

ITI Morning Boost

May 25, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,719.30 (Daily Chart)



• In Friday's trading session, the Nifty opened on a positive note and remained sideways throughout the session, resulting in a flattish close.

• On a daily scale, the index has formed a small bullish candle with an upper wick, indicating indecisiveness among market participants. The index continues to trade within the 23,260–23,840 range and is facing rejection from the resistance of the 20 DEMA level. A decisive breakout on either side of this range will determine the next directional move.

• **For Monday's trading session, 23,700 will act as the initial support level, while on the higher end, 23,840 will act as the initial resistance level.**



BANK NIFTY – 54,055.35 (Daily Chart)



• In Friday's trading session, the banking index opened on a positive note and continued its bullish momentum during the initial hours. Thereafter, the index moved sideways for the remainder of the session, helping it close on a positive note.

• On a daily scale, the index has formed a bullish candle but continues to trade within the bearish channel. The 20 DEMA continues to act as the primary resistance level. To resume its upward journey, the index needs to breach and sustain above the resistance of the falling channel.

• **For Monday's trading session, 53,865 will act as the initial support level, while on the higher end, 54,220 will act as the initial resistance level.**



VBL CMP- 539.45 (Daily Chart)

BUY ABOVE 540 SL 533.70 TGT 555.



LTM Limited · 1D · NSE O4,135.00 H4,139.20 L4,000.00 C4,007.80 -121.90 (-2.95%)
Vol 499.53 K
EMA (20, close, 0, SMA, 5) 4,205.07



HINDALCO: The Aditya Birla Group metals flagship reported a sharp rise in standalone fourth-quarter earnings, with net profit surging 88% year-on-year to ₹2,934 crore from ₹1,561 crore in the corresponding period last year.

DIVISLAB : Revenue growth of 10% year-on-year led by segments like custom synthesis. Margins at 33% within the 32% to 34% range. Net profit up 13%, higher than growth projections of 8%.

EICHERMOT : Eicher Motors, the maker of Royal Enfield, posted a 12% rise in net profit for the March quarter of FY26. The company's revenue also saw a 16% increase. Royal Enfield achieved its highest quarterly sales and surpassed one million units annually for the second year. VE Commercial Vehicles also reported strong sales growth.

COLPAL : The company posted a net profit of ₹353.3 crore for the quarter. Profit declined 0.5% year-on-year from ₹355 crore in the corresponding quarter last year. Revenue rose 9.1% year-on-year to ₹1,595.4 crore, EBITDA stood at ₹510 crore, compared with the estimated ₹488 crore, marking a 2.4% increase from ₹498 crore a year earlier.

CMP- 1,109.20
IMPACT- **POSITIVE**

CMP- 6,887.00
IMPACT- **NEUTRAL**

CMP- 6,981.50
IMPACT- **POSITIVE**

CMP- 2,156.90
IMPACT- **NEUTRAL**



- "The quantity of 8606 MTRV (metric tonnes raw value) raw cane sugar to be exported to USA under TRQ scheme from 01.10.2025 to 30.09.2026 has been notified," the DGFT has said in notification.
- External Affairs Minister S. Jaishankar held extensive discussions with US Secretary of State Marco Rubio, covering critical minerals, AI, and nuclear energy. The talks reviewed the full spectrum of bilateral ties, including trade, defense, and counter-terrorism, ahead of the Quad foreign ministers' meeting.
- India's foreign exchange reserves fell by \$8.09 billion to \$688.89 billion in the week ended May 15, according to data released by the Reserve Bank of India (RBI) on Friday. Foreign currency assets (FCAs), the largest component of the reserves, declined by \$6.48 billion to \$545.90 billion during the week. Gold reserves also fell by \$1.54 billion to \$119.32 billion.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	4,296.50	126.10	3.02		Max Healthcare	1,023.25	-67.85	-6.22
Shriram Finance	941.00	26.25	2.87		Sun Pharma	1,844.60	-46.70	-2.47
Axis Bank	1,285.40	32.10	2.56		ITC	301.70	-6.35	-2.06
ICICI Bank	1,264.30	21.50	1.73		ONGC	290.00	-5.85	-1.98
Wipro	203.11	3.37	1.69		Power Grid Corp	294.30	-5.25	-1.75

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Astral Poly Tech	1,541.70	61.70	4.17		Max Healthcare	1,023.25	-67.85	-6.22
Dixon Tech	11,722	464.00	4.12		GLENMARK	2,259.10	-133.90	-5.60
VBL	539.45	19.60	3.77		AUROPHARMA	1,463.50	-83.20	-5.38
NAUKRI	960.95	34.70	3.75		PayTM	1,112.40	-43.20	-3.74
Tata Comm	1,964.00	67.70	3.57		IRB Infra Dev.	22.03	-0.81	-3.55



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ALKEM	5,427.50	295.00	-1.69%	1,285	-49.63%
SHREECEM	24,820.00	42.80	0.69%	1,035.80	-47.72%
RVNL	271.75	179.90	0.26%	6,273.50	-46.26%
SBICARD	621.20	72.00	0.34%	646.80	-42.57%
BAJFINANCE	918.10	19.00	1.28%	649	-42.31%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	26/05/26	NIFTY	24,000	23,000	0.94
SAIL	26/05/26	BANKNIFTY	60,000	54,000	0.74



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,27,551.40	2,59,780.05	-32,228.65	2,75,460.67	2,18,595.19	56,865.48
22-May-26	10,972.76	15,413.23	-4,440.47	18,436.72	12,433.19	6,003.53
21-May-26	12,322.16	14,213.37	-1,891.21	15,857.03	13,364.61	2,492.42
20-May-26	14,139.56	15,736.91	-1,597.35	16,000.79	14,032.44	1,968.35
19-May-26	17,907.55	20,365.04	-2,457.49	16,951.95	13,150.27	3,801.68

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,36,952.21	6,42,367.01	-5,413.80	5,10,830.90	5,13,716.27	-2,885.37
22-May-26	1,69,457.57	1,64,983.84	4,473.73	52,766.61	52,402.64	363.97
21-May-26	1,59,884.28	1,59,741.77	142.51	52,114.08	51,254.26	859.82
20-May-26	34,990.10	35,920.16	-930.06	48,315.94	48,634.87	-318.93
19-May-26	24,093.53	25,973.17	-1,878.64	44,532.00	44,446.06	-199.01



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	3.13	-2.78	-2.57	4.72	-21.56	-21.09
Marine Port & Services	1.99	-1.92	-1.1	-1.31	-2.41	6.04
Air Transport Service	1.56	4.77	-1.75	4.88	-10.37	-19
Cement - Products	1.22	-1.77	6.17	3.31	-6.15	-14.54
Gas Distribution	1.15	-0.88	2.08	-0.96	-8.97	-15.51



Result calendar for F&O stocks

25-05-2026	26-05-2026	27-05-2026	28-05-2026	29-05-2026
NBCC	ONGC	PGEL	ASHOKLEY	ASIANPAINT
RVNL	SIEMENS	CUMMINSIND	ALKEM	GLENMARK
CONCOR		GMRAIRPORT	BDL	INDIGO
NBCC				INOXWIND
POWERINDIA				IREDA
SUZLON				

UPCOMING ECONOMIC EVENTS

Tuesday, 26 May 2026	Country	Event's	Forecast		Previous
19:30	US	CB Consumer Confidence (May)	91.9		92.8
17:00	IN	FX Reserves, USD			696.99B
Wednesday, 27 May 2026					
07:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
22:30	EU	ECB Press Conference			
Thursday, 28 May 2026					
16:00	IN	Industrial Production (YoY) (Apr)			4.1%
18:00	US	Core PCE Price Index (MoM) (Apr)			0.3%
18:00	US	Core PCE Price Index (YoY) (Apr)			3.2%
18:00	US	GDP (QoQ) (Q1)	2.0%		2.0%
18:00	US	Initial Jobless Claims	209K		209K
19:30	US	New Home Sales (Apr)	661K		682K

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