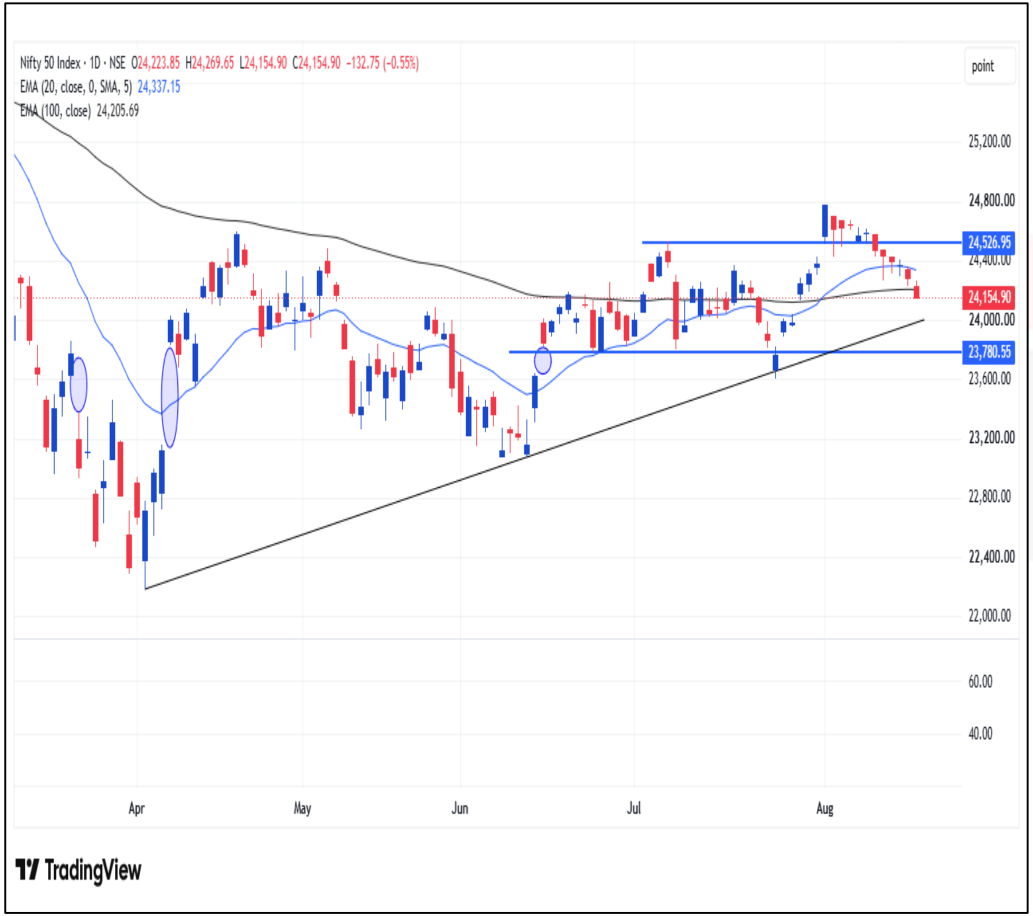
THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 19, 2026

NIFTY – 24,154.90 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and gradually moved southward throughout the session, resulting in a negative close for the sixth consecutive trading session.

- On a daily scale, the index has formed a bearish candle and failed to sustain above the 100 DEMA, which is a cautious sign for the bulls. The RSI has also failed to sustain above its midline and is gradually trending lower, indicating weakening momentum in the index. The 24,130 level will act as a significant support. If the index fails to sustain above this level, it could witness further downside and may attempt to fill the gap created on 29 July.

- **For Wednesday's trading session, 24,130 will act as the initial support level, while on the higher end, 24,250 will act as the initial resistance level.**

BANK NIFTY – 57,262.40 (Daily Chart)

- In Tuesday's trading session, the banking index opened on a negative note and remained range-bound throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels while reflecting a neutral setup. The index continues to trade below the 20 DEMA for the third consecutive trading session, which is a cautious sign for the bulls. However, it continues to hold the support of the long-term moving averages, namely the 100 DEMA and 200 DEMA, which remains a positive sign. The index continues to consolidate within the broad range of 55,890–58,705. A decisive breakout on either side of this range will determine the next directional move.

- **For Wednesday's trading session, 57,220 will act as the initial support level, while on the higher end, 57,420 will act as the initial resistance level.**

LTF CMP- 325.10 (Daily Chart)

BUY ABOVE 325.50 SL 322.25 TGT 333.

INDUSTOWER CMP- 372.40 (Daily Chart) SELL FUT BELOW 374 SL 377.70 TGT 366.

STOCK’S IN NEWS

EXIDEIND : The firm has invested ₹200 crore in its wholly owned subsidiary Exide Energy Solutions Ltd (EESL), stepping up funding for the greenfield multi-gigawatt lithium-ion cell manufacturing facility being developed in India. The investment was made on August 18, through subscription to 5.71 crore equity shares of EESL on a rights basis, at a face value of ₹10 per share and a premium of ₹25 per share.

CMP- 465.25
IMPACT- **POSITIVE**

ONGC : Oil and Natural Gas Corporation has commissioned gas evacuation facilities at Khoraghat GGS-1 in Assam’s Golaghat district, enabling surplus associated natural gas from the Upper Assam Shelf to be processed and evacuated through the North East Gas Grid (NEGG). The grid has been developed by Indradhanush Gas Grid Ltd (IGGL).

CMP- 239.50
IMPACT- **POSITIVE**

HINDZINC : Vedanta Group company said that it has increased the share of renewable power in its overall electricity consumption to 22%, from around 18% in FY26. The company has set a target of meeting 70% of its power requirements through renewable sources by FY28.

CMP- 558.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India's commerce minister invited Japanese businesses to deepen investments and partnerships. He will visit Japan to strengthen trade and investment ties between both nations. Key sectors for collaboration include manufacturing, technology, and infrastructure development. Japan has set a significant investment target in India over the next decade. Bilateral trade between India and Japan holds substantial untapped potential for growth.

- Union Agriculture Minister Shivraj Singh Chouhan stated El Nino's impact on kharif production is unlikely to be significant. Rainfall has been adequate for crops across most of the country this year. The shortfall in kharif sowing has narrowed considerably and is expected to reduce further. Deficient rainfall in some regions will not affect overall kharif output at this stage. The government is also preparing new Seeds and Pesticides Management Bills.

- Indian exporters received an awareness session on the EU's Carbon Border Adjustment Mechanism regulations. This mechanism, effective January 1, imposes a carbon tax on specific imported goods. The session covered the framework, applicable products, and reporting requirements for exporters. Practical case studies for iron, steel, and aluminium sectors were also discussed. Exporters were urged to prepare for these emerging international sustainability requirements.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Axis Bank	1,243.00	15.70	1.28
Max Healthcare	1,014.40	10.70	1.07
M&M	3,421.50	31.10	0.92
Grasim	3,278.70	28.20	0.87
Power Grid Corp	268.00	1.85	0.70

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TMPV	322.80	-7.40	-2.24
Asian Paints	2,628.40	-59.10	-2.20
Infosys	1,115.00	-24.90	-2.18
Wipro	178.06	-3.84	-2.11
HCL Tech	1,298.00	-27.00	-2.04

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Tube Investment	2,959.00	217.60	7.94
Bosch	48,730.00	1,760.00	3.75
MCX India	3,040.00	106.90	3.64
Lenskart Solu	628.4	20.80	3.42
L&T Finance	325.1	10.10	3.21

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
SBI Card	615	-26.75	-4.17
Oberoi Realty	1,858.00	-73.00	-3.78
Lodha Developer	1,211.10	-42.90	-3.42
MphasiS	2,432.00	-78.00	-3.11
Colgate	1,903.00	-61.00	-3.11

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BOSCHLTD	48,770.00	1525.00	3.23%	219.70	7.19%
KFINTECH	947.85	-15.15	-1.57%	5,145.10	6.63%
VOLTAS	1,250.00	-13.50	-1.07%	9,610.10	6.36%
SONACOMS	827.50	18.85	2.33%	14,022.60	5.72%
BRITANNIA	5,501.50	-32.00	-0.58%	1,944	4.54%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MARUTI	13,755.00	-97.00	-0.70%	1,498.20	-14.23%
AUROPHARMA	1,641.20	12.10	0.74%	9,153.70	-9.64%
KOTAKBANK	388.95	-6.25	-1.58%	1,47,604.00	-9.49%
BHARTIARTL	1,942.80	-37.20	-1.88%	45,818.50	-8.66%
MAXHEALTH	1,015.40	13.00	1.30%	11,630	-8.48%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
SAIL
LICI
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	0.81
25/08/26	BANKNIFTY	58,000	58,000	0.70

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,70,106.53	1,66,874.17	3,232.36	2,03,798.61	1,79,064.84	24,733.77
18-Aug-26	13,543.30	11,891.77	1,651.53	15,566.07	12,986.76	2,579.31
17-Aug-26	11,546.16	14,081.26	-2,535.10	16,654.08	11,552.62	5,101.46
14-Aug-26	12,854.44	12,346.32	508.12	14,295.49	13,939.09	356.40
13-Aug-26	14,492.46	15,003.15	-510.69	16,565.14	12,212.05	4,353.09

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,96,867.17	2,00,083.01	-3,215.84	2,60,808.51	2,65,936.32	-5,127.81
18-Aug-26	17,969.04	19,722.04	-1,753.00	25,803.67	26,944.96	-1,141.29
17-Aug-26	12,975.58	12,829.03	146.55	21,598.43	22,027.06	-428.63
14-Aug-26	13,934.61	14,108.71	-174.10	22,502.13	23,034.52	-532.39
13-Aug-26	14,131.07	13,770.22	360.85	19,160.25	19,563.35	-403.10

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	6.92	17.83	26.14	14.11	33.48	17.84
Crude Oil & Natural Gas	3.46	0.23	10.69	6.27	16.04	7.7
Aerospace & Defence	1.92	0.27	4.48	20.3	42.7	49.87
Electronics	1.58	-5.31	-0.69	35.89	61.52	78.07
Ferro Alloys	1.4	0.13	7.57	20.22	21.57	27.19

UPCOMING ECONOMIC EVENTS

Wednesday, 19 August 2026	Country	Event’s	Forecast		Previous
11:30	UK	CPI (YoY) (Jul)	2.5%		2.6%
14:30	EU	CPI (YoY) (Jul)	2.9%		2.8%
20:00	US	Crude Oil Inventories			17.423M
23:30	US	FOMC Meeting Minutes			
Thursday, 20 August 2026					
18:00	US	Philadelphia Fed Manufacturing Index (Aug)	24.3		41.4
18:00	US	Initial Jobless Claims	210K		209K
Friday, 21 August 2026					
10:30	IN	S&P Global Services PMI (Aug)			5.30
10:30	IN	S&P Global Manufacturing PMI (Aug)			53.50
17:00	IN	FX Reserves, USD			707.00B
19:15	US	S&P Global Manufacturing PMI (Aug)	54.00		53.90

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