

ITI Morning Boost

Oct 21, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,888.95(Daily Chart)



• In Monday's trading session, the Nifty opened on a flat note and remained range-bound during the initial hours. However, selling pressure intensified later in the session, and the index remained under pressure throughout the day, resulting in a negative close.

• On the daily chart, the index formed a strong bearish candle, indicating the dominance of bears. The index has slipped below its 20 DEMA, currently placed at 22,891, signalling a deterioration in the short-term technical outlook. To resume its upward trajectory, the index needs to reclaim and sustain above this key moving average. Meanwhile, the RSI is gradually moving lower, indicating weakening momentum and continued selling pressure.

• For Wednesday's trading session, 22,845 will act as the immediate support, while 22,970 will serve as the initial resistance. A decisive breach of 22,845 could extend the downside momentum, whereas a sustained move above 22,970 may trigger a short-term recovery. However, reclaiming and sustaining above the 20 DEMA at 22,891 will remain crucial for improving the short-term technical outlook.

BANK NIFTY – 55,488.10 (Daily Chart)



• In Monday's trading session, the banking index opened on a negative note and remained largely range-bound throughout the session, resulting in a negative close.

• On the daily chart, the index formed a strong bearish candle and slipped below its 20 DEMA, currently placed at 55,493, indicating weakness in the short-term technical outlook. The index continues to maintain its bearish structure, characterised by a lower-high formation, suggesting that selling pressure remains prevalent. To resume its upward trajectory, the index needs to reclaim and sustain above its 20 DEMA. Failure to regain this key level could result in continued weakness.

• For Wednesday's trading session, 55,330 will act as the immediate support, while 55,890 will serve as the initial resistance. A decisive breach of 55,330 could intensify selling pressure, whereas a sustained move above 55,890 may trigger a short-term recovery. However, reclaiming and sustaining above the 20 DEMA at 55,493 will remain crucial for improving the short-term technical outlook.







LTTS : LTTS reported a 53.7% quarter-on-quarter jump in consolidated net profit to ₹548.2 crore for the September quarter of FY27. Revenue rose 3.4% from the previous quarter to ₹3,040 crore, beating the poll estimate of ₹3,022.5 crore. The company had reported revenue of ₹2,940.1 crore in the June quarter. EBIT increased 7.7% sequentially to ₹497 crore, compared with ₹461.3 crore in the previous quarter. LTTS aims to achieve annual revenue growth of 13-15% over the next five years, while keeping EBIT margins between 16% and 17%.

CMP- 3,611.30
IMPACT- **POSITIVE**

HINDZINC : The company's net profit surged 142% to ₹6,412 crore from ₹2,649 crore a year earlier. Revenue from operations rose 76.5% year on year to a record ₹15,093 crore, beating the poll estimate of ₹13,967 crore. EBITDA more than doubled to ₹9,248 crore from ₹4,445 crore, ahead of the ₹8,520 crore estimate. The company recorded its highest-ever second-quarter mined metal production of 271,000 tonnes, up 5% year on year.

CMP- 538.40
IMPACT- **POSITIVE**

IREDA : The state-run renewable energy financier posted net profit of ₹552 crore, up just 0.5% from ₹549 crore a year earlier. Operating profit, however, rose 16.5% year on year to ₹904 crore, compared with ₹776 crore in the corresponding quarter last year. Gross non-performing assets (NPA) declined to 3.57% from 3.76%, while net NPA eased to 1.08% from 1.23%.

CMP- 106.54
IMPACT- **NEUTRAL**



- The Central Board of Direct Taxes has introduced new disclosure requirements for taxpayers claiming exemptions. Taxpayers will need to provide detailed information on government securities to qualify for these exemptions. Newly inserted Form 173A will require specific data, including securities value and interest earned. Taxpayers are asked to confirm the accuracy of the information they submit. This change aims to enhance transparency and compliance under the Income-Tax Act.
- The United States plans to increase bilateral trade with India to over USD 500 billion in three years. This trade target comes after reaching a record USD 240 billion, highlighting growing economic ties. Collaboration will focus on sectors like semiconductors, energy, and defense to foster mutual interests. Recent diplomatic engagements have already begun shaping a strategic alignment for both nations.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
JSW Steel	1,241.30	25.00	2.06
ONGC	225.00	3.00	1.35
SBI	973.70	11.10	1.15
Larsen	3,661.90	34.80	0.96
Eicher Motors	7,349.00	64.50	0.89

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Axis Bank	1,236.00	-54.00	-4.19
TMPV	278.00	-8.85	-3.09
Infosys	1,130.70	-30.50	-2.63
Bajaj Finance	957.35	-24.75	-2.52
Apollo Hospital	7,700.00	-190.00	-2.41

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Union Bank	180.7	9.02	5.25
PNB	121.9	5.6	4.82
Bank of Baroda	238.2	7.8	3.39
Bank of India	136.78	4.42	3.34
Federal Bank	348.85	10.85	3.21

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Axis Bank	1,236.00	-54	-4.19
Suzlon Energy	40.38	-1.62	-3.86
Info Edge	1,220.00	-45.1	-3.56
Yes Bank	16.88	-0.62	-3.54
Motilal Oswal	1,021.00	-36.6	-3.46



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABB	7,004.00	165.00	2.41%	1,916.00	13.24%
360ONE	1,042.80	-19.20	-1.81%	4,656.50	4.42%
ULTRACEMCO	10,616.00	-351.00	-3.20%	1,738.90	4.05%
CGPOWER	856.80	9.20	1.09%	19,624.00	3.70%
RADICO	4,429.50	-41.60	-0.93%	1,135	3.57%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,623.80	-41.90	-2.52%	9,715.80	-25.15%
NESTLEIND	1,242.60	-20.00	-1.58%	11,417.50	-7.24%
UPL	529.85	-4.45	-0.83%	28,255.80	-7.11%
INDUSTOWER	382.00	-1.45	-0.38%	76,075.00	-6.50%
UJJIVANSFB	63.09	-0.08	-0.13%	45,712	-6.24%

INDEX HIGHEST OI

F&O Ban list
AMBUJACEM
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	24,000	22,500	0.87
27/10/26	BANKNIFTY	56,000	55,000	0.96



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,64,229.26	2,14,146.91	-49,917.65	2,23,970.97	1,72,601.65	51,369.32
19-Oct-26	11,240.64	12,389.28	-1,148.64	14,781.31	11,580.12	3,201.19
16-Oct-26	19,951.59	18,785.67	1,165.92	17,201.80	20,863.08	-3,661.28
15-Oct-26	12,735.59	18,020.96	-5,285.37	19,438.65	16,119.26	3,319.39
14-Oct-26	16,381.85	18,239.29	-1,857.44	17,428.61	14,758.17	2,670.44

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,44,459.39	2,31,425.24	13,034.15	3,10,761.01	3,17,551.33	-6,790.32
19-Oct-26	20,868.76	23,097.84	-2,229.08	31,974.35	34,089.85	-2,115.50
16-Oct-26	23,323.04	24,010.77	-687.73	34,059.34	34,170.06	-110.72
15-Oct-26	26,159.17	23,623.19	2,535.98	36,154.34	36,361.72	-207.38
14-Oct-26	20,202.03	22,277.42	-2,075.39	26,305.02	27,054.60	-749.58



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refineries	1.47	1.05	1.57	1.78	13.83	19.27
Diamond, Gems and Jewellery	1.17	5.38	13.72	34.2	48.9	38.94
Air Transport Service	0.52	-1.62	-2.58	18.73	43.89	9.95
IT - Hardware	0.13	-0.57	0.71	-4.9	5.39	6.94
Paints/Varnish	0.13	1.94	-0.45	2.65	8.32	-9.61



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Result calendar for F&O stocks

21-10-2026	22-10-2026	23-10-2026		24-10-2026
ADANIGREEN	ADANIENSOL	COFORGE	GODREJPROP	IDFCFIRSTB
INDHOTEL	SWIGGY	INFY	JINDALSTEL	KOTAKBANK
ETERNAL	HAVELLS	SHREECEM	TORNTPHARM	AUBANK
SRF	HINDPETRO	DRREDDY	BPCL	
VMM	COLPAL	JSWSTEEL	CGPOWER	
KEI	SAGILITY	ADANIPOWER	OFSS	
		INDUSINDBK	SHRIRAMFIN	
			BANKINDIA	

UPCOMING ECONOMIC EVENTS

Wednesday, 21 October 2026	Country	Event's	Forecast		Previous
11:30	UK	CPI (YoY) (Sep)	3.4%		3.1%
20:00	US	Crude Oil Inventories			-8.557M
Thursday, 22 October 2026					
18:00	US	Initial Jobless Claims	200K		199K
Friday, 23 October 2026					
10:30	IN	S&P Global Services PMI (Oct)			55.20
10:30	IN	S&P Global Manufacturing PMI (Oct)			55.10
17:00	IN	FX Reserves, USD			726.03B
19:15	US	S&P Global Services PMI (Oct)	58.0		58.80
19:15	US	S&P Global Manufacturing PMI (Oct)	55.50		55.90

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