

ITI Morning Boost

May 18, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,643.50 (Daily Chart)



- In Friday's trading session, the Nifty opened on a positive note and remained in a sideways range for most of the session. However, toward the end, the bears took control, dragging the index into the red zone and resulting in a negative close.
- On a daily scale, the index has formed a bearish candle with an upper wick, indicating selling pressure at higher levels. The index faced rejection from the 20 DEMA level as well as the horizontal resistance zone. It is currently attempting to fill the gap created on 8th April.
- For Monday's trading session, 23,000 will act as the initial support level, while on the higher end, 23,715 will act as the initial resistance level.

BANK NIFTY – 53,710.35 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note and remained in a sideways range for most of the session. However, toward the end, the index failed to sustain at higher levels and slipped into the red zone, resulting in a negative close.

- On a daily scale, the index has formed a bearish candle near the horizontal resistance level and is also facing rejection from the 20 DEMA resistance. The index has been forming a pattern of lower lows and lower highs over the past few weeks, indicating a weak structure. It is currently attempting to fill the gap created on 8th April 2026.

- **For Monday's trading session, 53,625 will act as the initial support level, while on the higher end, 54,400 will act as the initial resistance level.**



Bharti Hexacom Limited · 1D · NSE O1,515.00 H1,570.10 L1,505.00 C1,562.30 +52.60 (+3.48%)
Vol 242.26 K
EMA (20, close, 0, SMA, 5) 1,513.89

INR



ETERNAL CMP- 241.18 (Daily Chart)

SELL FUT BELOW 241.50 SL 243.90 TGT 235.

Eternal Limited · 1D · NSE O245.00 H245.72 L240.41 C241.18 -4.64 (-1.89%)
Vol 18.28 M
EMA (20, close, 0, SMA, 5) 247.65



TMPV : The company reported a strong performance in its passenger vehicle business for the fourth quarter, with revenue rising 43.3% year-on-year to ₹18,598 crore and EBITDA increasing 29.3% to ₹1,059 crore. However, EBITDA margin narrowed to 5.7% from 6.3% a year ago. Meanwhile, its luxury arm Jaguar Land Rover posted an 11.1% decline in Q4 revenue to £6.9 billion, while EBITDA margin stood at 14%.

VOLTAS : The company reported a mixed fourth-quarter performance, with net profit declining 51.8% year-on-year to ₹116.2 crore from ₹241 crore. Revenue rose marginally by 2.5% to ₹4,887.8 crore, while EBITDA fell 33.7% to ₹220.7 crore compared with ₹332.8 crore a year ago. EBITDA margin contracted to 4.5% from 7% in the corresponding quarter last year. The company also recommended a dividend of ₹4 per share.

MUTHOOTFIN : The NBFC firm reported a strong fourth-quarter performance, driven by robust growth in its gold loan portfolio and a sharp rise in net interest income. The company's consolidated net profit more than doubled to ₹3,086 crore from ₹1,508 crore in the corresponding quarter last year. Net interest income surged 79% year-on-year to ₹5,193.4 crore from ₹2,904.4 crore.

CMP- 356.55
IMPACT- **NEUTRAL**

CMP- 1,230.70
IMPACT- **NEGATIVE**

CMP- 3,311.40
IMPACT- **POSITIVE**



- Finance ministers from the Group of Seven are meeting in Paris to discuss global economic tensions, trade imbalances and coordination on critical mineral supplies, amid growing geopolitical divisions within the group.
- Regulators are examining overseas investments by Indian companies. The Reserve Bank of India is seeking details on the purpose and structure of these foreign ventures. This scrutiny follows a significant increase in overseas direct investment outflows. Companies must demonstrate genuine business intent for these investments. The RBI aims to ensure funds are used appropriately and profits are repatriated.
- India's exports reached USD 441.78 billion in 2025-26. North America, North-East Asia, and Latin America together accounted for over 35 percent. Exports grew significantly in Asia, Africa, and Latin America. North-East Asia saw a surge of 21.6 percent. Indian exporters penetrated 1,821 new principal commodity products. Advanced engineering and industrial sectors contributed the most value.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TMPV	356.55	17.80	5.25		Hindalco	1,067.50	-35.80	-3.24
Dr Reddys Labs	1,336.70	33.10	2.54		Nestle	1,430.50	-29.10	-1.99
Infosys	1,119.00	24.00	2.19		Tata Steel	216.84	-4.29	-1.94
Tech Mahindra	1,370.50	27.10	2.02		Eternal	241.18	-4.64	-1.89
Coal India	462.20	8.15	1.79		Reliance	1,336.40	-25.40	-1.87

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TMPV	356.55	17.80	5.25		HUDCO	206.53	-16.82	-7.53
SOLARINDS	17,314.00	649.00	3.89		MUTHOOTFIN	3,311.40	-219.70	-6.22
UNITDSPR	1,320.70	48.20	3.79		VOLTAS	1,230.70	-62.80	-4.86
BHARTIHEXA	1,562.30	52.60	3.48		HAL	4,386.20	-221.80	-4.81
MOTHERSON	129.92	3.81	3.02		Hindustan Zinc	637.80	-31.44	-4.70

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
VEDL	329.10	-8.90	-2.63%	36,553	13.89%
MUTHOOTFIN	3,304.80	-237.10	-6.69%	4,080.50	10.27%
SOLARINDS	17,390.00	649.00	3.91%	809.10	8.08%
TATACONSUM	1,228.60	4.60	0.38%	11,326.20	6.37%
GODFRYPHLP	2,426.50	-36.90	-1.50%	2,358	5.88%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TMPV	357.80	18.70	5.51%	58,260.80	-12.89%
BHARTIARTL	1,904.30	19.40	1.03%	47,938.40	-8.90%
MCX	3,387.70	34.20	1.02%	9,886.30	-7.42%
POWERINDIA	32,540.00	235.00	0.73%	400.20	-4.66%
KOTAKBANK	387.20	3.60	0.94%	1,36,852.00	-4.51%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	26/05/26	NIFTY	24,500	23,000	1.02
SAIL	26/05/26	BANKNIFTY	60,000	60,000	0.77



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,54,987.19	1,79,643.01	-24,655.82	1,91,369.24	1,51,451.86	39,917.38
15-May-26	16,299.60	14,970.43	1,329.17	14,961.88	16,920.70	-1,958.82
14-May-26	17,350.56	17,163.10	187.46	18,255.96	17,571.63	684.33
13-May-26	14,373.99	19,077.14	-4,703.15	18,872.65	13,003.60	5,869.05
12-May-26	16,555.27	18,514.66	-1,959.39	20,684.82	12,694.50	7,990.32

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,26,609.42	2,33,251.72	-6,642.30	2,72,800.46	2,76,477.62	-3,677.16
15-May-26	20,741.67	21,940.10	-1198.43	34,494.04	34,525.75	-31.71
14-May-26	23,470.81	23,083.97	386.84	36,203.86	37,956.83	-1,752.97
13-May-26	24,810.45	22,731.28	2079.17	31,544.44	31,121.73	422.71
12-May-26	21,355.91	22,006.94	-651.03	29,242.74	29,127.44	115.30

*Data in above table is based on previous day closing bases.



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Credit Rating Agencies	1.68	1.11	3.4	-3.34	-5.84	-5.08
Bearings	1.51	-0.39	4.34	3.89	-1.67	12.86
Computer Education	1.06	-12.43	-4.4	-7.38	-20.15	-30.25
Ship Building	0.98	-3.77	4.52	10.37	61.42	616.39
Shipping	0.93	-3.31	7.64	3.19	6.78	27.6



Result calendar for F&O stocks

18-05-2026	19-05-2026	20-05-2026	21-05-2026	22-05-2026
IOC	BPCL	GRASIM	AUOPHARMA	FORTIS
ASTRAL	BEL	BOSCHLTD	PAGEIND	SUNPHARMA
	MANKIND	JUBLFOOD	ITC	EICHERMOT
	ZYDUSLIFE	APOLLOHOSP	GAIL	HINDALCO
	PIIND	MOTHERSON	PRESTIGE	NAUKRI
		SAMMAANCAP	LICINYKAA	TORNTPHARM
			MAXHEALTH	COLPAL

UPCOMING ECONOMIC EVENTS

Tuesday, 19 May 2026	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	0.4%		0.3%
Wednesday, 20 May 2026					
11:30	UK	CPI (YoY) (Apr)	3.0%		3.3%
14:30	EU	CPI (YoY) (Apr)	3.0%		3.0%
20:00	US	Crude Oil Inventories			-4.306M
23:30	US	FOMC Meeting Minutes			
Thursday, 21 May 2026					
10:30	IN	S&P Global Services PMI (May)			58.80
10:30	IN	S&P Global Manufacturing PMI (May)			54.7
18:00	US	Philadelphia Fed Manufacturing Index (May)	17.9		26.7
18:00	US	Initial Jobless Claims	210K		211K
19:15	US	S&P Global Manufacturing PMI (May)	53.6		54.5

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