

ITI Morning Boost

November 26, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,884.80 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a negative note and moved in a sideways trajectory for most of the day. However, selling pressure intensified toward the end of the session, causing the index to close at the day's low. This late decline indicates weakness and a lack of buying interest at higher levels.

• On the daily scale, the index has formed a bearish candle, reflecting ongoing selling pressure. Despite this, the index continues to hold above the 20 DEMA, which remains a positive sign for the bulls. However, the RSI is gradually moving southward, signaling weakening momentum and caution for the near term.

• For Wednesday's trading session, 25,850 will act as the initial support level, while on the higher end, 26,070 will serve as the initial resistance level. A move beyond either of these levels may provide further directional clarity.

BANK NIFTY – 58,820.30 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a flattish note and moved sideways throughout the day, hovering within the range of 58,745–59,165. The lack of directional momentum resulted in a flattish close with a slight negative bias, indicating indecisiveness among market participants.

- On a daily scale, the index has formed a bearish candle with a long wick at the top, suggesting selling pressure at higher levels. Despite this, the index continues to hold above the 20 DEMA, which remains a positive sign for the bulls and indicates that the broader bullish structure is still intact.

- For Wednesday's trading session, 58,730 will act as an initial support level, while on the higher end, 59,170 will act as an initial resistance level. A breakout from this range may provide clearer directional cues.





HCLTECH: The IT services firm announced a strategic partnership with Amazon Web Services (AWS) to speed up transformation in the financial services sector using autonomous, AI-driven solutions.

BHARTIARTL: Indian Continent Investment, a promoter group entity of Bharti Airtel, has initiated a block deal in the telecom company worth around ₹7,100 crore (\$806 million).

MAHABANK: The Central Government has named Prabhat Kiran as the bank's Executive Director for a three-year term starting 24 November. Before this appointment, Prabhat Kiran served as the Chief General Manager at Canara Bank.

NCC: The infrastructure firm announced that it has received a letter of acceptance from Assam's Public Works Department (Health & Education) for the expansion and upgrading of Gauhati Medical College & Hospital in Guwahati.

CMP- 1,601.10
IMPACT-**POSITIVE**

CMP- 2,161.60
IMPACT-**NEUTRAL**

CMP- 59.61
IMPACT-**NEUTRAL**

CMP- 173.23
IMPACT-**POSITIVE**



- India's horticulture output saw a 4 percent rise to 369.05 million tonne in the crop year ending June 2025. This growth was driven by increased production of fruits and vegetables. Banana, mango, and watermelon output contributed significantly. Onion production also saw a substantial increase. The current crop cycle for 2025-26 is now underway.
- India is set to issue clearer rules for its key export schemes next week. The Rs 25,060 crore Export Promotion Mission aims to strengthen outbound shipments, with detailed guidelines for the Interest Equalisation Scheme and the Market Access Initiative expected shortly. The move is designed to support Indian exporters as they navigate growing challenges, particularly those arising from the recent tariff increases imposed by the United States.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	789.35	14.7	1.9		Adani Enterpris	2,332.90	-66.3	-2.76
Bharat Elec	410.25	6.45	1.6		TMPV	352.45	-5.85	-1.63
SBI	983.6	13	1.34		Trent	4,243.90	-67	-1.55
Shriram Finance	838.25	10.05	1.21		Infosys	1,530.60	-17.4	-1.12
Dr Reddys Labs	1,236.10	9.9	0.81		HDFC Bank	989.8	-9.35	-0.94

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Aditya Birla Cap.	345.45	13.6	4.10		Tata Comm	1,826	-54.9	-2.92
Phoenix Mills	1,732	53.8	3.21		Adani Ent.	2,333	-66.3	-2.77
Federal Bank	255.99	7.83	3.16		Swiggy	394.6	-10	-2.48
Godrej Consumer	1,145	33.1	2.98		ACC	1,869	-44.61	-2.34
Godrej Properties	2,094	47.6	2.33		Premier Energies	967.4	-21.9	-2.22



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENT	2,347.60	-54.50	-2.87%	14085.5	46.89%
HUDCO	232.28	4.07	1.07%	31404.7	45.56%
RECLTD	353.45	-2.45	-1.35%	91006.9	42.26%
NCC	174.07	1.50	0.18%	22774.5	41.57%
SAIL	132.8	0.93	0.45%	137667.7	40.03%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
360ONE	1,124.70	-3.00	-0.58%	1626.5	-5.13%
WIPRO	246.02	-1.93	-0.84%	121983	-2.53%
PPLPHARMA	185.4	-1.27	-0.78%	19532.5	-1.09%
VOLTAS	1,344.40	-7.40	-0.58%	10821.4	-0.96%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/12/25	NIFTY	26,000	26,000	1.24
	30/12/25	BANKNIFTY	59,000	58,800	0.84



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,70,904.85	2,88,132.27	-17,227.42	2,71,616.34	2,08,869.84	62,746.50
25-Nov-25	16,596.24	15,810.92	785.32	15,153.03	11,240.56	3,912.47
24-Nov-25	54,504.95	58,676.70	-4,171.75	20,445.48	15,932.61	4,512.87
21-Nov-25	14,585.86	16,351.91	-1,766.05	14,908.67	11,747.06	3,161.61
20-Nov-25	14,769.74	14,486.09	283.65	13,051.84	12,227.38	824.46

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	704373.5	702900.39	1473.11	542278.98	545946.91	-3667.93
25-Nov-25	34499.55	34367.2	132.35	13449.24	13896.11	-446.87
24-Nov-25	125253.61	119084.48	6169.13	38687.19	42419.96	-3732.77
21-Nov-25	154811.69	155371.92	-560.23	55018.52	54394.78	623.74
20-Nov-25	140518.47	139852.92	665.55	53744.22	52897.52	846.7



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	6.07	-0.83	16.97	39.54	72.07	27.87
Ferro Alloys	2.39	-6.23	-6.79	12.11	19.25	-2.23
Quick Service Restaurant	1.73	-1.01	-9.31	-16.65	-12.72	-18.84
Plywood Boards/Laminates	1.39	-4.59	-3.35	3.57	-4.84	-15.58
Castings, Forgings & Fastners	1.32	-3.71	-4.5	-5.83	-9.7	-13.47



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UPCOMING ECONOMIC EVENTS

Wednesday, November 26, 2025	Country	Event's	Forecast		Previous
06:30	NZ	RBNZ Interest Rate Decision	2.25%		2.50%
15:30	GB	Autumn Forecast Statement			
19:00	US	Durable Goods Orders (MoM) (Sep)	0.2%		2.9%
19:00	US	GDP (QoQ) (Q3)			3.8%
20:20	US	Core PCE Price Index (MoM) (Sep)	0.2%		0.2%
20:30	US	Core PCE Price Index (YoY) (Sep)	2.9%		2.9%

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