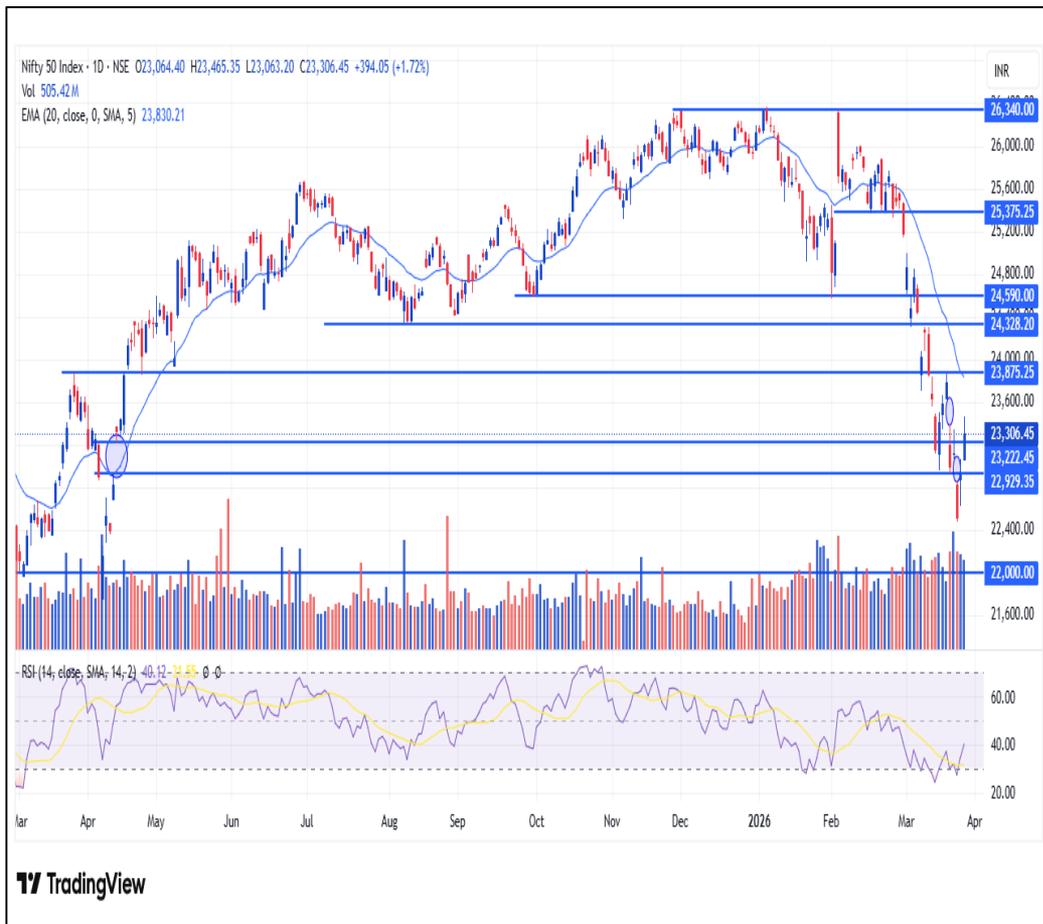


# ITI Morning Boost

March 27, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,306.45 (Daily Chart)



- In Wednesday's trading session, the Nifty opened with a gap up and gradually moved in the north direction, which helped the index close on a positive note for the second consecutive trading session.

- On a daily scale, the index has formed a bullish candle with an upper wick, indicating selling pressure at higher levels. The index continues to trade below the 20 DEMA level, signaling the continuation of bearish momentum. It also maintains its bearish structure, forming a lower high–lower low pattern. For a reversal in trend, the index needs to sustain above 23,780 levels.

- For Friday's trading session, 23,270 will act as the initial support level, while on the higher end, 23,470 will act as the initial resistance level.



# BANK NIFTY – 53,708.10 (Daily Chart)



- In Wednesday's trading session, the Nifty opened with a gap up and gradually moved in the north direction, which helped the index close on a positive note for the second consecutive trading session.

- On a daily scale, the index has formed a bullish candle with an upper wick, indicating selling pressure at higher levels. The index continues to trade below the 20 DEMA level, signaling the continuation of bearish momentum. It also maintains its bearish structure, forming a lower high–lower low pattern. For a reversal in trend, the index needs to sustain above 23,780 levels.

- For Friday's trading session, 23,270 will act as the initial support level, while on the higher end, 23,470 will act as the initial resistance level.



# GLENMARK CMP- 2,168.50 ( Daily Chart)

BUY ABOVE 2,174 SL 2,153 TGT 2,220.

Glenmark Pharmaceuticals Limited · 1D · NSE O2,120.00 H2,179.70 L2,102.40 C2,168.50 +72.80 (+3.47%)  
Vol 446.77K  
EMA (20, close, 0, SMA, 5) 2,130.20



Hero Motocorp Limited · 1D · NSE O5,305.00 H5,364.00 L5,278.00 C5,289.50 +36.50 (+0.69%)  
Vol 531.7K  
EMA (20, close, 0, SMA, 5) 5,385.92

INR

6,400.00  
6,200.00  
6,000.00  
5,800.00  
5,600.00  
5,400.00  
5,200.00  
5,000.00  
4,800.00  
4,600.00  
4,400.00  
80.00  
60.00  
40.00

On a daily scale, the stock is holding its bearish structure as it is forming lower low, and lower high formation.

The stock continues to trade below 20 DEMA level.

5,289.50

RSI (14, close, SMA, 14, 2) 45.31 43.31 0 0

Sep

Oct

Nov

Dec

2026

Feb

Mar

Apr

**INFY :** The digital services and consulting company has announced a definitive agreement to acquire Optimum Healthcare IT, a KLAS-recognised healthcare IT digital transformation and consulting firm based in Florida, for \$465 million, and Stratus Global, a US-based insurance tech consulting company, for \$95 million.

**AUROPHARMA :** The company's subsidiary, CuraTeQ Biologics, has entered into a marketing and distribution agreement with STADA Arzneimittel AG, a leading European healthcare and pharmaceuticals company. Under the agreement, STADA will market and distribute two EMA-approved biosimilars developed by CuraTeQ in select European Union territories, including France and Germany.

**BDL :** The company is currently establishing two additional manufacturing facilities in Telangana and Uttar Pradesh. These facilities are in line with its current order book of around Rs 26,000 crore, with additional orders worth Rs 15,000 crore envisaged in FY 2026–27.

**BRIGADE:** The company has launched a residential project, Brigade Lumina, spread across 4.11 acres in Bengaluru. The project has an estimated revenue potential of over Rs 700 crore.

CMP- 1,279.10  
IMPACT- **POSITIVE**

CMP- 1,307.80  
IMPACT- **POSITIVE**

CMP- 1,182.20  
IMPACT- **POSITIVE**

CMP- 670.85  
IMPACT- **POSITIVE**



- India urged consensus on WTO plurilateral outcomes and careful reconsideration of the e-commerce duty moratorium. The US wants the moratorium made permanent. Commerce Minister Piyush Goyal also called for restoring the dispute settlement system and effective special and differential treatment. Discussions are ongoing at the WTO's 14th Ministerial Conference in Cameroon.
- Indian refiners are resuming purchases of Iranian crude oil and LPG following the temporary lifting of US sanctions, aiming to offset supply disruptions from the Strait of Hormuz. Iran has stated that vessels from "friendly" nations, including India, will be permitted passage, potentially easing fuel supply concerns.
- Commerce Secretary Rajesh Agrawal met with representatives from the European Union, Russia, New Zealand, Peru, and Mexico. These discussions took place during the WTO MC14 conference. The talks focused on advancing trade agendas and resolving issues concerning trade deals. Progress on the India-EU Free Trade Agreement was also reviewed.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	956.00	52.40	5.80		Tech Mahindra	1,408.50	-24.20	-1.69
UltraTechCement	11,204.00	440.00	4.09		Power Grid Corp	295.00	-4.00	-1.34
Bajaj Finance	882.75	33.75	3.98		TCS	2,377.40	-21.40	-0.89
Grasim	2,647.80	98.40	3.86		Bharat Elec	413.45	-1.00	-0.24
Adani Enterpris	1,886.60	68.70	3.78					

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Godfrey Philips	2,054.50	157.00	8.27		Tech Mahindra	1,408.50	-24.20	-1.69
Shriram Finance	956.00	52.40	5.80		Oil India Ltd	471.40	-6.55	-1.37
KALYANKJIL	391.85	20.15	5.42		Power Grid	295.00	-4.00	-1.34
Motilal Oswal	684.20	34.65	5.33		United Spirits	1,311.60	-16.40	-1.23
PI Industries	2,905.40	146.40	5.31		TCS	2,377.40	-21.40	-0.89



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DABUR	431.55	4.80	2.07%	7,970.00	-64.82%
JSWENERGY	491.85	3.45	1.80%	6,766.00	-59.39%
PIDILITIND	1,365.10	1.33	2.23%	1,811.00	-59.04%
ASTRAL	1,649.10	24.80	3.35%	2,372.40	-57.88%
ABB	6,224.50	74.60	1.10%	609.80	-57.76%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	25,000	20,000	1.29
-	30/03/26	BANKNIFTY	59,000	59,000	0.84



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,21,813.35	3,27,018.03	-1,05,204.68	3,27,797.54	2,08,727.82	1,19,069.72
25-Mar-26	14,547.70	16,353.07	-1,805.37	22,921.89	17,492.11	5,429.78
24-Mar-26	12,406.90	20,416.46	-8,009.56	21,126.99	15,259.84	5,867.15
23-Mar-26	10,330.98	20,745.21	-10,414.23	25,952.98	13,919.01	12,033.97
20-Mar-26	28,496.17	34,014.56	-5,518.39	22,938.31	17,232.08	5,706.23

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,14,826.75	5,27,398.41	-12,571.66	3,63,047.59	3,65,882.70	-2,835.11
25-Mar-26	1,78,398.61	1,78,422.57	-23.96	29,138.45	27,996.92	1,141.53
24-Mar-26	1,52,746.91	1,53,005.41	-258.5	31,643.69	32,187.45	-543.76
23-Mar-26	29,454.42	29,351.44	102.98	30,101.67	31,071.86	-970.19
20-Mar-26	28,398.64	27,962.66	435.98	30,700.51	30,963.09	-262.58



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	3.61	3.53	3.59	-7.1	-7.58	0.1
Tobacco Products	3.22	-1.96	-5.76	-23.1	-27.35	-15.85
Sugar	3.12	2.18	3.5	-8.48	-15.55	-12.48
Credit Rating Agencies	2.88	-0.51	-7.78	-8.11	-12.24	8
Paints/Varnish	2.79	-1.58	-11.72	-20.32	-22.68	-10.1



# UPCOMING ECONOMIC EVENTS

Friday, 27 March 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			709.76B
Monday, 30 March 2026					
16:00	IN	Industrial Production (YoY) (Feb)			4.8%
17:30	DE	German CPI (MoM) (Mar)			0.2%
Tuesday, 31 March 2026					
07:00	CN	Manufacturing PMI (Mar)			49.0
11:30	UK	GDP (QoQ) (Q4)			0.1%
11:30	UK	GDP (YoY) (Q4)	1.0%		1.3%
14:30	EU	CPI (YoY) (Mar)			1.9%
17:00	IN	Current Account % of GDP (QoQ) (Q4)			-1.30%
19:30	US	CB Consumer Confidence (Mar)			91.2
19:30	US	JOLTS Job Openings (Feb)			6.946M

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