

ITI Morning Boost

February 20, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,932.90 (Daily Chart)



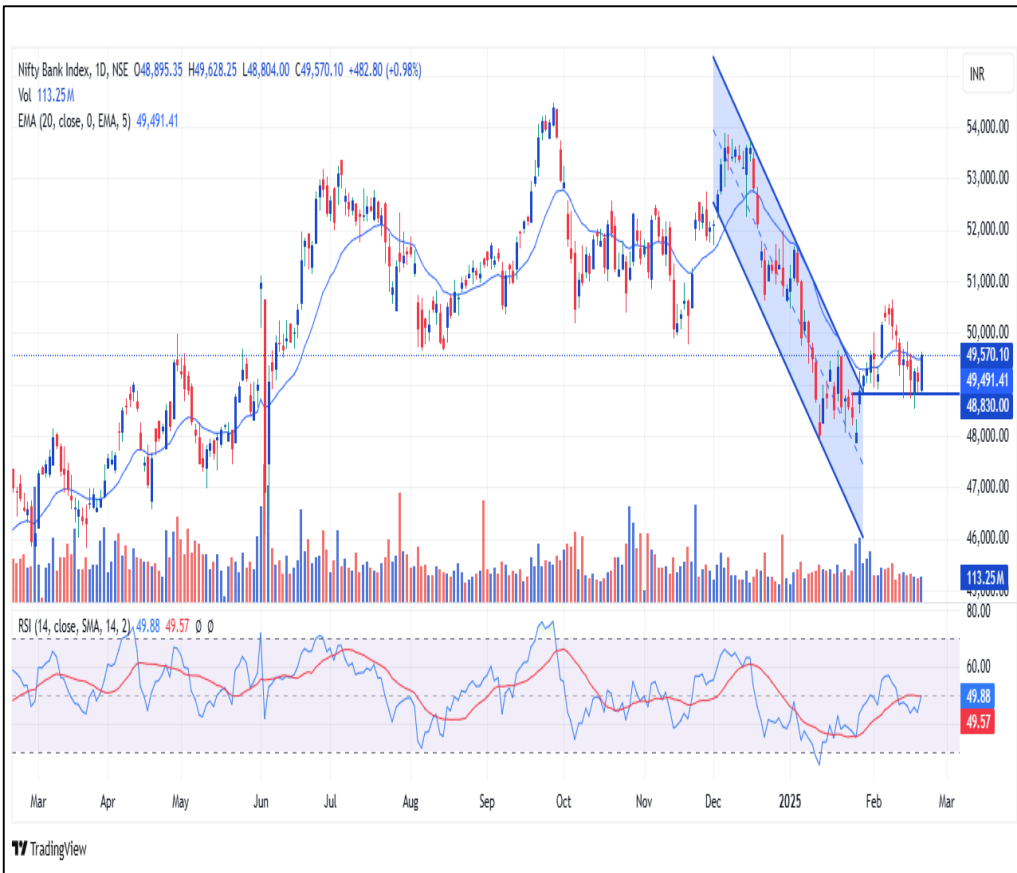
- In Wednesday's trading session, the Nifty opened with a gap down but managed to recover the gap and move into positive territory. However, as the session progressed, the index gradually declined, leading to a flattish close.

- On a daily scale, the index formed a bullish candle at the horizontal support level, with a wick at the top indicating selling pressure at higher levels. It continues to trade below the 20 DEMA, suggesting the continuation of the bearish trend.

- For Thursday's trading session, 22,960 will act as an initial resistance level, while 22,855 will serve as an initial support level.



BANK NIFTY – 49,570.10 (Daily Chart)



- In Wednesday's trading session, the banking index outperformed the main index. It opened with a gap down but quickly recovered and moved northward in the initial hours. For most of the session, the index hovered within the range of 49,280-49,590, ultimately closing on a positive note.
- On a daily scale, the index formed a strong bullish candle and managed to close above the 20 DEMA, signaling potential strength. Additionally, the RSI is gradually moving upward, indicating a possible trend reversal.
- For Thursday's trading session, 49,630 will act as an initial resistance level, while 49,275 will serve as an initial support level.

UPL CMP- 650.05 (Daily Chart)

BUY ABOVE 651 SL 644.50 TGT 663.

UPL LTD, 1D, NSE O629.85 H651.70 L621.00 C650.05 +19.25 (+3.05%)
Vol 2.76M
EMA (20, close, 0, EMA, 5) 611.44



BRITANNIA INDUSTRIES LTD, 1D, NSE O4,881.00 H4,899.00 L4,812.35 C4,837.50 -53.70 (-1.10%)
Vol 215.92K
EMA (20, close, 0, EMA, 5) 4,941.61



BITES : The transport infrastructure consultancy has signed a Memorandum of Understanding (MoU) with the Central Water and Power Research Station (CWPRS) to collaborate on engineering consultancy services and research & development projects in water resources, marine, and inland waterways infrastructure.

BHARATFORG : The company's subsidiary, Kalyani Strategic Systems, has signed a Letter of Intent with AM General, USA, for the supply of made-in-India advanced artillery cannons to the United States. This is the first-ever supply of cannons from an Indian defense manufacturer to the United States.

CYIENT : The engineering solutions company announced the appointment of Sukamal Banerjee as Executive Director and Chief Executive Officer of its DET business, effective February 19. He will also serve on the Board of Directors of Cyient.

CMP- 213.25
IMPACT- **POSITIVE**

CMP- 1076.05
IMPACT- **POSITIVE**

CMP- 1476.50
IMPACT- **NEUTRAL**



- High frequency indicators, like vehicles sales, air traffic, steel consumption and GST E-way bills, point towards a sequential pickup in momentum of economic activity during the second half of the fiscal 2024-25 and sustain moving forward, RBI Bulletin said on Wednesday. However, a strong dollar, driven by US economic resilience and trade policy pivots, could exacerbate capital outflows from emerging economies, push risk premiums higher, and intensify external vulnerabilities, said an article on 'State of the Economy' published in RBI's February bulletin.
- The Indian economy is poised for a boost, with rural demand showing signs of picking up and urban consumption supported by the government's recent tax relief, the Reserve Bank of India (RBI) stated in its monthly bulletin on Wednesday.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharat Elec	253.40	8.80	3.60
Hindalco	626.30	14.85	2.43
Eicher Motors	4,810.60	91.20	1.93
Larsen	3,275.90	55.75	1.73
Axis Bank	1,011.35	17.20	1.73

Company	Price	Change	%Gain
Dr Reddys Labs	1,165.85	-31.55	-2.63
TCS	3,784.10	-89.10	-2.30
Infosys	1,810.80	-41.15	-2.22
HUL	2,250.40	-45.60	-1.99
Adani Enterpris	2,180.80	-39.50	-1.78

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Rail Vikas	376.85	43.5	13.05
Mazagon Dock	2,180.10	218.35	11.13
BSE Limited	5,631.00	444.9	8.58
Suzlon Energy	54.16	3.52	6.95
Indian Renew	170.2	9.29	5.77

Company	Price	Change	%Gain
Adani Green Ene	864.7	-32.85	-3.66
LTIMindtree	5,470.10	-198.5	-3.5
Phoenix Mills	1,554.30	-45.85	-2.87
Dr Reddys Labs	1,165.85	-31.55	-2.63
Zydus Life	891.45	-22.6	-2.47



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
BSE	5595.60	414.50	8.00	31,93,000	13.21%
CYIENT	1483.40	7.85	0.53	25,72,800	6.96%
LAURUSLABS	548.40	2.65	0.49	1,95,82,300	6.43%
PRESTIGE	1233.70	12.70	1.04	43,76,775	5.56%
DRREDDY	1156.80	-35.55	-2.98	1,40,31,875	4.31%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
JINDALSTEL	859.35	12.40	0.12	1,32,55,625	-15.54%
ATUL	5573.85	175.15	3.24	4,39,400	-11.50%
ABBOTINDIA	29680.15	440.90	1.51	34,820	-11.35%
NAVINFLUOR	4045.40	-39.50	-0.97	6,07,600	-10.56%
IPCALAB	1461.95	-7.65	-0.52	16,13,950	-10.52%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
MANAPPURAM	27/02/25	NIFTY	26,500	23,000	0.81
-	27/02/25	BANKNIFTY	61,000	49,000	0.82



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,59,280.05	1,89,496.05	-30,216.00	1,85,691.26	1,49,882.49	35,808.77
19-Feb-25	11,570.57	13,451.87	-1,881.30	11,192.98	9,235.24	1,957.74
18-Feb-25	14,537.68	9,751.12	4,786.56	12,792.87	9,720.68	3,072.19
17-Feb-25	6,826.98	10,764.81	-3,937.83	12,504.11	7,744.34	4,759.77
14-Feb-25	9,064.18	13,358.87	-4,294.69	12,826.66	8,462.79	4,363.87

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,07,508.34	3,04,576.57	2,931.77	10,33,870.09	10,52,022.48	-18,152.39
19-Feb-25	24,008.19	23,283.34	724.85	93,682.00	92,429.03	1,252.97
18-Feb-25	17,368.53	17,465.29	-96.76	84,967.71	84,081.40	886.31
17-Feb-25	20,754.28	18,297.71	2,456.57	84,166.62	84,671.44	-504.82
14-Feb-25	19,408.17	18,922.44	485.73	89,239.66	91,934.82	-2,695.16



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Petrochemicals	4.79	-8.56	-17.35	-10.37	-23.72	-10.13
Aerospace & Defence	4.76	-13.54	-27.86	-19.78	-31.21	1.16
Financial Services	4.16	-7.66	-18.13	-12.87	-12.96	24.62
Alcoholic Beverages	4.16	-8.96	-17.86	-9.24	-8.6	7.4
Power Infrastructure	4.15	-12.28	-10.14	-27.31	-43.92	-27.32



UPCOMING ECONOMIC EVENTS

Tuesday, February 18, 2025	Country	Event's	Forecast		Previous
09:00	AU	RBA Interest Rate Decision (Feb)			4.35%
Wednesday, February 19, 2025					
06:30	NZ	RBNZ Interest Rate Decision			4.25%
12:30	GB	CPI (YoY) (Jan)			2.5%
Thursday, February 20, 2025					
00:30	US	FOMC Meeting Minutes			
19:00	US	Initial Jobless Claims	214K		213K
19:00	US	Philadelphia Fed Manufacturing Index (Feb)	19.4		44.3
22:30	US	Crude Oil Inventories			4.070M
Friday, February 21, 2025					
10:30	IN	S&P Global Manufacturing PMI (Feb)			57.7
10:30	IN	S&P Global Services PMI (Feb)			56.5

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