

# ITI Morning Boost

April 22, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,364.85 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note and gradually moved northward, which helped the index close on a positive note.

- On a daily scale, the index has formed a strong bullish candle and continues to trade above the 50 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index.

- For Wednesday's trading session, **24,500** will act as the initial support level, while on the higher end, **24,600** will act as the initial resistance level.



# BANK NIFTY – 56,582.35 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index close near the day's high.

• On a daily scale, the index has formed a strong bullish candle and continues to trade above the 50 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index.

• For Wednesday's trading session, **57,180** will act as the initial support level, while on the higher end, **57,455** will act as the initial resistance level.



Nestle India Ltd. · 1D · NSE O1,298.10 H1,396.00 L1,286.80 C1,379.90 +93.50 (+7.27%)  
Vol 9.59M  
EMA (20, close, 0, SMA, 5) 1,250.18



# SBI LIFE CMP- 1,911.60 (Daily Chart)

## SELL FUT BELOW 1,909 SL 1,928 TGT 1,870.

SBI Life Insurance Co. Ltd. • 1D • NSE O1,974.40 H1,975.80 L1,891.70 C1,911.60 -70.90 (-3.58%)  
Vol 5.15M  
EMA (20, close, 0, SMA, 5) 1,916.24



**TATAELXSI** : The design and technology service provider firm reported a strong sequential performance for the March quarter, with net profit nearly doubling to ₹220.4 crore from ₹109 crore in the previous quarter, supported by steady growth and improved operating efficiency.

**HCLTECH** : The IT services firm has declared an interim dividend of ₹24 per equity share of ₹2 each for the financial year 2026-27. In its Q4 FY26 results, the firm has reported revenue of ₹33,981 crore, up 0.3% QoQ and 12.3% YoY. Constant currency revenue declined 3.3% QoQ but rose 2.4% YoY.

**BEML** : Bengaluru-based defence PSU said it has secured an order from the Ministry of Defence for the supply of trawl assemblies, with a contract value of approximately ₹590 crore.

CMP- 4,650.70  
IMPACT- **POSITIVE**

CMP- 1.441.20  
IMPACT- **NEUTRAL**

CMP- 1,767.90  
IMPACT- **POSITIVE**



- India and Taiwan have secured a delay in a WTO ruling on India's import duties for certain IT products. The decision is now postponed until October 2026. Both nations are actively engaged in discussions to find a mutual resolution to this trade dispute. This marks the ninth such deferral requested by the parties involved.
- Indian government offers interest subvention to small and micro iron and steel exporters. This support aims to aid the trading community facing global uncertainties. Medium sector units are excluded. Additionally, export curbs are placed on specific Baryte grades due to the West Asia crisis.
- The Reserve Bank of India is enhancing digital fraud prevention. Cross-border recurring electronic payments via cards, prepaid instruments, and UPI are now under E-mandate rules. Customers can opt-out of transactions or mandates. Limits are set for recurring payments. Pre-transaction notifications are mandatory for most debits. These rules aim to protect customers and ensure secure electronic transactions across borders.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Nestle	1,379.90	93.50	7.27		SBI Life Insura	1,911.60	-70.90	-3.58
HUL	2,310.70	79.20	3.55		Bharat Elec	451.50	-6.05	-1.32
Trent	4,390.50	147.70	3.48		Jio Financial	234.75	-2.40	-1.01
ICICI Bank	1,388.40	32.20	2.37		Dr Reddys Labs	1,220.60	-12.00	-0.97
Bajaj Finance	938.85	21.10	2.30		Titan Company	4,479.70	-33.30	-0.74

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Nestle	1,379.90	93.50	7.27		SBI Life Insura	1,911.60	-70.90	-3.58
LIC Housing	565.15	28.45	5.30		POLYCAB	7,955.50	-243.00	-2.96
UNITDSPR	1,363.00	55.30	4.23		MFSL	1,648.80	-40.00	-2.37
AUBANK	1,037.90	40.25	4.03		ICICI Lombard	1,840	-36.50	-1.95
VBL	485.10	18.55	3.98		Oracle	7,931	-151.50	-1.87



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,392.90	23.30	1.70%	18,735	15.39%
OFSS	7,945.00	-161.00	-1.99%	1,582.60	11.41%
VMM	123.40	4.92	4.15%	30,133.10	10.77%
ICICIPRULI	550.80	-8.40	-1.50%	21,633.00	8.46%
JINDALSTEL	1,291.60	4.60	0.36%	11,806	5.04%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
EXIDEIND	333.00	3.25	0.99%	21,366.00	-18.16%
PNBHOUSING	979.40	71.35	7.86%	11,169.00	-17.84%
SAMMAANCAP	149.15	-3.87	-2.53%	77,632.20	-16.63%
KOTAKBANK	382.85	3.95	1.04%	1,39,170.00	-15.46%
JSWSTEEL	1,279.60	6.40	0.50%	36,151.00	-14.46%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	26,000	23,000	1.31
-	28/04/26	BANKNIFTY	60,000	52,000	1.12



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,90,010.11	2,32,213.13	-42,203.02	2,45,501.12	2,10,616.34	34,884.78
21-Apr-26	13,033.17	14,952.16	-1,918.99	18,366.67	16,145.40	2,221.27
20-Apr-26	12,756.88	13,816.81	-1,059.93	18,753.06	15,786.17	2,966.89
17-Apr-26	16,034.88	15,351.68	683.2	17,513.99	22,235.47	-4,721.48
16-Apr-26	16,209.44	15,827.08	382.36	16,538.08	19,965.83	-3,427.75

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,90,469.65	2,87,809.76	2,659.89	10,40,823.10	10,48,875.25	-8,052.15
21-Apr-26	24,372.67	22,815.96	1,556.71	27,348.37	26,813.52	534.85
20-Apr-26	22,726.65	23,409.21	-682.56	26,044.71	26,675.43	-630.72
17-Apr-26	25,658.28	24,657.85	1,000.43	25,960.18	27,145.34	-1,185.16
16-Apr-26	24,499.14	26,142.27	-1,643.13	23,485.43	24,003.41	-517.98



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Diversified	7.21	5.97	18.4	5.11	-13.63	-9.69
Capital Goods-Non Electrical Equipment	2.95	5.42	14.93	10.11	-4.76	0.13
Quick Service Restaurant	1.84	2.2	10.53	3.77	-15.16	-17.7
Plywood Boards/Laminates	1.7	4.07	11.44	-1.94	-14.03	-8.87
Co-Working	1.51	8	14.6	-5.63	-22.2	-25.17



## Result calendar for F&O stocks

21-04-2026	22-04-2026	23-04-2026	24-04-2026	25-04-2026
HCLTECH	TECHM	INFY	ADANIGREEN	AXISBANK
NESTLEIND	SBILIFE	ADANIENSOL	INDUSINDBK	INDUSINDBK
PERSISTENT	OFSS	LTM	LTF	
360ONE	HAVELLS	IEX	SHRIRAMFIN	
TATAELXSI	TRENT		RELIANCE	

# UPCOMING ECONOMIC EVENTS

Tuesday, 21 April 2026	Country	Event's	Forecast		Previous
18:00	US	Retail Sales (MoM) (Mar)	1.4%		0.6%
18:00	US	Core Retail Sales (MoM) (Mar)	1.3%		0.5%
Wednesday, 22 April 2026					
11:30	UK	CPI (YoY) (Mar)	3.3%		3.0%
20:00	US	Crude Oil Inventories	-1.000m		-0.913M
Thursday, 23 April 2026					
10:30	IN	S&P Global Manufacturing PMI (Apr)			53.9
10:30	IN	S&P Global Services PMI (Apr)			57.5
18:00	US	Initial Jobless Claims	212K		207K
19:15	US	S&P Global Services PMI (Apr)	50.1		49.8
19:15	US	S&P Global Manufacturing PMI (Apr)	52.5		52.3

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