

ITI Morning Boost

March 21, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,190.65 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note and continued its upward movement, helping the index close in the green zone for the fourth consecutive session.

- On the daily scale, the index formed a strong bullish candle and continues to trade above the 20 DEMA, indicating bullish strength. Additionally, RSI is gradually moving north, further supporting the positive momentum.

- For Friday's trading session, 23,220 will act as an initial resistance level, while 23,115 will serve as an initial support level.

BANK NIFTY – 50,062.85 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note and continued its upward movement, marking its sixth consecutive positive close.

• On the daily scale, the index formed a small green candle and is gradually moving towards the horizontal resistance of 50,670. It continues to trade above the 20 DEMA, which is positive for the bulls.

• For Friday's trading session, **49,975** will act as an initial support level, while **50,160** will serve as an initial resistance level.





RAMCOCEM CMP- 848.95 (Daily Chart)

SELL FUT BELOW 848 SL 856 TGT 830.



MANAPPURAM : Global private investment firm Bain Capital has entered into definitive agreements to acquire joint control of Manappuram Finance. The existing promoters will continue to stay fully invested. As part of the transaction, Bain Capital will be investing Rs 4,385 crore to acquire an 18% stake in the company via a preferential allotment of equity and warrants at a price of Rs 236 per share.

HINDUNILVR : The Board of Hindustan Unilever approved the investment to acquire a 14.3% stake in Lucro Plastecycle, a leading player in recycled flexible plastics. The investment aims to strengthen plastic circularity by increasing the availability of recycled content for flexibles, providing a roadmap for businesses to move towards sustainable plastic packaging, and addressing the challenge of hard-to-recycle flexible plastic.

HEROMOTOCO : The motorcycles and scooters maker will make a strategic investment of up to Rs 525 crore (in one or more tranches) in Euler Motors for a 32.5% stake, foraying into the electric three-wheeler market. The acquisition is expected to be completed by April 30, 2025.

CMP- 217.50
IMPACT- **POSITIVE**

CMP- 2242.40
IMPACT- **POSITIVE**

CMP- 3597.15
IMPACT- **POSITIVE**



- India's limited exposure to the US reduces tariff risks but indirect effects such as trade redirection to the country could impact the steel and chemicals sectors, S&P Global Ratings said on Thursday. India's exposure to US tariffs of 25% on aluminium and steel is 4.5%, less than South Korea's exposure of 4.7%, which is the highest among Asia-Pacific economies, it said.
- Taiwan can help India reduce its import of electronic components from China and the best way to bolster the economic engagement including in the semiconductor sector would be to seal a free trade pact, Taiwanese deputy national security adviser Hsu Szu-Chien said on Thursday. In an exclusive interview to PTI, Hsu said a trade deal will pave the way for greater investment in India by Taiwanese companies in the high-technology sectors as it will help in bringing down the "high tariffs".

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharti Airtel	1,705.25	68.10	4.16		IndusInd Bank	684.10	-8.60	-1.24
Titan Company	3,193.10	116.80	3.80		Bajaj Finance	8,679.65	-51.95	-0.59
Britannia	4,831.10	124.00	2.63		Trent	5,221.55	-9.30	-0.18
BPCL	272.13	6.87	2.59		Shriram Finance	667.90	-0.05	-0.01
Bajaj Auto	7,920.00	198.15	2.57					

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharat Forge	1,194.30	58.3	5.13		Polycab	5,083.40	-355	-6.53
Max Healthcare	1,135.85	48.4	4.45		One 97 Paytm	734.4	-28.7	-3.76
Phoenix Mills	1,624.00	68.35	4.39		Havells India	1,501.35	-56.6	-3.63
Bharti Airtel	1,705.25	68.1	4.16		Vodafone Idea	7.26	-0.18	-2.42
Bharat Dynamics	1,247.00	49	4.09		IOB	43	-0.83	-1.89



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
KEI	2855.80	-430.10	-13.09	19,62,900	117.52%
TITAGARH	743.45	-11.40	-1.51	17,44,375	14.43%
TORNTPOWER	1464.60	26.30	1.83	15,30,000	11.17%
POLYCAB	5096.00	-321.00	-5.93	22,73,250	5.24%
OFSS	7601.45	-96.55	-1.25	8,18,050	4.06%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MANAPPURAM	218.11	3.83	1.79	4,36,29,000	-25.30%
BSE	4482.80	121.45	2.78	32,52,750	-14.60%
MAXHEALTH	1135.55	48.10	4.42	82,53,000	-13.61%
VEDL	471.90	10.75	2.33	6,85,41,150	-11.49%
BEL	296.75	6.35	2.19	7,07,91,150	-11.41%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
HINDCOPPER	27/03/25	NIFTY	24,000	22,000	1.11
INDUSINDBK	27/03/25	BANKNIFTY	52,000	49,000	1.23
MANAPPURAM					
POLYCAB					
SAIL					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,53,850.96	1,75,965.06	-22,114.10	1,61,503.32	1,28,019.47	33,483.85
20-Mar-25	16,328.06	13,088.92	3,239.14	11,784.06	14,920.08	-3,136.02
19-Mar-25	15,718.73	16,815.23	-1,096.50	13,300.08	11,159.32	2,140.76
18-Mar-25	15,450.39	13,987.43	1,462.96	11,686.27	9,658.12	2,028.15
17-Mar-25	11,262.99	15,751.44	-4,488.45	12,726.10	6,725.50	6,000.60

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,44,404.49	2,30,003.46	14,401.03	7,68,275.44	7,78,148.83	-9,873.39
20-Mar-25	25,941.65	22,688.63	3,253.02	97,445.64	99,502.34	-2,056.70
19-Mar-25	18,798.30	18,318.82	479.48	83,430.93	82,342.10	1,088.83
17-Mar-25	16,100.02	12,763.71	3,336.31	55,459.38	57,212.51	-1,753.13
13-Mar-25	14,477.40	16,483.93	-2,006.53	46,932.09	48,279.56	-1,347.47



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refractories	2.53	10.69	3.06	-17.9	-23.46	7.51
Air Transport Service	2.45	6.09	4.29	0.44	-2.16	86.54
Diamond, Gems and Jewellery	2.4	5.88	-5.04	-20.59	-19.28	34.95
Power Infrastructure	2.39	0.18	0.43	0	3.96	3.65
Oil Drill/Allied	2.33	2.73	8.93	-14.97	-3.45	17.94



UPCOMING ECONOMIC EVENTS

Thursday, March 20, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
14:00	CH	SNB Interest Rate Decision (Q1)	0.25%		0.50%
14:30	CH	SNB Press Conference			
17:30	GB	BOE Inflation Letter			
17:30	GB	BoE Interest Rate Decision (Mar)	4.50%		4.50%
18:00	US	Initial Jobless Claims	224K		220K
18:00	US	Philadelphia Fed Manufacturing Index (Mar)	8.8		18.1
18:00	US	Existing Home Sales (Feb)	3.95M		4.08M
Friday, March 21, 2025					
17:00	IN	FX Reserves, USD			653.97B

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