

# ITI Morning Boost

July 18, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,111.45 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, resulting in a negative close.
- On the daily chart, the index formed a bearish candle, reflecting continued selling pressure. It continues to face rejection near the horizontal resistance level, indicating a lack of strength to break higher. Additionally, the RSI is gradually moving southward, suggesting weakening momentum in the index.
- For Friday's trading session, 25,100 will act as an initial support level, while 25,200 will act as an initial resistance level.

# BANK NIFTY – 56,828.80 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note but soon slipped into the red and remained under pressure throughout the session, resulting in a negative close.

• On the daily chart, the index formed a bearish candle, though it managed to close above the 20 DEMA, which remains a positive sign. However, the RSI is gradually trending downward, indicating emerging weakness in momentum.

• For Friday's trading session, 56,780 will act as an initial support level, while 57,040 will serve as an initial resistance level.





**AXISBANK** : Axis Bank on Thursday reported a 3.8 percent decline in June quarter net profit to Rs 5,806.14 crore from Rs 6,034.64 crore in the year-ago period. On a sequential basis, net profit fell 18 percent. The bank's operating profit for the quarter grew 14 percent year-on-year to Rs 11,515 crore. Core operating profit grew 5 percent on-year to Rs 10,095 crore, as per press release. Operating cost grew 2 percent on-year in Q1FY26.

**TATACOMM** :Tata Communications reported a 43% YoY drop in Q1FY26 net profit at Rs 190 crore. Revenue rose 7% to Rs 5,960 crore. Sequentially, profit plunged 82%, with mixed performance across key business segments like data, voice, and transformation services.

**CEAT** : RPG Group-owned tyre maker Ceat on Thursday reported a 27 per cent decline year-on-year (Y-o-Y) in its consolidated net profit for the first quarter (Q1) of 2025–26 (FY26), whereas revenue from operations rose 10.5 per cent. The decline in net profit was primarily attributed to higher marketing expenses and an increase in raw material costs.

**INDHOTEL** : The Indian Hotels Co. recorded a 19% rise in its net profit during the quarter ended June 30, 2025. The company's consolidated bottom line came in at Rs 296.4 crore in the first quarter as compared to Rs 248.4 crore in the same period last year, according to an exchange filing on Thursday.

CMP- 1,159.80

IMPACT- **NEGATIVE**

CMP- 1,731.60

IMPACT- **NEGATIVE**

CMP- 3,855.00

IMPACT- **NEGATIVE**

CMP- 753.95

IMPACT- **POSITIVE**



- India and the UK are poised to formally sign a Free Trade Agreement next week, with legal reviews nearing completion. India anticipates duty-free access for 99% of its exports to the UK, boosting sectors like textiles and engineering.
- Global Trade Research Initiative suggests India maintain its stance on Russian oil imports. They advise resisting US pressure, highlighting the role of discounted oil in managing inflation. Ajay Srivastava notes potential tariff threats from Donald Trump. He emphasizes that altering policy won't prevent future demands. GTRI stresses strategic autonomy in energy policy for India amid geopolitical shifts.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
TATA Cons. Prod	1,105.80	24.30	2.25		Tech Mahindra	1,563.70	-44.20	-2.75
Tata Steel	159.90	2.57	1.63		IndusInd Bank	865.10	-14.65	-1.67
Hindalco	674.55	7.80	1.17		Infosys	1,583.50	-24.40	-1.52
Trent	5,417.50	35.50	0.66		SBI Life Insura	1,802.80	-26.30	-1.44
Titan Company	3,433.30	16.00	0.47		HCL Tech	1,543.90	-18.90	-1.21

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Sona BLW Precision	486	31	6.81		Bharat Dynamics	1743	-59.1	-3.28
Prestige Estate	1,783	65	3.76		Tech Mahindra	1564	-44.21	-2.75
UPL	693	21.2	3.16		InterGlobe	5797	-154	-2.58
HDFC AMC	5,510	157	2.93		Waaree Energies	3206	-84.5	-2.57
Patanjali Foods	1,909	50	2.68		LTIMindtree	5195	-133	-2.49





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
LTIM	5,165.5	-181.50	-3.39%	25,35,900	11.16%
PHOENIXLTD	1,509.30	21.80	1.47	42,46,200	9.52%
ABB	5,655.50	94.00	1.69	29,13,375	8.61%
AMBER	7,627	-2.00	-0.03%	2,57,800	7.19%
BDL	1,751	-55.80	-3.09%	37,31,650	6.58%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ANGELONE	2,731.40	29.10	1.08%	24,79,500	-16.27%
MGL	1,522.90	42.90	2.90%	20,26,400	-15.96%
BALKRISIND	2,753.50	94.40	3.55%	14,83,500	-9.40%
RBLBANK	269.30	-0.35	-0.13%	6,32,30,125	-9.26%
ASTRAL	1,508	20.60	1.38%	52,00,300	-5.84%

## INDEX HIGHEST OI

F&O Ban list
ANGELONE
HINDCOPPER
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	25,500	25,000	0.99
31/07/25	BANKNIFTY	57,000	56,000	0.79



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,53,833.30	1,71,163.79	-17,330.49	1,73,147.48	1,53,357.47	19,790.01
17-Jul-25	11,633.02	15,327.33	-3,694.31	13,523.36	10,702.59	2,820.77
16-Jul-25	11,002.49	12,860.64	-1,858.15	12,786.44	11,562.89	1,223.55
15-Jul-25	11,553.04	11,432.57	120.47	13,710.83	12,155.80	1,555.03
14-Jul-25	17,054.46	18,668.78	-1,614.32	14,561.52	12,773.84	1,787.68

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,18,143.76	2,32,535.63	-14,391.87	3,31,063.58	3,28,113.89	2,949.69
17-Jul-25	19,138.30	20,626.78	-1,488.48	21,026.71	21,283.81	-257.10
16-Jul-25	17,904.48	21,519.39	-3,614.91	23,032.27	22,924.87	107.40
15-Jul-25	18,686.19	18,568.36	117.83	19,791.36	19,924.60	-133.24
14-Jul-25	18,524.39	18,786.76	-262.37	20,010.36	19,742.58	267.78



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.51	9.12	6.07	22.44	-8.28	38.29
Oil Drill/Allied	1.9	1.17	9.74	6.46	-13.36	-13.1
Refractories	1.55	2.06	4.83	22.69	13.34	2.68
Paints/Varnish	1.45	-0.24	6.02	1.21	-0.45	-7.64
Diamond, Gems and Jewellery	1.17	2.13	3.62	4.16	-8.38	21.59



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## Result calendar for F&O stocks

15-07-2025	16-07-2025	17-07-2025	18-07-2025	19-07-2025
HDFCLIFE	ANGELONE	HDFCLIFE	ATUL	AUBANK
ICICIGI	LTTS	AXISBANK	BANDHANBNK	CANFINHOME
ICICIPRULI	TECHM	HDFCAMC	JSWSTEEL	HDFCBANK
		INDHOTEL	LTF	ICICIBANK
		LTIM	HINDZINC	INDIACEM
		POLYCAB	INDBANK	JKCEMENT
		TATACOMM	RELIANCE	RBLBANK
		WIPRO		YESBANK

# UPCOMING ECONOMIC EVENTS

Friday, July 18, 2025	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			699.74B
Tuesday, July 22, 2025					
19:00	US	Fed Chair Powell Speaks			
Wednesday, July 23, 2025					
19:30	US	Existing Home Sales (Jun)			4.03M
20:00	US	Crude Oil Inventories			-33859M

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