

ITI Morning Boost

July 17, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,212.05 (Daily Chart)



- In Wednesday's trading session, the Nifty witnessed a muted performance, remaining rangebound throughout the day and ending with a flat close.

- On the daily chart, the index formed a Doji candle, reflecting indecision in the market. It continues to face resistance at the 20-day exponential moving average (20 DEMA), which remains a key hurdle for the bulls. The RSI is moving sideways, indicating a neutral momentum setup.

- For Thursday's trading session, 25,255 will act as the initial resistance level, while 25,185 will serve as the initial support level.

BANK NIFTY – 57,168.95 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note but failed to gain bullish momentum, resulting in a flattish close.

- On the daily scale, the index formed a spinning top candlestick pattern, which is a neutral candlestick pattern indicating indecision among market participants. The index continues to trade sideways, hovering within the range of 56,635–57,630, and a breakout on either side is required to establish a clear directional trend. Positively, the index continues to trade above the 20-day exponential moving average (20 DEMA), which favors the bulls.

- For Thursday's trading session, 57,080 will act as an initial support level, while 57,280 will act as an initial resistance level.





TECHM : Tech Mahindra on Wednesday reported a 2.2% sequential decline in net profit for the first quarter of the fiscal at Rs 1,141 crore. Revenue for the quarter under consideration was down 0.2% to Rs 13,351 crore quarter-on-quarter.

ANGELONE : Angel One announced its Q1 results reporting a 60 per cent YoY decline in its PAT. Likewise, the company's revenue also declined by 18 per cent on a YoY basis for the quarter. The company further updated in a regulatory filing that its client Funding Book reached an all-time high of ₹ 48 billion as of June 2025 while unique SIPs registered surged by 0.9% QoQ to 1.9 million.

GODREJPROP : The real estate developer has announced its entry into Raipur through the acquisition of 50 acres of land. Development on this land will primarily consist of premium plotted residential units, offering an estimated saleable area of 9.5 lakh square feet.

CMP- 1607.90
IMPACT- **NEGATIVE**

CMP- 2716.80
IMPACT- **NEGATIVE**

CMP- 2289.10
IMPACT- **POSITIVE**



- NATO Secretary General Mark Rutte has threatened India, China, and Brazil with 100% secondary sanctions if they continue trading with Russia. He urged these nations to pressure President Putin for serious peace talks with Ukraine.
- India's retail inflation hit a six-year low, but state-wise data reveals significant variations. Ten states and union territories, including Kerala, Punjab, and Jammu & Kashmir, experienced inflation rates exceeding the national average of 2.7% in the first quarter. Food, fuel, and personal care costs were key drivers, with differing state-level weights contributing to the upward bias.

NIFTY50 TOP GAINERS

Company	Price	Change	% Change
M&M	3,196.50	67.90	2.17
Wipro	262.80	5.40	2.10
SBI	831.70	15.25	1.87
Tech Mahindra	1,607.90	28.90	1.83
Nestle	2,460.00	43.70	1.81

NIFTY50 TOP LOSERS

Company	Price	Change	% Change
Shriram Finance	668.35	-16.10	-2.35
Eternal	262.35	-4.10	-1.54
Sun Pharma	1,701.00	-26.50	-1.53
Tata Steel	157.33	-1.67	-1.05
Cipla	1,475.80	-15.10	-1.01

NIFTY200 TOP GAINERS

Company	Price	Change	% Change
Patanjali Foods	1,860	115	6.60
LIC Housing	637	18	2.92
HPCL	446	12.7	2.92
Tata Power	415	10.8	2.68
PNB	115	3	2.44

NIFTY200 TOP LOSERS

Company	Price	Change	% Change
Ola Electric Mobilit	42	-1.82	-4.11
Page Industries	47,145	-1,875	-3.83
ICICI Pru Life	651	-19	-2.84
Policy Bazaar	1,813	-47.91	-2.58
Shriram Finance	668	-16.11	-2.36



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ASHOKLEY	124.60	-127.10	-50.50%	8,13,95,000	101.70%
PGEL	831.95	19.55	2.41%	53,61,300	15.21%
WIPRO	260.15	4.50	1.76%	9,16,74,000	11.22%
AMBER	7,629	-245.50	-3.12%	2,40,500	10.63%
INDIANB	644.10	7.65	1.20%	66,34,000	7.80%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
VBL	480.70	9.90	2.10%	4,25,96,950	-8.12%
BIOCON	395.50	4.50	1.15%	3,58,50,000	-6.14%
KEI	3,895.90	-11.90	-0.30%	12,04,525	-6.03%
LICHSGFIN	638.85	17.40	2.80%	2,18,78,000	-5.86%
GRANULES	499.45	6.80	1.38%	1,25,51,700	-5.65%

INDEX HIGHEST OI

F&O Ban list
ANGELONE
HINDCOPPER
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	25,500	25,000	1.02
31/07/25	BANKNIFTY	56,000	56,000	0.86

FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,42,200.28	1,55,836.46	-13,636.18	1,59,624.12	1,42,654.88	16,969.24
16-Jul-25	11,002.49	12,860.64	-1,858.15	12,786.44	11,562.89	1,223.55
15-Jul-25	11,553.04	11,432.57	120.47	13,710.83	12,155.80	1,555.03
14-Jul-25	17,054.46	18,668.78	-1,614.32	14,561.52	12,773.84	1,787.68
11-Jul-25	11,998.56	17,102.78	-5,104.22	15,728.51	12,169.88	3,558.63

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,99,005.46	2,11,908.85	-12,903.39	3,10,036.87	3,06,830.08	3,206.79
16-Jul-25	17,904.48	21,519.39	-3,614.91	23,032.27	22,924.87	107.40
15-Jul-25	18,686.19	18,568.36	117.83	19,791.36	19,924.60	-133.24
14-Jul-25	18,524.39	18,786.76	-262.37	20,010.36	19,742.58	267.78
11-Jul-25	17,672.27	19,337.37	-1,665.10	20,689.09	19,945.25	743.84



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Cement	2.58	3.05	7.65	11.92	7.82	-4.43
Quick Service Restaurant	1.93	2.96	5.55	13.71	5.09	-10.67
Plywood Boards/Laminates	1.77	1.21	0.84	8.34	-4.48	-5.72
Media - Print/Television/Radio	1.71	1.64	3.48	15.04	-11.39	-18.75
Telecomm-Service	1.71	0.94	1.74	14.45	4.14	-6.13



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Result calendar for F&O stocks

14-07-2025	15-07-2025	16-07-2025	17-07-2025	18-07-2025
HCLTECH	HDFCLIFE	ANGELONE	HDFCLIFE	ATUL
TATATECH	ICICIGI	LTTS	AXISBANK	BANDHANBNK
	ICICIPRULI	TECHM	HDFCAMC	JSWSTEEL
			INDHOTEL	LTF
			LTIM	
			POLYCAB	
			TATACOMM	
			WIPRO	

UPCOMING ECONOMIC EVENTS

Thursday, July 17, 2025	Country	Event's	Forecast		Previous
14:30	EU	CPI (YoY) (Jun)	2.0%		2.0%
18:00	US	Core Retail Sales (MoM) (Jun)	0.3%		-0.3%
18:00	US	Initial Jobless Claims	234K		227K
18:00	US	Philadelphia Fed Manufacturing Index (Jul)	0.4		-4.0
18:00	US	Retail Sales (MoM) (Jun)	0.2%		-0.9%
Friday, July 18, 2025					
17:00	IN	FX Reserves, USD			699.74B

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