THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

July 20, 2026

NIFTY – 24,334.30 (Daily Chart)

• In Friday's trading session, the Nifty opened on a positive note and gradually moved northward throughout the session, helping the index close with strong gains.

• On a daily scale, the index has formed a strong bullish candle, enabling it to decisively breach the 100 DEMA resistance level. However, the index closed near the 200 DEMA resistance, which remains a crucial hurdle for the bulls. To extend its bullish momentum, the index needs to decisively breach and sustain above the 200 DEMA. Meanwhile, the index continues to hold above the 20 DEMA, which is a positive sign and indicates that the short-term trend remains supportive.

• **For Monday's trading session, 24,230 will act as the initial support level, while on the higher end, 24,365 will act as the initial resistance level.**

BANK NIFTY – 58,521.40 (Daily Chart)

- In Friday's trading session, the banking index opened on a positive note and remained in a strong bullish trend throughout the session, helping the index close with solid gains.

- On a daily scale, the index has formed a strong bullish candle after taking support near the 20 DEMA, indicating renewed buying interest at lower levels. To extend its bullish momentum, the index needs to decisively breach and sustain above the key horizontal resistance level of 58,660. A successful breakout above this level could pave the way for further upside.

- **For Monday's trading session, 58,140 will act as the initial support level, while on the higher end, 58,580 will act as the initial resistance level.**

EXIDEIND CMP- 435.20 (Daily Chart) BUY ABOVE 436 SL 431 TGT 445.

TradingView

POWERINDIA CMP- 32,075.00 (Daily Chart) SELL FUT BELOW 32,150 SL 32,472 TGT 31,500.

STOCK'S IN NEWS

FEDERALBNK : Federal Bank's Q1 FY27 results show a 36.5% rise in net profit to ₹1,177 crore, driven by strong net interest income growth of 26%. Asset quality improved with gross NPAs at 1.52% and net NPAs at a record low of 0.18%.

CMP- 349.00
IMPACT- **POSITIVE**

RBLBANK : Net profit of RBL Bank rose 26.64% to Rs 253.70 crore in the quarter ended June 2026 as against Rs 200.33 crore during the previous quarter ended June 2025. Total Operating Income rose 11.60% to Rs 3840.25 crore in the quarter ended June 2026 as against Rs 3441.09 crore during the previous quarter ended June 2025.

CMP- 368.10
IMPACT- **POSITIVE**

OBEROIRLTY : Real estate developer Oberoi Realty announced its financial results for the June-ended quarter (Q1 FY27) after market hours on Friday, reporting a consolidated net profit of ₹544 crore, up 29% from ₹421 crore in the corresponding quarter last year. Revenue from operations rose 31.7% year-on-year (YoY) to ₹1,301 crore, compared with ₹987.6 crore in the year-ago period.

CMP- 1,894.80
IMPACT- **POSITIVE**

ICICIBANK : India's second-largest private bank posted a net profit that was up 16% from last year at Rs 14,805 crore. 20% loan growth helped drive a 13% increase in NII to Rs 24,384 crore. ICICI Bank's NIM rose 4 bps sequentially to 4.36% during the quarter. Its gross and net NPA ratio increased by 2 bps sequentially to 1.38% and 0.35%, respectively.

CMP- 1,444.30
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India and the European Union are progressing on investment protection and GI agreements. These pacts will create significant business opportunities for both sides. India is now connected to the entire European market through recent trade agreements. Estonia offers opportunities in education, defense, and skill development sectors. India has implemented reforms to attract long-term foreign direct investment.

- India's foreign exchange reserves increased by $964 million to $675.16 billion. Foreign currency assets, the largest component, grew by $930 million during the week. Gold reserves also recorded an increase, rising by $24 million to $105.23 billion. Special Drawing Rights and reserve tranche position with the IMF saw minor increases. Earlier this year, reserves had touched a record high of $728.494 billion.

- Reserve Bank Governor Sanjay Malhotra noted West Asia crisis and weak monsoon pose growth risks. India's economy grew over seven percent recently, supported by strong fundamentals. The central bank projects 6.6 percent GDP growth for the current financial year. Inflation forecasts are raised to 5.1 percent, driven by supply-side factors. The rupee remains stable globally, and FDI inflows are robust.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Tech Mahindra	1,572.90	62.60	4.14
Kotak Mahindra	389.95	12.80	3.39
Jio Financial	242.98	7.33	3.11
TCS	2,269.00	68.00	3.09
Reliance	1,327.20	30.60	2.36

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Hindalco	944.15	-15.15	-1.58
Dr Reddys Labs	1,211.20	-13.20	-1.08
Wipro	176.00	-1.74	-0.98
Sun Pharma	1,932.60	-17.50	-0.90
Max Healthcare	1,089.90	-8.30	-0.76

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Federal Bank	349.00	22.40	6.86
Kalyan Jeweller	574.40	27.80	5.09
Tech Mahindra	1,572.90	62.60	4.14
Bharat Forge	2,190.50	85.80	4.08
Kotak Mahindra	389.95	12.80	3.39

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Torrent Pharma	4,763.00	-224.60	-4.50
POWERINDIA	32,075.00	-1,470.00	-4.38
GE Vernova TD	4,387.40	-196.70	-4.29
NATIONALUM	339.90	-14.55	-4.10
Polycab	8,862.00	-353.00	-3.83

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIGI	1,620.60	-192.00	-10.59%	6,085	22.32%
RBLBANK	364.50	-7.70	-2.07%	47,091.60	19.61%
TORNTPHARM	4,845.50	-128.50	-2.58%	3,374.50	14.72%
SIEMENS	3,653.50	71.00	1.98%	3,886.80	11.71%
HDFCAMC	2,604.10	-136.70	-4.99%	6,790	8.27%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	273.20	2.60	0.96%	50,412.00	-10.17%
KALYANKJIL	547.10	-0.25	-0.05%	33,439.50	-9.39%
AMBER	8,039.00	153.00	1.94%	1,197.30	-8.50%
DIXON	14,391.00	752.00	5.51%	2,247.30	-7.89%
360ONE	1,082.50	-18.30	-1.66%	5,388	-5.97%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	24,000	1.13
28/07/26	BANKNIFTY	59,000	58,000	1.01

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,80,576.80	1,85,123.67	-4,546.87	2,36,926.91	2,15,852.90	21,074.01
17-Jul-26	14,393.77	14,770.18	-376.41	17,180.08	16,162.19	1,017.89
16-Jul-26	13,576.08	17,781.64	-4,205.56	19,236.80	16,250.39	2,986.41
15-Jul-26	13,207.46	13,943.29	-735.83	16,226.42	15,521.49	704.93
14-Jul-26	12,763.43	13,503.12	-739.69	20,420.87	17,493.16	2,927.71

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,69,193.76	2,68,014.36	1,179.40	2,82,875.32	2,84,162.95	-1,287.63
17-Jul-26	25,862.78	24,945.75	917.03	27,894.29	27,752.39	141.9
16-Jul-26	21,170.84	19,862.35	1,308.49	22,439.85	22,885.60	-445.75
15-Jul-26	19,032.90	20,896.96	-1,864.06	20,922.56	21,378.95	-456.39
14-Jul-26	20,003.97	25,267.66	-5,263.69	18,471.32	18,653.00	-181.68

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Leather	3.54	-2.87	1.5	2.58	-1.62	-21.35
Telecom-Handsets/Mobile	0.96	3.4	35.86	43.08	28.66	-8.46
Banks	0.64	2.4	2.04	8.91	5.15	12.95
Marine Port & Services	0.34	2.1	0.74	6.03	2.38	-0.21
Real Estate Investment Trusts	0.25	0.76	4.05	2.18	-1.87	12.84

Result calendar for F&O stocks

20-07-2026	21-07-2026	22-07-2026	23-07-2026	24-07-2026
ULTRACEMCO	ADANIENSOL	NESTLEIND	INFY	KFINTECH
PAYTM	BAJAJ-AUTO	DRREDDY	MPHASIS	BANKBARODA
	TVSMOTOR	NAM-INDIA	CIPLA	CONCOR
	INDHOTEL	ADANIPOWER	SONACOMS	LAURUSLABS
		ADANIGREEN	IEX	JINDALSTEL
		INDUSINDBK		SBILIFE
		UNITDSPR		CGPOWER
		HINDPETRO		SHRIRAMFIN
		BPCL		
		OFSS		
		ETERNAL		
		SRF		

UPCOMING ECONOMIC EVENTS

Wednesday, 22 July 2026	Country	Event’s	Forecast		Previous
11:30	UK	CPI (YoY) (Jun)	2.7%		2.8%
20:00	US	Crude Oil Inventories			-1.692M
Thursday, 23 July 2026					
17:45	EU	ECB Interest Rate Decision (Jul)	2.40%		2.40%
17:45	EU	Deposit Facility Rate (Jul)	2.25%		2.25%
18:00	US	Initial Jobless Claims	211K		208K
18:15	EU	ECB Press Conference			
Friday, 24 July 2026					
10:30	IN	S&P Global Services PMI (Jul)			57.40
10:30	IN	S&P Global Manufacturing PMI (Jul)			54.20
17:00	IN	FX Reserves, USD			674.19B
19:15	US	S&P Global Manufacturing PMI (Jul)	54.50		53.90

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com