

ITI Morning Boost

April 25, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,246.70 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a negative note and traded in a sideways manner, oscillating within a narrow band of 24,240–24,300. The session lacked decisive momentum and eventually ended with a negative close, suggesting consolidation after a strong recent uptrend.
- On the daily chart, a small red candle has formed, indicating a range-bound session. This reflects exhaustion in bullish strength and a possible pause or pullback, especially after several consecutive positive closes. The RSI has started to tilt southward from the overbought zone, hinting at slowing bullish momentum.
- For Friday's trading session, 24,200 will act as an initial support level and, on the higher end, 24,270 will act as an initial resistance level.

BANK NIFTY – 55,201.40 (Daily Chart)



- In Thursday's trading session, the Bank Nifty moved in a flat range for most of the day, showing signs of indecision and consolidation. Toward the end of the session, however, the index drifted lower, resulting in a negative close.
- On the daily chart, a small-bodied candle with a wick on top has formed, signaling selling pressure at higher levels. This reflects hesitation among bulls to carry the rally forward after a strong up move in recent sessions. The RSI is gradually moving southward from the overbought zone, indicating a loss of bullish momentum and the possibility of further cooling off.
- For Friday's trading session, 55,100 will act as an initial support level and, on the higher end, 55,445 will act as an initial resistance level.





IEX : The IEX reported a 21% year-on-year rise in net profit at ₹117.1 crore for the March quarter, compared to ₹96.7 crore a year ago. Revenue grew 17.25% YoY to ₹142.2 crore, while EBITDA rose 16.1% to ₹121.3 crore. Operating margin stood at 85.3%, slightly lower than 86.2% in the same quarter last year.

BITES : The state-run railway infra major, on Thursday said it has received a work order worth ₹28 crore from Mahanadi Coalfields Ltd (MCL) for detailed engineering & project management consultancy services.

CIYENT : The IT firm posted a 46% sequential jump in net profit at ₹186.4 crore, driven by improved margins and operating performance. EBIT rose 5.2% QoQ, while EBIT margin expanded to 12.3% from 11.6%. Revenue dipped marginally to ₹1,909.2 crore. The board has recommended a final dividend of ₹14 per share.

SBICARD : SBI Card on Thursday reported a 19 per cent decline in profit to ₹534 crore in the March quarter, on account of a rise in defaults. Pure-play credit card company, promoted by SBI, SBI Cards and Payment Services Ltd (SBI Card) had earned a profit of ₹662 crore in the fourth quarter of the previous fiscal.

CMP- 190.84
IMPACT- **POSITIVE**

CMP- 239.28
IMPACT- **POSITIVE**

CMP- 1242.80
IMPACT- **NEUTRAL**

CMP- 926.55
IMPACT- **NEGATIVE**



- US Treasury Secretary Scott Bessent has said he expects India to strike the first bilateral trade deal to avoid President Donald Trump's reciprocal tariffs, according to the New York Post. A 26 per cent 'reciprocal' tariff on Indian exports to the US is currently on a 90-day pause, set to expire on July 8. However, like other countries, India is presently subject to a 10 per cent tariff under the existing policy.
- The government is working to reduce the regulatory issues in the logistics sector to enhance ease of doing business, and attract more investments, a senior government official said on Thursday. Addressing an event here, Department for Promotion of Industry and Internal Trade (DPIIT) joint secretary Pankaj Kumar said discussions are underway to make the PM Gati Shakti data more accessible to the private sector.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
IndusInd Bank	819.75	25.55	3.22
UltraTechCement	12,159.00	210.00	1.76
Grasim	2,729.20	43.60	1.62
Tata Motors	668.35	8.45	1.28
Dr Reddys Labs	1,200.50	14.50	1.22

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HUL	2,325.30	-98.50	-4.06
Bharti Airtel	1,845.60	-36.00	-1.91
Eicher Motors	5,650.50	-89.50	-1.56
ICICI Bank	1,402.70	-21.70	-1.52
Eternal	236.38	-2.86	-1.20

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
AU Small Financ	665.45	51.65	8.41
HCL Tech	1,594.00	114.1	7.71
COFORGE LTD.	7,392.00	436	6.27
Sona BLW	478.45	26.85	5.95
KPIT Tech	1,228.90	63.3	5.43

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Muthoot Finance	2,191.40	-81.3	-3.58
Voltas	1,299.00	-45.6	-3.39
Havells India	1,612.00	-52.7	-3.17
JSW Infra	294.7	-9.05	-2.98
MM Financial	269.9	-7.25	-2.62



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MANAPPURAM	230.25	-0.99	-0.43	3,07,95,000	860.24%
OIL	405.05	-2.05	-0.50	1,36,66,475	65.77%
SYNGENE	657.70	-90.50	-12.10	92,67,000	61.33%
ACC	2076.40	24.70	1.20	35,16,300	52.42%
BIOCON	328.50	-7.95	-2.36	2,18,10,000	46.57%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
CHOLAFIN	1556.10	-15.90	-1.01	1,12,76,875	-6.98%
DEEPAKNTR	2008.50	-4.00	-0.20	13,42,500	-3.76%
OFSS	8775.50	179.50	2.09	6,10,250	-1.64%
LTIM	4555.70	5.80	0.13	23,66,700	-1.33%
LTF	175.07	-4.78	-2.66	5,95,67,700	-0.68%

INDEX HIGHEST OI

F&O Ban list
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	25,500	24,000	0.81
29/05/25	BANKNIFTY	53,000	53,000	1.12



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,07,808.04	2,21,186.16	-13,378.12	2,01,518.62	1,82,274.46	19,244.16
23-Apr-25	17,507.28	14,174.35	3,332.93	15,150.83	16,385.29	-1,234.46
23-Apr-25	17,507.28	14,174.35	3,332.93	15,150.83	16,385.29	-1,234.46
22-Apr-25	16,702.52	15,412.09	1,290.43	15,154.16	16,039.79	-885.63
21-Apr-25	11,711.72	9,741.55	1,970.17	15,619.61	15,373.02	246.59

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,24,524.43	5,07,634.94	16,889.49	9,66,164.70	9,76,277.76	-10,113.06
23-Apr-25	1,07,736.99	1,03,420.08	4,316.91	88,011.17	89,297.42	-1,286.25
23-Apr-25	1,07,736.99	1,03,420.08	4,316.91	88,011.17	89,297.42	-1,286.25
21-Apr-25	1,43,511.10	1,43,197.73	313.37	1,00,353.71	98,666.62	1,687.09
17-Apr-25	44,233.50	39,401.37	4,832.13	93,922.88	89,181.75	4,741.13



*Data in above table is based on previous day closing bases. 22nd April Data N/A for FII&DII F&O.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	2.71	-0.31	8.12	17.31	-11.99	-28.06
Printing & Stationery	1.55	3.88	6.81	1.29	-8.93	-7.21
Sugar	1.49	5.85	7.37	-3.53	-18.72	-13.72
Quick Service Restaurant	1.47	4.66	8.72	2.47	-6.61	-6.41
Dry cells	1.43	8.17	10.84	-4.54	-10.24	-14.41



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

22-04-2025	23-04-2025	24-04-2025	25-04-2025	26-04-2025
AUBANK	CANFINHOME	AXISBANK	ATUL	IDFCFIRSTB
HAVELLS	DALBHARAT	CYIENT	CHOLAFIN	
HCLTECH	LTIM	HINDUNILVR	MARUTI	
M&MFIN	TATACONSUM	IEX	OFSS	
TATACOMM		LAURUSLABS	RBLBANK	
		LTTS	SHRIRAMFIN	
		MPHASIS	TATATECH	
		NESTLEIND		
		PERSISTENT		
		SBICARD		
		SBILIFE		
		TECHM		

UPCOMING ECONOMIC EVENTS

Thursday, April 24, 2025	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims			215K
19:30	US	Existing Home Sales (Mar)	4.14M		4.26M
Friday, April 25, 2025					
17:00	IN	FX Reserves, USD			677.84B
Monday, April 28, 2025					
16:00	IN	Industrial Production (YoY) (Mar)			2.9%
Tuesday, April 29, 2025					
19:30	US	CB Consumer Confidence (Apr)			92.9
19:30	US	JOLTS Job Openings (Mar)			7.568M

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