

ITI Morning Boost

March 24, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,350.40 Daily Chart)



- In Friday's trading session, the Nifty opened on a negative note, but soon regained its bullish momentum and gradually moved northward, closing on a positive note for the fifth consecutive session.

- On the daily scale, the index has formed a strong bullish candle and continues to trade above the 20 DEMA, indicating strength in the current trend. The RSI continues to move upward, gradually approaching the overbought zone, signaling strong bullish sentiment.

- For Monday's trading session, **23,405** will act as an initial resistance level and, on the lower end, **23,305** will act as an initial support level.

BANK NIFTY – 50,062.85 (Daily Chart)



- In Friday's trading session, the Banking Index opened on a positive note and continued its upward trajectory, closing positively for the eighth consecutive session — a sign of sustained bullish sentiment.

- On the daily chart, the index has formed a strong bullish candle and is now at the verge of a horizontal resistance breakout. The index continues to trade above the 20 DEMA, reflecting continuation of bullish momentum. Additionally, the RSI is inching toward the overbought zone, further confirming the strength in the current uptrend.

- For Monday's trading session, **50,670** will act as an initial resistance level and on the lower end, **50,270** will act as an initial support level.

MPHASIS CMP- 2429.95 (Daily Chart)

BUY ABOVE 2430 SL 2406 TGT 2480.

MPHASIS LTD · 1D · NSE O2,280.00 H2,438.00 L2,240.40 C2,429.95 +124.10 (+5.38%)
Vol 1.23M
EMA (20, close, 0, EMA, 5) 2,366.48



HINDALCO CMP- 695.35 (Daily Chart)

SELL FUT BELOW 695.50 SL 702.45 TGT 680.



RELIANCE : The company's step-down wholly owned subsidiary, Nauyaan Tradings (NTPL), has completed the acquisition of a 74% equity stake in Nauyaan Shipyard (NSPL) for Rs 382.73 crore from Welspun Corp. Consequently, NSPL has become a step-down subsidiary of the company. Prior to the acquisition, NTPL had provided an unsecured loan of Rs 93.66 crore to NSPL on an arm's-length basis.

NCC : The company has received a Letter of Acceptance for a project worth Rs 1,480.34 crore from Bihar Medical Services & Infrastructure Corporation. The project involves the redevelopment of a medical college and hospital, along with other buildings at the existing campus of Darbhanga Medical College & Hospital (DMCH) in Laheriasarai, Darbhanga.

M&M : The company announced that it would hike prices of its SUVs and commercial vehicles by up to 3 percent from April 1. The extent of the price increase will vary across different SUVs and commercial vehicles. This adjustment is in response to rising costs due to inflation and increased commodity prices.

CMP- 217.50
IMPACT- **POSITIVE**

CMP- 2242.40
IMPACT- **POSITIVE**

CMP- 3597.15
IMPACT- **POSITIVE**



- India has imposed anti-dumping duty on five Chinese goods, including vacuum flasks and aluminium foil, during the month so far to guard domestic players from cheap imports from the neighbouring country. These duties were imposed as these products -- Soft Ferrite Cores, certain thickness of vacuum insulated flask, aluminium foil, Trichloro Isocyanuric Acid, and Poly Vinyl Chloride Paste Resin -- were exported to India from China at below normal prices.
- Tamil Nadu has emerged as a key beneficiary under the Production-Linked Incentive (PLI) scheme, receiving a significant share of projects in the electronics and automobile sectors, Union Finance Minister Nirmala Sitharaman said. Addressing an event organised by Chennai Citizens' forum on Saturday evening, Sitharaman dismissed charges of the state government that the Centre has neglected Tamil Nadu in terms of funding. She said major 'big ticket' projects have been announced and are progressing at various stages of implementation across the State.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
SBI Life Insura	1,546.40	48.05	3.21		Hindalco	695.35	-10.60	-1.50
ONGC	242.42	6.83	2.90		Infosys	1,592.55	-23.00	-1.42
NTPC	351.30	9.55	2.79		Wipro	264.30	-3.70	-1.38
BPCL	279.66	7.53	2.77		Trent	5,150.05	-71.50	-1.37
Bajaj Finance	8,916.10	236.45	2.72		Tata Steel	157.28	-1.76	-1.11

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MRPL	135.53	17.65	14.97		Suzlon Energy	56.5	-1.89	-3.24
IDBI Bank	81.37	6.11	8.12		Voltas	1,429.50	-40.4	-2.75
Mankind Pharma	2,415.05	170.2	7.58		Hind Zinc	446.4	-9.95	-2.18
BSE Limited	4,779.75	301.65	6.74		CG Power	641.25	-13.35	-2.04
HINDPETRO	356.95	20.4	6.06		Varun Beverages	537.95	-10.8	-1.97



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
TORNTPOWER	1495.35	-430.10	-13.09	17,17,875	12.28%
JSL	624.80	-31.30	-4.77	53,59,125	8.03%
SONACOMS	503.75	-3.70	-0.73	1,09,04,250	6.18%
NATIONALUM	185.68	-5.36	-2.81	4,54,53,750	5.00%
POONAWALLA	33.80	15.45	4.85	1,44,62,300	3.64%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MANAPPURAM	233.75	15.64	7.17	2,25,54,000	-48.31%
IGL	198.80	1.85	0.94	1,98,35,750	-20.55%
IRB	46.86	0.91	1.98	8,05,75,250	-20.08%
PERSISTENT	5288.30	81.30	1.56	18,29,300	-15.47%
ICICIBANK	1342.05	20.65	1.56	8,48,29,500	-14.75%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
HINDCOPPER	27/03/25	NIFTY	24,000	23,000	1.09
INDUSINDBK	27/03/25	BANKNIFTY	52,000	49,000	1.34
POLYCAB					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,04,003.10	2,19,415.23	-15,412.13	1,81,029.07	1,50,240.88	30,788.19
21-Mar-25	49,892.65	42,422.29	7,470.36	18,878.93	22,081.19	-3,202.26
20-Mar-25	16,328.06	13,088.92	3,239.14	11,784.06	14,920.08	-3,136.02
19-Mar-25	15,718.73	16,815.23	-1,096.50	13,300.08	11,159.32	2,140.76
18-Mar-25	15,450.39	13,987.43	1,462.96	11,686.27	9,658.12	2,028.15

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,86,983.33	2,71,394.49	15,588.84	8,87,056.20	8,97,634.69	-10,578.49
21-Mar-25	42,578.84	41,391.03	1,187.81	1,18,780.76	1,19,485.86	-705.10
20-Mar-25	25,941.65	22,688.63	3,253.02	97,445.64	99,502.34	-2,056.70
19-Mar-25	18,798.30	18,318.82	479.48	83,430.93	82,342.10	1,088.83
17-Mar-25	16,100.02	12,763.71	3,336.31	55,459.38	57,212.51	-1,753.13



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refineries	4.8	2.29	3.36	-11.06	-24.65	-19.19
Diversified	3.94	4.61	1.37	-17.08	-19.17	7.27
Financial Services	3.65	11.11	5.09	-18.49	-13.04	50.99
Automobile	2.84	5.8	-2.69	-10.67	-20.86	1.44
Capital Goods-Non Electrical Equipment	2.7	7.1	1.05	-22.63	-21.47	18.02



UPCOMING ECONOMIC EVENTS

Monday, March 24, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Mar)			56.3
10:30	IN	S&P Global Services PMI (Mar)			59.0
19:15	US	S&P Global Manufacturing PMI (Mar)	51.9		52.7
19:15	US	S&P Global Services PMI (Mar)	51.2		51.0
Tuesday, March 25, 2025					
19:30	US	CB Consumer Confidence (Mar)	94.2		98.3
19:30	US	New Home Sales (Feb)	682K		657K

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