

ITI Morning Boost

January 27, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,048.65 (Daily Chart)



- In Friday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved in the south direction, which resulted in a negative closing.
- On a daily scale, the index formed a strong bearish candle as it failed to hold the horizontal support level and closed below it. The index continues to trade below the 20 DEMA, indicating a continuation of bearish momentum.
- For Tuesday's trading session, 25,000 will act as the initial support level, while on the higher end, 25,175 will serve as the initial resistance level.

BANK NIFTY – 58,473.10 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved in the south direction, which resulted in a negative closing.
- On a daily scale, the index formed a strong bearish candle and failed to hold the horizontal support level of 58,610. It continues to trade below the 20 DEMA, indicating a continuation of bearish momentum. The RSI is also gradually moving southward, signaling weakness in the index.
- For Tuesday's trading session, 58,275 will act as the initial support level, while on the higher end, 59,315 will serve as the initial resistance level.





HCLTECH: The company said it has signed a definitive agreement to acquire Singapore-based Finergic Solutions to strengthen its digital transformation offerings for the wealth management sector, with the deal expected to close by April 30, 2026. Founded in 2019, Finergic specialises in core banking and wealth management transformation, and HCLTech said the acquisition will enhance platform-led, AI-enabled wealth solutions while complementing its existing work with Temenos for over 40 global banks.

CMP- 1,707.00
IMPACT- **POSITIVE**

ULTRACEMCO: The company reported a strong Q3 performance, Net profit rose 27% year-on-year to ₹1,729.4 crore, while revenue grew 23% to ₹21,830 crore. EBITDA jumped 35.2% YoY to ₹3,915 crore, driving margin expansion to about 18%, despite a ₹88.5 crore exceptional impact from new labour codes.

CMP- 12,369.00
IMPACT- **POSITIVE**

KOTAKBANK: The bank reported a steady Q3 performance, with net profit rising 4.3% year-on-year to ₹3,446 crore. Net interest income grew 5.1% YoY to ₹7,564 crore, also slightly under expectations. Asset quality remained stable with gross NPAs at 1.30% and net NPAs at 0.31%, while NIM stood at 4.54%, broadly in line sequentially but lower than last year.

CMP- 422.80
IMPACT- **NEUTRAL**



- India and Russia are on track to reach \$100 billion in bilateral trade by 2030, with Ambassador Vinay Kumar expressing confidence in achieving this goal. The nations are expanding their trade basket, identifying new items, and exploring a free trade agreement to boost commerce, particularly in fertilizers, agriculture, and engineering. Increased trade in national currencies is also a key trend.
- Canada's Prime Minister Mark Carney is likely to visit India in the first week of March, with plans to sign multiple agreements covering uranium supply, energy, critical minerals, artificial intelligence, quantum computing, and other areas, according to India's High Commissioner to Canada, Dinesh Patnaik.
- US Treasury Secretary Scott Bessent stated that Europe is financing the "war" against itself by purchasing refined Russian oil products from India, despite the US imposing 25% tariffs on India for buying Russian oil. He highlighted that Europeans recently signed a trade deal with India, which imports Russian oil and exports refined products to Europe.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Dr Reddys Labs	1,235.60	18.10	1.49
Tech Mahindra	1,701.10	13.70	0.81
HUL	2,409.50	18.90	0.79
Hindalco	950.30	5.85	0.62
ONGC	245.47	1.46	0.60

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Enterpris	1,864.20	-222.20	-10.65
Adani Ports	1,308.40	-105.80	-7.48
Eternal	258.70	-17.20	-6.23
Interglobe Avi	4,704.50	-204.50	-4.17
Cipla	1,315.00	-55.40	-4.04

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hindustan Zinc	698.70	30.50	4.56
Voltas	1,315.00	21.90	1.70
NATIONALUM	370.65	6.05	1.66
Dr. Reddys	1,236.00	18.10	1.49
Ashok Leyland	192.98	2.70	1.42

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Adani Green	772.80	-132.00	-14.55
Adani Transmission	812.70	-112.00	-12.13
Adani Ent.	1,864.00	-222.00	-10.65
PayTM	1,139.00	-122.00	-9.66
Premier Energies	683.10	-56.65	-7.66



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PHOENIXLTD	1,723.80	-46.90	-2.65%	323.4	-81.63%
ABCAPITAL	347.25	-6.95	-1.96%	5899.3	-78.11%
BLUESTARCO	1,704.50	-9.90	-0.58%	244.4	-74.81%
INDIANB	878.30	-18.80	-2.10%	1134	-74.59%
TITAN	4,019	2.80	0.07%	991.9	-73.80%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	27/01/26	NIFTY	25,500	24,000	0.59
-	27/01/26	BANKNIFTY	60,000	58,000	0.61



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,98,840.69	2,39,545.08	-40,704.39	2,77,851.54	2,23,028.83	54,822.71
23-Jan-26	13,550.25	17,663.63	-4,113.38	18,258.75	14,156.19	4,102.56
22-Jan-26	16,873.20	19,423.00	-2,549.80	17,537.49	13,314.51	4,222.98
21-Jan-26	15,370.98	17,158.64	-1,787.66	17,387.34	12,866.87	4,520.47
20-Jan-26	14,215.11	17,153.44	-2,938.33	18,529.36	14,863.67	3,665.69

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,53,123.50	7,59,244.81	-6,121.31	6,28,227.63	6,27,722.54	505.09
23-Jan-26	1,34,709.96	1,34,670.15	39.81	51,918.11	51,749.12	168.99
22-Jan-26	1,77,868.92	1,75,418.16	2,450.76	52,999.45	54,082.64	-1,083.19
21-Jan-26	1,38,338.37	1,36,827.80	1,510.57	72,859.52	73,024.73	-165.21
20-Jan-26	31,207.15	31,465.76	-258.61	58,349.82	57,380.80	969.02



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	0.23	0.5	-3.02	-13.92	-19.99	-20.07
Real Estate Investment Trusts	0.13	-1.11	1.89	1.94	9.8	21.32
Edible Oil	-0.01	-1.65	-8.15	-9	-12.23	-17.71
Crude Oil & Natural Gas	-0.02	-1.01	-5.16	-18.12	-22.77	-27.3
Infrastructure Investment Trusts	-0.28	-0.23	0.91	-0.74	2.49	4.45



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Result calendar for F&O stocks

27-01-2026	28-01-2026	29-01-2026	30-01-2026	31-01-2026
ASIANPAINT	ACC	CANBK	AMBUJACEM	BDL
MARICO	BEL	COLPAL	BAJAJ-AUTO	IDFCFIRSTB
TATACONSUM	BSOFT	CONCOR	BANKBARODA	SUNPHARMA
	LT	DABUR	CHOLAFIN	
	M&MFIN	HUDCO	EXIDEIND	
	MARUTI	IEX	GLENMARK	
	SBICARD	ITC	JINDALSTEL	
	SBILIFE	KPITTECH	LICHSGFIN	
	TVSMOTOR	PAYTM	NATIONALUM	
		PRESTIGE	NESTLEIND	
		RECLTD	NTPC	
		VOLTAS	SAIL	

UPCOMING ECONOMIC EVENTS

Tuesday, 27 January 2026	Country	Event's	Forecast		Previous
20:30	US	CB Consumer Confidence (Jan)	90.1		89.1
Wednesday, 28 January 2026					
16:00	IN	Industrial Production (YoY) (Dec)			6.7%
19:00	US	U.S. President Trump Speaks			
20:15	CA	BoC Interest Rate Decision	2.25%		2.25%
21:00	US	Crude Oil Inventories			3.602M
Thursday, 29 January 2026					
00:30	US	Fed Interest Rate Decision	3.75%		3.75%
00:30	US	FOMC Statement			
01:00	US	FOMC Press Conference			
19:00	US	Initial Jobless Claims	202K		200K

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