

ITI Morning Boost

March 20, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,907.60 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain its momentum, moving in a sideways direction throughout the session.
- On the daily scale, the index formed a small-bodied candle with wicks on both ends, indicating a range-bound trading session. Despite this, the index continues to trade above the 20 DEMA, which is positive for bulls. However, it needs to breach the upper wall of the falling channel to maintain its bullish momentum.
- For Thursday's trading session, **22,880** will act as an initial support level, while **22,945** will act as an initial resistance level.

BANK NIFTY – 49,702.60 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note and gradually moved north. However, for most of the session, it hovered within the range of 49,640-49,785.

- On the daily scale, the index formed a strong bullish candle and continues to trade above the 20 DEMA, which is a positive sign for bulls. Additionally, RSI is gradually moving north, indicating good strength in the index.

- For Thursday's trading session, 49,790 will act as an initial resistance level, while 49,620 will serve as an initial support level.

BHARAT DYNAMICS LTD - 1D - NSE O1,128.00 H1,223.05 L1,128.00 C1,198.00 +71.20 (+6.32%)
Vol 3.3M
EMA (20, close, 0, EMA, 5) 1,105.05



ITC CMP- 403.05 (Daily Chart)

SELL FUT BELOW 404 SL 408 TGT 396.

ITC LTD · 1D · NSE O410.00 H410.75 L402.60 C403.05 -6.05 (-1.48%)
Vol 12.83M
EMA (20, close, 0, EMA, 5) 408.62



On a daily scale, the stock is facing rejection from the horizontal resistance level.

It failed to hold the 20 DEMA support level.

RSI is gradually moving in the south direction from the mid line level.



WIPRO : The technology services and consulting company announced new agentic AI services with the NVIDIA AI Enterprise platform to assist nations and local governments in building and deploying AI agent services tailored to the needs of their languages and cultures.

ADANIENT : The company's subsidiary, Kutch Copper, has completed the incorporation process of a joint venture company, Praneetha Ecocables, with Praneetha Ventures. Kutch Copper will hold a 50% equity share capital in Praneetha Ecocables.

CANFINHOME : Apurav Agarwal, Chief Financial Officer (CFO), has been relieved from the services of the company effective March 19, following his resignation due to personal reasons. Prashanth Joishy joined as the interim Chief Financial Officer of the company, effective March 20. Prashanth Joishy will hold the office until a regular CFO is onboarded.

CMP- 265.70
IMPACT- **POSITIVE**

CMP- 2318.65
IMPACT- **POSITIVE**

CMP- 660.05
IMPACT- **NEUTRAL**



- Share of inward remittances from advanced economies, including the US and the UK, has risen, surpassing that of Gulf economies in 2023-24, reflecting a shift in migration pattern towards skilled Indian diaspora, said RBI March Bulletin released on Wednesday. India's remittances have more than doubled from USD 55.6 billion in 2010-11 to USD 118.7 billion in 2023-24. While financing around half of India's merchandise trade deficit, net remittance receipts have been an important absorber of external shocks during this period.
- India has sought consultations with the European Union at the World Trade Organization (WTO) on the bloc's proposed changes to its safeguard measures on imports of certain steel products, fearing an impact on its domestic industry. Last week, the EU notified adjustments to its safeguard measures on certain steel imports, with changes set to take effect in two phases.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	667.95	25.65	3.99		Tech Mahindra	1,396.15	-34.50	-2.41
HDFC Life	664.55	24.00	3.75		TCS	3,497.10	-55.35	-1.56
Apollo Hospital	6,427.55	180.75	2.89		ITC	403.05	-6.05	-1.48
Tata Steel	158.60	3.94	2.55		Infosys	1,586.55	-22.80	-1.42
Power Grid Corp	277.20	6.40	2.36		Britannia	4,707.10	-61.20	-1.28

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Mazagon Dock	2,625.25	248.75	10.47		Phoenix Mills	1,555.65	-51.4	-3.2
Cochin Shipyard	1,456.70	115.8	8.64		Tech Mahindra	1,396.15	-34.5	-2.41
PB Fintech	1,555.75	101.75	7		LTIMindtree	4,365.45	-80.1	-1.8
Max Healthcare	1,087.45	70.5	6.93		TCS	3,497.10	-55.35	-1.56
JSW Infra	287.3	18.15	6.74		ITC	403.05	-6.05	-1.48



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	425.80	14.50	3.53	1,01,45,600	12.20%
PHOENIXLTD	1561.55	-51.90	-3.22	17,01,700	10.83%
DELHIVERY	261.95	9.65	3.82	74,90,800	9.01%
TECHM	1400.75	-35.55	-2.48	1,77,23,400	8.40%
CHAMBLFERT	587.95	17.45	3.06	75,63,900	7.51%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
POLICYBZR	1555.30	100.20	6.89	68,77,975	-10.03%
JSWENERGY	570.40	21.80	3.97	1,62,24,000	-8.36%
AUBANK	526.30	20.95	4.15	2,31,70,000	-8.22%
FEDERALBNK	186.11	5.71	3.17	6,85,10,000	-8.11%
SAIL	113.22	4.32	3.97	13,65,96,000	-7.42%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
HINDCOPPER	27/03/25	NIFTY	31,000	22,000	1.13
INDUSINDBK	27/03/25	BANKNIFTY	52,000	49,000	1.29
SAIL					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,37,522.90	1,62,876.14	-25,353.24	1,49,719.26	1,13,099.39	36,619.87
19-Mar-25	15,718.73	16,815.23	-1,096.50	13,300.08	11,159.32	2,140.76
18-Mar-25	15,450.39	13,987.43	1,462.96	11,686.27	9,658.12	2,028.15
17-Mar-25	11,262.99	15,751.44	-4,488.45	12,726.10	6,725.50	6,000.60
13-Mar-25	11,601.09	12,393.99	-792.90	10,032.41	8,308.59	1,723.82

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,18,462.84	2,07,314.83	11,148.01	6,70,829.80	6,78,646.49	-7,816.69
19-Mar-25	18,798.30	18,318.82	479.48	83,430.93	82,342.10	1,088.83
17-Mar-25	16,100.02	12,763.71	3,336.31	55,459.38	57,212.51	-1,753.13
13-Mar-25	14,477.40	16,483.93	-2,006.53	46,932.09	48,279.56	-1,347.47
12-Mar-25	19,745.05	19,159.18	585.87	62,725.67	65,039.99	-2,314.32



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Bearings	5.54	4.01	4.22	-12.36	-26.52	-7.3
Aerospace & Defence	5.21	6.83	4.73	-19.94	-15.65	36.74
Sugar	4.67	6.61	0.48	-24.42	-32.06	-13.63
Telecomm Equipment & Infra Services	4.54	2.54	-9.08	-33.1	-36.67	5.36
Crude Oil & Natural Gas	4.5	7.24	2.01	-21	-23.54	16.67



UPCOMING ECONOMIC EVENTS

Thursday, March 20, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
14:00	CH	SNB Interest Rate Decision (Q1)	0.25%		0.50%
14:30	CH	SNB Press Conference			
17:30	GB	BOE Inflation Letter			
17:30	GB	BoE Interest Rate Decision (Mar)	4.50%		4.50%
18:00	US	Initial Jobless Claims	224K		220K
18:00	US	Philadelphia Fed Manufacturing Index (Mar)	8.8		18.1
18:00	US	Existing Home Sales (Feb)	3.95M		4.08M
Friday, March 21, 2025					
17:00	IN	FX Reserves, USD			653.97B

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