THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

October 17, 2025

NIFTY – 25,585.00 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a positive note and gradually moved northward, which helped the index to close on a positive note for the second consecutive session.

- On the daily scale, the index has formed a strong bullish candle and is gradually moving towards the horizontal resistance level of 25,665. The index continues to trade above the 20 DEMA level, which is a positive sign for the bulls. However, the RSI is trading near the overbought zone, indicating that bulls should remain cautious at higher levels.

- **For Friday's trading session, 25,500 will act as an initial support level, while on the higher end, 25,670 will act as an initial resistance level.**

BANK NIFTY – 57,422.55 (Daily Chart)

- In Thursday’s trading session, the Banking Index opened with a gap up and gradually moved northward, which helped the index to close on a positive note.

- On the daily scale, the index has formed a strong bullish candle and is trading near the horizontal resistance level of 57,640. The RSI continues to trade within the overbought zone, which is a cautious sign for the bulls.

- **For Friday’s trading session, 57,220 will act as an initial support level, while on the higher end, 57,530 will act as an initial resistance level.**

HINDUNILVR CMP- 2561.50 (Daily Chart) BUY ABOVE 2562 SL 2536.50 TGT 2615.

TradingView

BANDHANBNK CMP- 161.56 (Daily Chart) SELL FUT BELOW 161.30 SL 162.90 TGT 158.

TradingView

STOCK'S IN NEWS

WIPRO: The IT services company posted revenue of ₹22,641 crore for the September 2025 quarter, marking a 2.5% sequential increase. IT EBIT rose 6% quarter-on-quarter to ₹3,783 crore, while operating margins expanded to 16.7%.

CMP- 245.50
IMPACT- **POSITIVE**

INFY: The IT major posted a 2.2% quarter-on-quarter revenue increase in constant currency terms for Q2FY26s. It also revised its full-year revenue growth forecast upward to 2–3%, while keeping its EBIT margin outlook unchanged at 20–22%.

CMP- 1,471.50
IMPACT- **POSITIVE**

JIOFIN: The company posted a 41% year-on-year increase in revenue to ₹981.4 crore for Q2FY26, supported by strong performance across its lending, asset management, and payments segments.

CMP- 312.10
IMPACT- **POSITIVE**

BEML: The state-owned firm has entered into a memorandum of understanding with Kineco Ltd to jointly work on advanced composite production for the defence and aerospace industries.

CMP- 4,425.80
IMPACT- **POSITIVE**

ECONOMIC NEWS

- In the digital age, India's Unified Payments Interface (UPI) exemplifies how technology can revolutionize finance, accounting for an impressive 85 percent of all digital payments in the country. UPI accelerates money transfers with remarkable speed and efficiency while also opening the door for small enterprises to secure credit seamlessly.

- India and Brazil agreed to expand their existing preferential trade pact with Mercosur to boost economic ties. The two nations aim to conclude negotiations for a full-fledged agreement within one year, targeting a significant increase in bilateral trade to USD 20 billion over five years.

- IMF's Krishna Srinivasan urged India to focus on domestic demand, reforms, investment, innovation, and trade integration to achieve high growth. He emphasized balancing self-reliance with global trade, suggesting liberalization of trade and labor laws to compete effectively. India's economic fundamentals remain strong, with growth projected at 6% this year.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Nestle	1,276.60	55.2	4.52
TATA Cons. Prod	1,149.30	35.1	3.15
Kotak Mahindra	2,205.40	55.8	2.6
Titan Company	3,640.30	91.3	2.57
Axis Bank	1,196.30	26.7	2.28

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Life	742.85	-18.3	-2.4
Eternal	347.85	-6.5	-1.83
Shriram Finance	672.5	-4.65	-0.69
SBI Life Insura	1,835.70	-4.9	-0.27
Infosys	1,471.50	-2.9	-0.2

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Oberoi Realty	1,687	85.7	5.36
Ola Electric Mobilit	55.38	2.64	4.99
Nestle India	1,277	55.2	4.52
Sona BLW Precision	468.55	16.3	3.61
Varun Beverages	461.3	16	3.59

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Max Financial	1,552	-56.7	-3.53
Bank of Maharashtra	57.63	-1.67	-2.82
Hyundai Motor India	2,358	-61.41	-2.54
HDFC Life	742.85	-18.3	-2.41
Eternal	347.85	-6.5	-1.84

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
360ONE	1,171.60	9.10	0.78%	3.3	-48.26%
ABCAPITAL	301	-3.75	-1.23%	2.4	-18.29%
ADANIGREEN	1,064.30	14.00	1.33%	4.1	32.07%
ADANIPORTS	1,481.70	24.40	1.67%	9.4	38.63%
ALKEM	5,545	-30.00	-0.54%	0.7	-49.40%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ETERNAL	348.25	-6.90	-1.94%	210931.4	-7.11%
ICICIGI	2,005.30	-13.70	-0.68%	5793.4	-5.34%
PNB	116.57	-0.33	-0.28%	224144	-4.90%
PAYTM	1,274.90	-4.30	-0.34%	23658.2	-4.64%
DELHIVERY	448.5	-14.70	-3.17%	18233	-3.99%

INDEX HIGHEST OI

F&O Ban list
SAMMAANCAP
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/10/25	NIFTY	26,000	25,000	1.08
28/10/25	BANKNIFTY	57,000	57,000	1.16

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,30,886.73	1,31,782.47	-895.74	1,65,938.15	1,39,420.31	26,517.84
16-Oct-25	14,739.14	13,741.85	997.29	19,840.85	15,764.65	4,076.20
15-Oct-25	14,013.54	13,944.90	68.64	16,214.69	11,564.61	4,650.08
14-Oct-25	10,847.86	12,356.39	-1,508.53	16,384.50	12,723.37	3,661.13
13-Oct-25	8,085.41	8,325.51	-240.1	14,960.78	12,627.36	2,333.42

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	211764.19	220011.57	-8247.38	272207.21	270558.72	1648.49
16-Oct-25	26699.29	26236.27	463.02	30360.04	30121.01	239.03
15-Oct-25	19949.96	18515.53	1434.43	26820.27	26652.05	168.22
14-Oct-25	17282.69	21170.24	-3887.55	27718.3	27631.51	86.79
13-Oct-25	14571.1	17072.79	-2501.69	23655.65	23473.81	181.84

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	3.99	12.03	1.65	-8.17	8.51	3.32
Dry cells	3.29	0.3	-10.02	-0.8	11.89	-16.43
Marine Port & Services	2.05	2.31	4.56	3.82	19.55	-8.59
Printing & Stationery	1.82	0.4	-1.73	-6.8	4.21	-14.5
Tyres	1.52	1.12	2.9	2.49	20.59	-1.03

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

17-10-2025	18-10-2025	23-10-2025	24-10-2025	27-10-2025
RELIANCE	HDFCBANK	COLPAL	SBICARD	-
DIXON	IDBI	HINDUNILVR	DRREDDY	
HAVELLS	INDUSINDBK	LAURUSLABS	COFORGE	
JSWSTEEL	PNB			
OFSS	RBLBANK			
POLYCAB	YESBANK			
PVRINOX				
AUBANK				

UPCOMING ECONOMIC EVENTS

Friday, October 17, 2025	Country	Event’s	Forecast		Previous
05:00	EU	CPI (YoY) (Sep)	2.2%		2.2%
07:30	IN	FX Reserves, USD			699.96B
08:30	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
08:30	US	Nonfarm Payrolls (Sep)	52K		22K
08:30	US	Unemployment Rate (Sep)	4.3%		4.3%
Wednesday, October 22, 2025					
11:30	GB	CPI (YoY) (Sep)			3.8%
Thursday, October 23, 2025					
18:00	US	Initial Jobless Claims			218K
19:30	US	Existing Home Sales (Sep)			4.00M

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