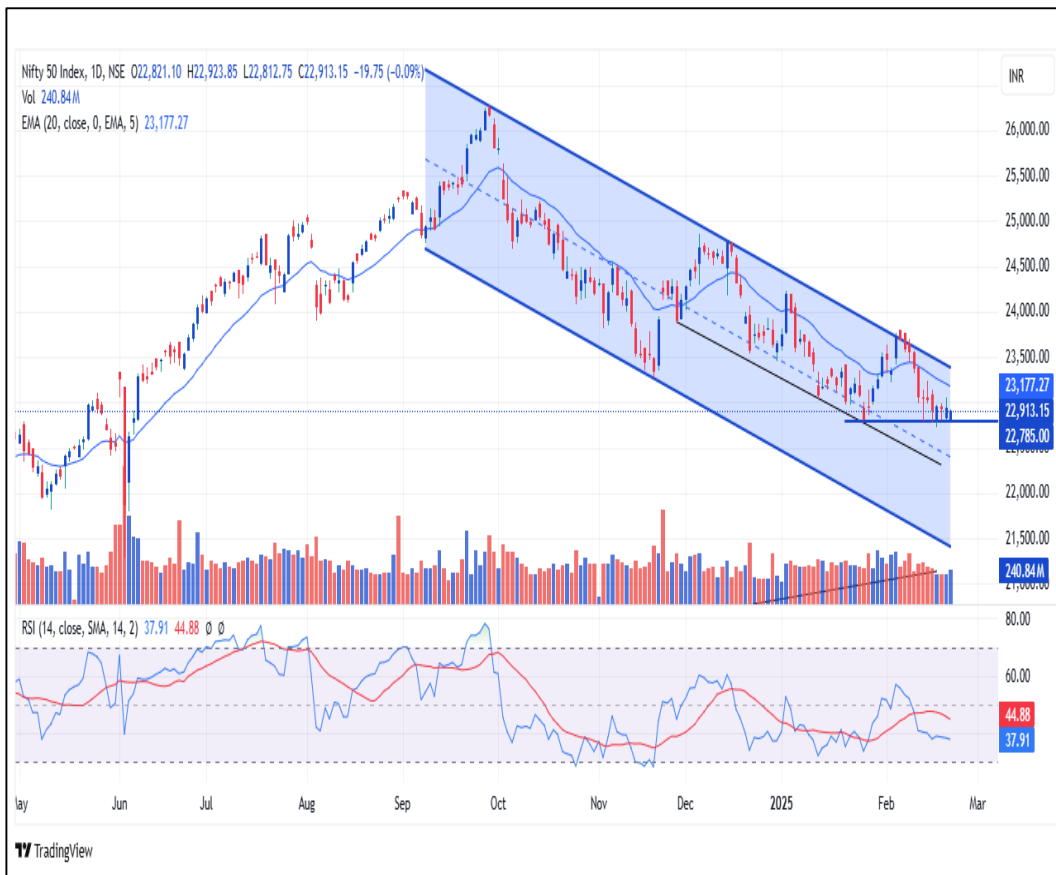


ITI Morning Boost

February 21, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,913.15 (Daily Chart)



- In Thursday's trading session, the Nifty opened with a gap down but quickly recovered in the initial hours. However, the index failed to sustain its momentum, moving sideways for the rest of the session and closing on a flattish note.

- On a daily scale, it formed a bullish candle while continuing to hold the horizontal support level. The index has been consolidating within the 22,800-23,000 range and needs to breach either side for a decisive directional move.

- For Friday's trading session, 22,950 will act as an initial resistance level, while 22,865 will serve as an initial support level.

BANK NIFTY – 49,334.55 (Daily Chart)



- In Thursday's trading session, the banking index opened on a negative note and moved sideways throughout the session, ultimately closing in the red.
- On a daily scale, the index formed a doji candle at the 20 DEMA resistance level, indicating indecision among market participants. To signal a trend reversal, the index needs to sustain above this level.
- For Friday's trading session, **49,200** will act as an initial support level, while **49,800** will serve as an initial resistance level.



MARUTI CMP- 12440.65 (Daily Chart)

SELL FUT BELOW 12410 SL 12535 TGT 12160.

MARUTI SUZUKI INDIA LTD., 1D, NSE O12,650.00 H12,650.00 L12,380.00 C12,440.65 -245.50 (-1.94%)
Vol 423.74K
EMA (20, close, 0, EMA, 5) 12,575.74



CIPLA : The company has received final approval from the United States Food and Drug Administration (USFDA) for its New Drug Application submitted for Nilotinib capsules (50 mg, 150 mg, and 200 mg). Nilotinib is used for the treatment of Philadelphia chromosome-positive chronic myeloid leukemia (CML).

KOTAKBANK : The bank has appointed Vyomesh Kapasi as Head of Products for the Consumer Bank and Shahrukh Todiwala as the new MD & CEO of Kotak Mahindra Prime.

CDSL : CDSL and National Securities Depository (NSDL) have launched unifying features in the investor apps of CDSL and NSDL. These features are considered a major step toward democratizing investor access to crucial financial data across Market Infrastructure Institutions (MIIs).

IOB : SEBI has issued an administrative warning letter to the bank due to the non-conduct of a nomination and remuneration committee meeting for FY24.

CMP- 1479.70
IMPACT- **POSITIVE**

CMP- 1970.55
IMPACT- **NEUTRAL**

CMP- 1249.25
IMPACT- **POSITIVE**

CMP- 47.20
IMPACT- **NEGATIVE**



- Union Commerce Minister Piyush Goyal on Thursday said the Indian rupee has performed well compared to other global currencies due to the country's strong foreign currency reserves. He also said that a skill development centre and a startup incubation centre will come up at AURIC (the industrial node of Shendra and Bidkin) in the near term.
- The finance ministry has called a meeting of heads of public sector banks (PSBs) on March 4 to review financial performance of banks and progress of financial inclusion schemes, among others. The meeting is scheduled to be chaired by Financial Services Secretary M Nagaraju.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Shriram Finance	580.85	23.05	4.13
NTPC	325.15	10.35	3.29
M&M	2,839.45	82.05	2.98
Bharat Elec	260.25	6.85	2.70
Adani Ports	1,111.70	28.85	2.66

Company	Price	Change	%Gain
HDFC Bank	1,687.10	-40.10	-2.32
Maruti Suzuki	12,440.65	-245.50	-1.94
Tech Mahindra	1,657.85	-27.95	-1.66
TATA Cons. Prod	1,008.90	-16.40	-1.60
HCL Tech	1,687.55	-24.75	-1.45

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
APL Apollo	1,476.60	95.95	6.95
NHPC	79.8	5.18	6.94
Bajaj Holdings	12,454.30	722.2	6.16
BSE Limited	5,959.15	328.15	5.83
JSW Infra	238.3	12.95	5.75

Company	Price	Change	%Gain
FSN E-Co Nykaa	165.58	-5.19	-3.04
HDFC Bank	1,687.10	-40.1	-2.32
Maruti Suzuki	12,440.65	-245.5	-1.94
Avenue Supermar	3,623.80	-61.2	-1.66
Tech Mahindra	1,657.85	-27.95	-1.66



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
NYKAA	166.24	-4.98	-2.91	4,03,17,650	11.97%
BSE	5916.75	321.15	5.74	35,46,250	11.06%
CHAMBLFERT	560.30	22.95	4.27	67,52,600	10.34%
MFSL	1050.10	1.25	0.12	31,04,800	8.62%
SUPREMEIND	3749.15	36.85	0.99	14,50,875	8.50%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
UPL	648.65	-2.95	-0.45	2,16,69,160	-14.13%
POONAWALLA	289.70	4.30	1.51	98,44,050	-11.34%
TATASTEEL	138.08	2.14	1.57	17,29,69,500	-11.29%
CIPLA	1479.30	15.00	1.02	1,02,72,275	-11.17%
MARUTI	12438.75	-277.55	-2.18	24,68,650	-10.93%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
MANAPPURAM	27/02/25	NIFTY	26,500	22,000	0.81
-	27/02/25	BANKNIFTY	61,000	47,000	0.77



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,70,411.99	2,03,939.54	-33,527.55	1,98,871.61	1,59,155.20	39,716.41
20-Feb-25	11,131.94	14,443.49	-3,311.55	13,180.35	9,272.71	3,907.64
19-Feb-25	11,570.57	13,451.87	-1,881.30	11,192.98	9,235.24	1,957.74
18-Feb-25	14,537.68	9,751.12	4,786.56	12,792.87	9,720.68	3,072.19
17-Feb-25	6,826.98	10,764.81	-3,937.83	12,504.11	7,744.34	4,759.77

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,36,300.92	3,31,858.73	4,442.19	11,15,902.72	11,33,325.35	-17,422.63
20-Feb-25	28,792.58	27,282.16	1,510.42	82,032.63	81,302.87	729.76
19-Feb-25	24,008.19	23,283.34	724.85	93,682.00	92,429.03	1,252.97
18-Feb-25	17,368.53	17,465.29	-96.76	84,967.71	84,081.40	886.31
17-Feb-25	20,754.28	18,297.71	2,456.57	84,166.62	84,671.44	-504.82



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	4.75	-3.06	-0.94	-17.27	-36.64	-20.22
Dry cells	4.03	-0.49	-15.37	-13.32	-27.07	-22.23
Cement - Products	3.73	-2.14	-18.18	-22.27	-31.1	-35.26
Air Transport Service	3.5	0.06	0.18	14.26	4.13	73.64
Electronics	3.23	-8.22	-25.58	-17.61	-18.13	-11.7



UPCOMING ECONOMIC EVENTS

Friday, February 21, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Feb)			57.7
10:30	IN	S&P Global Services PMI (Feb)			56.5
17:00	IN	FX Reserves, USD			638.26B
20:15	US	S&P Global Manufacturing PMI (Feb)	51.3		51.2
20:15	US	S&P Global Services PMI (Feb)	53.0		52.9
20:30	US	Existing Home Sales (Jan)	4.13M		4.24M
Monday, February 24, 2025					
15:30	EU	CPI (YoY) (Jan)	2.5%		2.4%
Tuesday, February 25, 2025					
12:30	EU	German GDP (QoQ) (Q4)	-0.2%		0.1%
20:30	US	CB Consumer Confidence (Feb)			104.1

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