

ITI Morning Boost

March 27, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,668.65 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a flat note and soon moved in the southward direction, resulting in a negative close.
- On the daily scale, the index has formed a strong bearish candle and continues to trade below the horizontal resistance level. The RSI is gradually moving southward, indicating signs of weakness in the index.
- For Thursday's trading session, 23,450 will act as the initial support level, while on the higher end, 23,590 will act as the initial resistance level.

BANK NIFTY – 51,607.95 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and slipped into the red zone, resulting in a negative close.
- On the daily scale, the index has formed a strong bearish candle and is gradually moving southward from the horizontal resistance level. The RSI is also drifting lower from the overbought zone, indicating emerging weakness.
- For Thursday's trading session, 51,130 will act as the initial support level, while on the higher end, 51,350 will act as the initial resistance level.





WIPRO : The technology services and consulting company has won a 500 million pound, 10-year strategic deal with Phoenix Group, the UK's largest long-term savings and retirement business. The project is designed to deliver life and pension business administration for the ReAssure business and accelerate Phoenix Group's operational transformation.

INDHOTEL : The company has infused \$9 million as equity in IHOCO BV, its wholly owned subsidiary in the Netherlands. The investment amount will be used by IHOCO BV to further invest in its subsidiary United Overseas Holding Inc in the USA to repay its debt and for other operational purposes.

BHARATFORG : The Ministry of Defence has signed contracts worth Rs 6,900 crore with Bharat Forge and Tata Advanced System for the procurement of 155mm/52 calibre advanced towed artillery gun systems (ATAGS) and high-mobility vehicle 6x6 gun towing vehicles, respectively.

NBCC : The company has signed a strategic Memorandum of Understanding (MoU) with Mahatma Phule Renewable Energy and Infrastructure Technology (MAHAPREIT). They will jointly undertake a wide range of consultancy, fee-based, EPC, and redevelopment projects from concept to commissioning. These projects, with an estimated value of Rs 25,000 crore, will be executed in a phased manner over the next three to five years.

CMP- 267.40
IMPACT- **POSITIVE**

CMP- 808.20
IMPACT- **POSITIVE**

CMP- 1182.90
IMPACT- **POSITIVE**

CMP- 81.07
IMPACT- **POSITIVE**



- US President Donald Trump on Wednesday announced a 25% tariff on auto imports, a move the White House claims will boost domestic manufacturing but could strain automakers reliant on global supply chains. "This will continue to spur growth. We'll effectively be charging a 25% tariff," Trump told reporters. Expected to generate \$100 billion annually, the tariffs could complicate operations even for US automakers, as many source parts globally. The tax hike, starting in April, may lead to higher costs and lower sales. However, Trump insists the measure will encourage more factories in the US and end what he calls a "ridiculous" supply chain stretching across the US, Canada, and Mexico.
- India will suitably react to the US' reciprocal tariffs which are likely to kick in from next week even as there is still a lot of uncertainty around the issue, officials said. US president Donald Trump has indicated that there will not be too many exceptions to his reciprocal tariff announcement on April 2.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
IndusInd Bank	655.30	18.25	2.86		NTPC	354.65	-12.30	-3.35
Trent	5,321.95	136.90	2.64		Tech Mahindra	1,416.30	-39.20	-2.69
HCL Tech	1,633.40	8.50	0.52		Cipla	1,476.20	-35.00	-2.32
Hero Motocorp	3,645.95	18.00	0.50		Bajaj Finance	8,866.05	-201.20	-2.22
Grasim	2,581.60	12.15	0.47		BPCL	273.01	-6.10	-2.19

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Siemens	5,418.25	299.15	5.84		Max Healthcare	1,122.55	-50.2	-4.28
JSW Infra	316	9.55	3.12		Indian Renew	162.92	-7.03	-4.14
Hindustan Aeron	4,128.30	115.85	2.89		REC	425.6	-17.15	-3.87
IndusInd Bank	655.3	18.25	2.86		BSE Limited	4,474.70	-176.95	-3.8
AU Small Financ	573.75	15.85	2.84		HUDCO	196.72	-7.31	-3.58



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
LODHA	1194.90	-13.85	-1.15	3,33,900	-78.40%
PAGEIND	42401.15	-538.05	-1.25	16,905	-76.65%
ICICIGI	1768.50	-11.30	-0.63	5,44,000	-76.38%
KPITTECH	1368.20	29.5	2.21	3,29,200	-74.54%
MARICO	640.05	14.75	2.36	21,70,800	-74.23%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
HINDCOPPER	27/03/25	NIFTY	24,000	23,000	0.82
-	27/03/25	BANKNIFTY	53,000	49,000	0.85
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FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,53,163.43	2,57,907.68	-4,744.25	2,18,017.71	1,90,596.22	27,421.49
26-Mar-25	14,316.32	12,075.77	2,240.55	12,416.37	13,112.74	-696.37
25-Mar-25	19,066.28	13,694.71	5,371.57	11,692.98	14,461.85	-2,768.87
24-Mar-25	15,777.73	12,721.97	3,055.76	12,879.29	12,780.75	98.54
21-Mar-25	49,892.65	42,422.29	7,470.36	18,878.93	22,081.19	-3,202.26

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,35,556.52	6,16,589.30	18,967.22	11,68,523.75	11,80,352.85	-11,829.10
26-Mar-25	92,758.48	92,165.29	593.19	72,236.46	74,406.53	-2,170.07
25-Mar-25	1,26,721.93	1,24,878.71	1,843.22	1,03,666.46	1,04,578.08	-911.62
24-Mar-25	1,29,092.78	1,28,150.81	941.97	1,05,564.63	1,03,733.55	1,831.08
21-Mar-25	42,578.84	41,391.03	1,187.81	1,18,780.76	1,19,485.86	-705.10



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Agro Chemicals	1.24	0.47	5.65	-14.34	-19.16	10.01
Real Estate Investment Trusts	0.14	-0.27	-1.35	-1.08	-3.59	4.92
Marine Port & Services	-0.1	3.02	11.77	-9.31	-21.89	-5.02
Air Transport Service	-0.14	1.26	6.64	-3.2	-11.17	67.92
Glass & Glass Products	-0.33	-3.46	-1.81	-22.11	-17.07	-2.72



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UPCOMING ECONOMIC EVENTS

Thursday, March 27, 2025	Country	Event's	Forecast		Previous
18:00	US	GDP (QoQ) (Q4)	2.3%		2.3%
18:00	US	Initial Jobless Claims	225K		223K
Friday, March 28, 2025					
12:30	GB	GDP (YoY) (Q4)	1.4%		1.4%
12:30	GB	GDP (QoQ) (Q4)	0.1%		0.1%
17:00	IN	FX Reserves, USD			654.27B
18:00	US	Core PCE Price Index (MoM) (Feb)	0.3%		0.3%
18:00	US	Core PCE Price Index (YoY) (Feb)			2.6%

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