

ITI Morning Boost

April 24, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,173.05 (Daily Chart)



- In Thursday's trading session, the Nifty opened with a gap down. An attempt was made to cover the gap, but it failed as the index gradually moved southward and closed on a negative note.
- On a daily scale, the index has formed a small bearish candle with an upper wick, indicating selling pressure at higher levels. For the first time in the last six trading sessions, the index failed to hold the support of the 50 DEMA level. Multiple gap fillings are still pending, which is a cautious sign for the bulls.
- For Friday's trading session, **24,135** will act as the initial support level, while on the higher end, **24,290** will act as the initial resistance level.



BANK NIFTY – 56,305.00 (Daily Chart)

Nifty Bank Index - 1D - NSE O56,608.95 H56,868.70 L56,217.15 C56,305.00 -819.45 (-1.43%)
EMA (20, close, 0, SMA, 5) 55,563.84



• In Thursday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle and, amid ongoing bearish momentum, failed to sustain above the 50 DEMA level. The RSI is gradually moving southward, indicating weakness in the index. With multiple gap fillings still pending, bulls are likely to remain cautious.

• **For Friday's trading session, 56,215 will act as the initial support level, while on the higher end, 56,620 will act as the initial resistance level.**

GLENMARK CMP- 2,335.00 (Daily Chart)

BUY ABOVE 2,337 SL 2,314 TGT 2,385.



HDFCLIFE CMP- 598.65 (Daily Chart)

SELL FUT BELOW 597.50 SL 603.50 TGT 585.

HDFC Life Insurance Co. Ltd. · 1D · NSE O604.20 H607.75 L595.50 C598.65 -5.40 (-0.89%)
Vol 4.49M
EMA (20, close, 0, SMA, 5) 613.90



LTM : The IT firm reported Q4 results, with net profit at ₹1,387 crore, and revenue at ₹11,291.7 crore versus expectations of ₹11,155 crore. On a QoQ basis, profit jumped 44.6% and revenue rose 4.7%.

TATACAP : The company reported strong Q4FY26 performance, with net profit rising 80.5% YoY to ₹1,182 crore. Profit after tax grew 51% to ₹1,459 crore, while assets under management (excluding motor finance) increased 28% to ₹2.52 lakh crore as of March 31, 2026. The company has recommended a final dividend of ₹0.57 per share for FY26, subject to shareholder approval.

ADANIENSOL : The company reported a mixed Q4 performance, with net profit rising 5.7% YoY to ₹683.8 crore and revenue increasing 16.8% to ₹7,443 crore. However, EBITDA declined 4.7% to ₹2,145 crore, with margins contracting to 28.8% from 35.3% a year ago.

CYIENT : The company reported a mixed Q4 performance, with net profit declining 32.6% QoQ to ₹65.5 crore, while revenue rose 4.2% to ₹1,926.9 crore. EBIT fell 6.8% to ₹155.8 crore, with margins narrowing to 8.09% from 9.04% in the previous quarter. The board has approved a share buyback of up to 64 lakh equity shares at ₹1,125 per share, amounting to a total consideration of ₹720 crore.

CMP- 4,531.50
IMPACT- **POSITIVE**

CMP- 340.60
IMPACT- **POSITIVE**

CMP- 1,361.25
IMPACT- **NEUTRAL**

CMP- 935.90
IMPACT- **NEUTRAL**



- Indian engineering exports to the UAE and Saudi Arabia saw significant drops in March. This decline was attributed to the West Asia crisis affecting cargo ship movements. Despite these challenges, the overall engineering sector experienced growth in March and throughout the 2025-26 fiscal year. The US remains the largest market for these exports.
- India's private sector activity gained pace in April. Manufacturing led the growth with increased output and new orders. Businesses expanded capacity and invested in technology. Companies built buffer stocks to manage supply chain uncertainties. Employment growth also picked up. Despite rising costs for fuel and raw materials, firms anticipate future output growth. Business confidence remained high.
- West Asia conflict and supply chain issues may impact India's economy. Higher energy and input costs are possible. Trade flows could be disrupted. Financial markets might see spillovers. Inflation risks are increasing due to supply disruptions. India's strong fundamentals should help it withstand these shocks.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Dr Reddys Labs	1,331.00	114.00	9.37		Trent	4,251.40	-183.10	-4.13
Cipla	1,305.90	69.60	5.63		Shriram Finance	1,009.30	-35.25	-3.37
Jio Financial	248.66	10.15	4.26		M&M	3,047.70	-102.00	-3.24
Adani Enterpris	2,300.00	39.20	1.73		SBI Life Insura	1,828.10	-56.70	-3.01
Apollo Hospital	7,781.00	119.00	1.55		Tech Mahindra	1,421.50	-41.10	-2.81

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Dr Reddys Labs	1,331.00	114.00	9.37		UNIONBANK	179.71	-14.34	-7.39
OFSS	8,791.50	665.00	8.18		Havells India	1,260.30	-88.40	-6.55
Cipla	1,305.90	69.60	5.63		APL Apollo Tube	2,022	-99.00	-4.67
Torrent Power	1,737.00	79.60	4.80		ASHOKLEY	170.63	-8.34	-4.66
POWERINDIA	31,720	1,385	4.57		Trent	4,251.40	-183.10	-4.13

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %	Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
						GLENMARK	2,336.60	97.60	4.36%	5,218.10	-47.19%
						HYUNDAI	1,847.10	5.30	0.29%	3,428.40	-43.88%
						MANKIND	2,291.80	63.10	2.83%	1,594.40	-43.77%
						TATAELXI	4,226.40	-85.20	-1.98%	1,122.20	-43.42%
						DMART	4,529.30	-63.30	-1.38%	1,995.50	-42.81%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	26,000	23,000	0.83
-	28/04/26	BANKNIFTY	60,000	54,000	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,16,734.30	2,64,270.39	-47,536.09	2,82,703.56	2,47,925.60	34,777.96
23-Apr-26	12,829.12	16,083.83	-3,254.71	18,498.19	17,556.84	941.35
22-Apr-26	13,895.07	15,973.43	-2,078.36	18,704.25	19,752.42	-1,048.17
21-Apr-26	13,033.17	14,952.16	-1,918.99	18,366.67	16,145.40	2,221.27
20-Apr-26	12,756.88	13,816.81	-1,059.93	18,753.06	15,786.17	2,966.89

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	4,83,762.04	4,88,527.00	-4,764.96	11,12,332.36	11,19,779.81	-7,447.45
23-Apr-26	1,57,584.44	1,61,340.26	-3,755.82	36,560.58	35,122.76	1,437.82
22-Apr-26	35,707.95	39,376.98	-3,669.03	34,948.68	35,781.80	-833.12
21-Apr-26	24,372.67	22,815.96	1,556.71	27,348.37	26,813.52	534.85
20-Apr-26	22,726.65	23,409.21	-682.56	26,044.71	26,675.43	-630.72



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Readymade Garments/ Apparells	2.02	1.93	18.48	1.15	-18.16	-16.06
Ferro Alloys	1.94	8.66	22.97	5.12	-6.27	18.11
Computer Education	1.9	1.22	12.84	-1.87	-18.04	-24.86
Gas Distribution	1.79	9.8	21.58	0.62	-10.01	-11.36
Sugar	1.78	3.28	22.01	17.27	-2.23	-7.13



Result calendar for F&O stocks

21-04-2026	22-04-2026	23-04-2026	24-04-2026	25-04-2026
HCLTECH	TECHM	INFY	ADANIGREEN	AXISBANK
NESTLEIND	SBILIFE	ADANIENSOL	INDUSINDBK	IDFCFIRSTB
PERSISTENT	OFSS	LTM	LTF	RBLBANK
360ONE	HAVELLS	IEX	SHRIRAMFIN	
TATAELXSI	TRENT		RELIANCE	
			HINDZINC	
			LODHA	

UPCOMING ECONOMIC EVENTS

Friday, 24 April 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			700.95B
Tuesday, 28 April 2026					
08:30	JP	BoJ Interest Rate Decision			0.75%
16:00	IN	Industrial Production (YoY) (Mar)			5.2%
19:30	US	CB Consumer Confidence (Apr)			91.8
Wednesday, 29 April 2026					
17:30	DE	German CPI (MoM) (Apr)			1.1%
19:15	CA	BoC Interest Rate Decision			2.25%
20:00	US	Crude Oil Inventories			1.925M
23:30	US	Fed Interest Rate Decision			3.75%
23:30	US	FOMC Statement			

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