18.04	20.94	5.09
Printing & Stationery	1.13	-0.29	-3.71	-4.62	-5.13	-24.46

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

25-07-2026	27-07-2026	28-07-2026	29-07-2026	28-07-2026
IDFCFIRSTB	COFORGE	HINDUNILVR	DABUR	EXIDEIND
AUBANK	BEL	CHOLAFIN	ASIANPAINT	M&M
	COALINDIA	AMBUJACEM	ADANIPORTS	MARICO
	INDUSTOWER	LT	COLPAL	BAJFINANCE
	CANBK	RADICO	ADANIENT	MANKIND
	TATAPOWER	SUPREMEIND	KPITTECH	TORNTPHARM
	GODFRYPHLP	SUZLON	PRESTIGE	TATASTEEL
		PHOENIXLTD	EICHERMOT	HYUNDAI
		VBL	SIEMENS	LICHSGFIN
			FORCEMOT	SWIGGY
				ULTRACEMCO
				IRFC

UPCOMING ECONOMIC EVENTS

Tuesday, 28 July 2026	Country	Event’s	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Jun)			5.1%
19:30	US	CB Consumer Confidence (Jul)	92.10		91.20
Wednesday, 29 July 2026					
20:00	US	Crude Oil Inventories			2.010M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Statement			
Thursday, 30 July 2026					
00:00	US	FOMC Press Conference			
13:30	DE	German GDP (QoQ) (Q2)	0.1%		0.3%
16:30	UK	BoE Interest Rate Decision (Jul)	3.75%		3.75%
17:30	DE	German CPI (MoM) (Jul)	0.7%		-0.3%
18:00	US	Core PCE Price Index (MoM) (Jun)	0.1%		0.3%

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