

ITI Morning Boost

May 19, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,019.80 (Daily Chart)



- In Friday's trading session, the Nifty opened on a negative note and remained range-bound throughout the day, hovering between 24,960 and 25,030, which led to a muted and negative close.

- On the daily chart, the index formed a small red candle with a minor wick at the bottom, indicating limited downside pressure. The positive takeaway for the bulls is the formation of a higher low structure, and the index continues to trade above the 20 DEMA level — a key short-term support. However, to maintain bullish momentum, the index must sustain above the 25,120 mark.

- For Monday's trading session, 25,030 will act as the initial resistance level, while 24,950 will serve as the initial support level.

BANK NIFTY – 55,354.90 (Daily Chart)



- In Friday's trading session, the banking index opened on a flattish note and traded sideways for most of the session, confined within a narrow range of 55,170–55,400.

- On the daily chart, the index formed a small red candle, signaling indecision among market participants. While this reflects a lack of directional conviction, the positive takeaway is that the index continues to trade above the 20 DEMA level, which is a key support for sustaining bullish sentiment. For the index to resume its upward journey, it must sustain above the 56,100 resistance level.

- For Monday's trading session, 55,170 will act as the initial support level, while 55,400 will serve as the initial resistance level.





DIVISLAB : Divi's Laboratories on Saturday announced their results for the March quarter of the financial year 2025, reporting a 25.6% year-on-year (YoY) jump in its standalone net profit at Rs 667 crore, while its revenue from operations rose by 12.26% YoY to Rs 2,536 crore. The net profit for the year-ago period stood at Rs 531 crore and the revenue from operations was reported at Rs 2,259 crore.

DRREDDY : The United States Food & Drug Administration (USFDA) completed a GMP inspection at the company's API Middleburgh facility in New York and issued a Form 483 with two observations. The inspection was conducted during May 12–16.

NBCC : The company has sold 446 residential units at Aspire Silicon City, Phase IV, Noida, through an e-auction at a total sale value of Rs 1,467.93 crore. NBCC will earn a marketing fee of 1% of the sale value.

KEC : The RPG Group company has secured new orders worth Rs 1,133 crore for transmission and distribution projects in India.

CMP- 6279.50

IMPACT- **POSITIVE**

CMP- 1230.70

IMPACT- **NEGATIVE**

CMP- 111.08

IMPACT- **POSITIVE**

CMP- 800.60

IMPACT- **POSITIVE**



- The United Nations projects a slightly lower growth rate for India in 2025. Trade tensions and policy uncertainty are the reasons. However, India will still be among the fastest-growing large economies. Strong domestic consumption and government spending will support growth. Exports are also increasing, especially in defence. The US tariff imposition and global slowdown pose challenges.
- A proposed 5% US tax on remittances from non-citizens is alarming India, potentially impacting households and the rupee. With India receiving \$120 billion in remittances in 2023-24, a significant portion from the US, the tax could cause a \$12-18 billion annual shortfall and weaken the rupee, affecting states reliant on these funds.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharat Elec	363.90	13.50	3.85		Bharti Airtel	1,814.00	-53.20	-2.85
Bajaj Auto	8,482.50	156.50	1.88		HCL Tech	1,659.90	-36.10	-2.13
TATA Cons. Prod	1,168.00	20.80	1.81		SBI	792.10	-15.65	-1.94
Adani Enterpris	2,555.00	35.00	1.39		JSW Steel	1,021.80	-16.50	-1.59
Eternal	245.76	3.17	1.31		Infosys	1,589.90	-23.10	-1.43

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Cochin Shipyard	2,035.60	223.5	12.33		Bharti Airtel	1,814.00	-53.2	-2.85
Mazagon Dock	3,522.40	340	10.68		HCL Tech	1,659.90	-36.1	-2.13
Rail Vikas	409.6	33.35	8.86		KPIT Tech	1,364.80	-28.4	-2.04
Premier Energie	1,125.95	90.25	8.71		SBI	792.1	-15.65	-1.94
IRFC	138.61	8.37	6.43		LT Finance	174.87	-3.16	-1.77



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
TITAGARH	912.05	101.60	12.54%	52,16,250	37.47%
BHARTIARTL	1,821.20	-48.00	-2.57%	4,60,14,200	13.20%
SOLARINDS	14,089	160.00	1.15%	4,38,375	12.10%
ATGL	684.35	21.95	3.31%	33,41,800	10.34%
CONCOR	732.55	39.65	5.72%	1,82,02,000	7.74%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	496.45	13.40	2.77%	62,33,900	-10.87%
NCC	227.77	-1.88	-0.82%	1,44,39,625	-7.83%
JINDALSTEL	981	12.05	1.24%	1,30,99,375	-5.31%
HINDCOPPER	226.17	-1.46	-0.64%	3,58,54,500	-4.97%
CROMPTON	352.75	24.50	7.46%	3,77,26,200	-4.96%

INDEX HIGHEST OI

F&O Ban list
TITAGARH
MANAPPURAM
HINDCOPPER

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	25,000	24,000	1.21
29/05/25	BANKNIFTY	63,000	55,000	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,78,846.81	1,55,064.17	23,782.64	1,56,746.38	1,33,447.83	23,298.55
16-May-25	21,379.92	12,548.87	8,831.05	16,971.90	11,784.81	5,187.09
15-May-25	21,412.00	16,019.06	5,392.94	14,749.54	16,418.01	-1,668.47
14-May-25	14,861.07	13,929.27	931.80	13,602.99	13,286.68	316.31
13-May-25	17,231.19	17,708.05	-476.86	16,551.85	12,278.05	4,273.80

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,53,366.81	2,45,752.38	7,614.43	7,26,561.29	7,38,334.61	-11,773.32
16-May-25	17,542.16	19,935.34	-2,393.18	78,426.88	82,273.27	-3,846.39
15-May-25	29,522.98	22,689.00	6,833.98	84,179.35	84,317.05	-137.70
14-May-25	20,377.46	20,196.72	180.74	71,300.15	73,611.56	-2,311.41
13-May-25	20,215.85	27,456.16	-7,240.31	70,514.24	73,529.91	-3,015.67



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Auto Ancillaries	0.61	9.07	10	10.52	-5.27	-1.74
Capital Goods-Non Electrical Equipment	1.15	9.81	6.62	11.49	-10.17	0.97
IT - Hardware	1.43	13.13	11.1	0.51	-23.31	-26.55
Marine Port & Services	-0.52	7.8	5.73	17.55	-9.5	-14.96
Mining & Mineral products	1.59	9.35	9.95	12.35	7.49	1.15



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Result calendar for F&O stocks

16-05-2025	17-05-2025	19-05-2025	20-05-2025	21-05-2025
DELHIVERY	DIVISLAB	POWERGRID	ZYDUSLIFE	PFC
BHEL		DLF	MAXHEALTH	ASTRAL
		PIIND	NHPC	ONGC
		BEL	SOLARIND	COLPAL
		PETRONET	HINDALCO	NATIONALUM
			TORNTPHARM	
			DIXON	

UPCOMING ECONOMIC EVENTS

Friday, May 16, 2025	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	-0.1%		0.6%
17:00	IN	FX Reserves, USD			686.06B
Monday, May 19, 2025					
14:30	EU	CPI (YoY) (Apr)	2.2%		2.2%
Tuesday, May 20, 2025					
10:00	AU	RBA Interest Rate Decision (May)			4.10%
Wednesday, May 21, 2025					
11:30	GB	CPI (YoY) (Apr)			2.6%
20:00	US	Crude Oil Inventories			3.454M

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