

ITI Morning Boost

June 19, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,812.05 (Daily Chart)



- In Wednesday's trading session, the bears maintained control over the Nifty. After initial volatility, the index remained under pressure for the rest of the day, ending with a negative close for the second consecutive session.
- On the daily chart, the index formed a Doji candle, reflecting indecision among market participants. The Nifty continues to trade within a broad range of 24,420–25,100, and a breakout on either side will determine the next directional move.
- For Thursday's session, 24,750 will act as the initial support level, while 24,830 will serve as the initial resistance.

BANK NIFTY – 55,828.75 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a negative note but quickly recovered from lower levels. It traded sideways for most of the session, lacking any significant momentum.
- On the daily chart, the index formed a small bullish candle and managed to close above the 20 DEMA, which is a positive sign. However, to build bullish momentum, the index must sustain above the 56,100 level.
- For Thursday's session, 55,650 will serve as the initial support level, while 56,000 will act as the initial resistance.





TATAELXSI : The company announced that it has entered into a Memorandum of Understanding (MoU) with Infineon Technologies to collaboratively create EV solutions customized for the Indian market.

HEROMOTOCO : Taking a step in EV innovation, Hero MotoCorp is introducing a 'Battery-as-a-Service (BaaS)' model for its Vida Vx2 electric scooter. Users can swap batteries instead of buying them, making electric scooters more affordable and accessible.

ZYDUSLIFE : Zydus Lifesciences has wrapped up a USFDA inspection at its oncology injectable unit in Ahmedabad with only two minor observations, none related to data integrity.

CMP- 6449.50
IMPACT- **POSITIVE**

CMP- 4357.90
IMPACT- **POSITIVE**

CMP- 958.30
IMPACT- **NEUTRAL**



- Commerce and Industry Minister Piyush Goyal is in London on a two-day official visit to discuss issues related to the implementation of the Free Trade Agreement (FTA) and explore ways to boost trade and investment between the two countries, an official statement said on Wednesday. During the visit, Goyal will hold a bilateral meeting with the UK Secretary of State for Business and Trade Jonathan Reynolds.
- Finance minister Nirmala Sitharaman on Wednesday said fintech firms should view rural India as a fertile ground not just as a social responsibility, but as an opportunity to create new markets. She urged them to focus on expanding credit to micro, small and medium enterprises (MSMEs).

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
IndusInd Bank	850.50	41.35	5.11		TCS	3,451.40	-63.90	-1.82
Trent	5,735.00	108.50	1.93		Adani Ports	1,372.60	-19.70	-1.41
Titan Company	3,467.80	62.10	1.82		HUL	2,297.30	-31.30	-1.34
Maruti Suzuki	12,748.00	153.00	1.21		JSW Steel	986.35	-13.30	-1.33
M&M	3,041.10	33.90	1.13		Adani Enterpris	2,459.10	-29.40	-1.18

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
IndusInd Bank	850.5	41.35	5.11		Hind Zinc	452.8	-33.55	-6.9
Avenue Supermar	4,228.40	169.3	4.17		Max Healthcare	1,181.70	-45.1	-3.68
Escorts Kubota	3,270.20	116.4	3.69		Waaree Energies	2,698.80	-91.6	-3.28
Bandhan Bank	180.75	5.74	3.28		Vishal Mega Mar	122.88	-3.89	-3.07
One 97 Paytm	891.5	26.35	3.05		Biocon	342	-10.65	-3.02



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
HINDZINC	454	-4.75	-6.64%	2,93,33,850	98.34%
KAYNES	5,741.50	50.00	1.45%	5,24,000	41.51%
PPLPHARMA	193.97	-4.75	-0.71%	99,30,000	19.32%
BIOCON	342.10	-16.65	-3.06%	3,79,35,000	13.78%
BLUESTARCO	1,638	-25.60	-1.55%	8,60,275	12.73%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MGL	1,429.60	-25.80	-0.27%	28,85,200	-7.51%
BSE	2,642.50	-25.80	-0.96%	1,06,15,125	-5.55%
EXIDEIND	378.95	-25.80	-0.88%	1,94,61,600	-5.42%
ASTRAL	1,570	1.10	0.36%	53,69,210	-5.01%
BPCL	316	1.10	0.72%	3,67,84,800	-4.77%

F&O Ban list
ABFRL
BIOCON
BSOFT
CDSL
CHAMBLFERT
HUDCO
MANAPPURAM
RBLBANK
TITAGARH
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INDEX HIGHEST OI

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,500	0.96
26/06/25	BANKNIFTY	56,000	56,000	0.73



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,84,970.49	1,89,948.60	-4,978.11	2,02,673.78	1,43,443.57	59,230.21
18-Jun-25	12,118.14	11,227.21	890.93	11,433.84	10,342.50	1,091.34
17-Jun-25	13,581.10	12,098.33	1,482.77	19,427.32	11,220.13	8,207.19
16-Jun-25	10,029.64	12,569.06	-2,539.42	14,147.65	8,366.69	5,780.96
13-Jun-25	14,162.89	15,426.41	-1,263.52	13,487.57	10,446.13	3,041.44

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,33,861.77	2,46,224.57	-12,362.80	8,36,300.70	8,70,210.13	-33,909.43
18-Jun-25	16,419.39	18,199.80	-1,780.41	78,477.20	79,039.50	-562.30
17-Jun-25	15,099.02	16,439.63	-1,340.61	72,847.98	76,097.84	-3,249.86
16-Jun-25	18,974.17	15,442.41	3,531.76	77,064.44	78,386.33	-1,321.89
13-Jun-25	19,809.56	22,508.84	-2,699.28	81,113.71	81,799.54	-685.83



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	3.16	-1.18	-0.36	7.78	-22.46	-23.62
Ferro Alloys	1.27	0.65	-0.65	4.18	-20.34	-15.53
Quick Service Restaurant	0.64	-2.89	-1.98	14.17	-1.23	-13.96
Petrochemicals	0.54	-0.66	2.99	14.11	-8.72	-4.94
Infrastructure Investment Trusts	0.46	-0.33	1.65	4.84	-3.56	0.2



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UPCOMING ECONOMIC EVENTS

Thursday, June 19, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
13:00	CH	SNB Interest Rate Decision (Q2)	0.00%		0.25%
13:30	CH	SNB Press Conference			
16:30	GB	BoE Interest Rate Decision (Jun)	4.25%		4.25%
18:00	US	Initial Jobless Claims			248K
Friday, June 20, 2025					
17:00	IN	FX Reserves, USD			696.66B
18:00	US	Philadelphia Fed Manufacturing Index (Jun)	-1.2		-4.0

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