

ITI Morning Boost

October 16, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,145.50 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and gradually moved northward, which helped the index to close on a positive note.
- On the daily scale, the index has formed a strong bullish candle at the horizontal support level. The index continues to trade below the 30 DEMA level, and a sustained move above this could further strengthen bullish momentum. The RSI is gradually moving north, indicating improving strength in the index.
- For Thursday's trading session, 25,365 will act as an initial resistance level, while on the lower end, 25,280 will act as an initial support level.

BANK NIFTY – 56,496.45 (Daily Chart)



- In Wednesday's trading session, the Banking Index opened on a positive note and gradually moved northward, which helped the index to close on a positive note.
- On the daily scale, the index has formed a bullish candle and continues to trade above the 20 DEMA level. It also managed to sustain above the horizontal support level, which is a positive sign for the bulls. However, the RSI is gradually moving into the overbought zone, suggesting that bulls should remain cautious at higher levels.
- For Thursday's trading session, 56,700 will act as an initial support level, while on the higher end, 56,930 will act as an initial resistance level.





AXISBANK: Private sector lender Axis Bank posted a sharp decline in standalone net profit to ₹5,090 crore for the second quarter, down from ₹6,918 crore in the same period last year. Meanwhile, net interest income (NII) inched up 2% year-on-year to ₹13,744 crore

BEL: The company has bagged fresh orders totaling ₹592 crore since September 29. Key contracts include those for tank subsystems and overhauling, communication gear, combat management systems, ship data networks, the Kavach train collision avoidance system, as well as laser dazzlers, jammers, upgrades, and spare parts.

LTF: L&T Finance Ltd posted a 6% year-on-year increase in consolidated net profit to ₹735 crore for the quarter ended September 30, 2025, supported by robust growth in retail lending and better asset quality.

CMP- 1,169.60
IMPACT- **NEGATIVE**

CMP- 408.10
IMPACT- **POSITIVE**

CMP- 271.55
IMPACT- **POSITIVE**



- September was a promising month for India's exports, showcasing their vibrancy amid global turbulence. However, with imports climbing at a quicker rate, the trade deficit has widened. Ongoing discussions surrounding U.S. tariffs are under scrutiny, while negotiations for a free trade agreement with the EU are in their final stages.
- As fruit prices climb to unprecedented heights, families are feeling the pinch in their wallets. With inflation averaging a staggering 13.2% in early 2025—marking the steepest rise in five years—many are rethinking their grocery lists. Meanwhile, the price of vegetables has taken a surprising downturn

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bajaj Finance	1,059.90	40.75	4		Tata Motors	390.85	-4.6	-1.16
Nestle	1,221.40	45.9	3.9		Bajaj Auto	8,998.00	-104.5	-1.15
Bajaj Finserv	2,084.10	64.7	3.2		Infosys	1,474.40	-15.5	-1.04
Asian Paints	2,375.10	57	2.46		Tech Mahindra	1,459.00	-9	-0.61
HDFC Life	761.15	17.6	2.37		Axis Bank	1,169.60	-7.2	-0.61

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ICICI Lombard	2,020	166	8.93		Oracle	8,757	-193	-2.16
Bank of Maharashtra	59.3	4.19	7.61		Policy Bazaar	1,674	-34.5	-2.02
Persistent System	5,725	387	7.25		ICICI Pru Life	588	-10.05	-1.69
Ola Electric Mobilit	52.75	2.51	5.00		MRF	1,55,310	-2,385	-1.52
Vodafone Idea	8.75	0.4	4.67		Aurobindo Pharma	1,109	-15.8	-1.41



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAMOTORS	391.1	-4.80	-1.21%	30570.4	61.86%
360ONE	1,162.50	38.70	3.44%	3385.5	29.09%
HDFCAMC	5,786	170.00	3.03%	2487	12.74%
POWERINDIA	17,536	30.00	0.17%	79.5	12.68%
ICICIGI	2,019	161.30	8.68%	6120.4	7.32%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PGEL	572.1	2.60	0.46%	9067.8	-6.97%
ZYDUSLIFE	980.2	-0.25	-0.03%	7737.3	-5.61%
PERSISTENT	5,740.80	391.50	7.31%	3186.3	-5.50%
IREDA	155.24	0.58	0.38%	37812	-4.98%
CANBK	128.6	3.19	2.39%	253111.5	-4.93%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	28/10/25	NIFTY	26,000	25,000	1.03
-	28/10/25	BANKNIFTY	57,000	57,000	1.07
-					
-					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,16,147.59	1,18,040.62	-1,893.03	1,46,097.30	1,23,655.66	22,441.64
15-Oct-25	14,013.54	13,944.90	68.64	16,214.69	11,564.61	4,650.08
14-Oct-25	10,847.86	12,356.39	-1,508.53	16,384.50	12,723.37	3,661.13
13-Oct-25	8,085.41	8,325.51	-240.1	14,960.78	12,627.36	2,333.42
10-Oct-25	10,236.07	9,776.87	459.2	12,760.06	11,052.23	1,707.83

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	185064.9	193775.3	-8710.4	241847.17	240437.71	1409.46
15-Oct-25	19949.96	18515.53	1434.43	26820.27	26652.05	168.22
14-Oct-25	17282.69	21170.24	-3887.55	27718.3	27631.51	86.79
13-Oct-25	14571.1	17072.79	-2501.69	23655.65	23473.81	181.84
10-Oct-25	21448.03	19660.12	1787.91	25624.02	25331.59	292.43



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	7.01	-0.5	-10.18	-2.06	15.8	-16
Alcoholic Beverages	2.32	2.91	3.03	3.61	20.85	10.39
Ferro Alloys	2.21	5.61	12.43	24.11	40.93	13.41
Ship Building	2.19	3.16	0.57	33.43	59.63	37.04
Credit Rating Agencies	2.08	2.27	-4.35	-15.36	19.23	6.14



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Result calendar for F&O stocks

16-10-2025	17-10-2025	18-10-2025	23-10-2025	24-10-2025
INFY	RELIANCE	HDFCBANK	COLPAL	SBICARD
NESTLEIND	DIXON	IDBI	HINDUNILVR	DRREDDY
WIPRO	HAVELLS	INDUSINDBK	LAURUSLABS	COFORGE
	JSWSTEEL	PNB		
	OFSS	RBLBANK		
	POLYCAB	YESBANK		
	PVRINOX			
	AUBANK			

UPCOMING ECONOMIC EVENTS

Thursday, October 16, 2025	Country	Event's	Forecast		Previous
02:00	GB	GDP (MoM) (Aug)	0.1%		0.01%
08:30	US	Philadelphia Fed Manufacturing Index (Oct)	8.6		23.2
12:00	US	Crude Oil Inventories	0.120M		
Friday, October 17, 2025					
05:00	EU	CPI (YoY) (Sep)	2.2%		2.2%
07:30	IN	FX Reserves, USD			699.96B
08:30	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
08:30	US	Nonfarm Payrolls (Sep)	52K		22K
08:30	US	Unemployment Rate (Sep)	4.3%		4.3%

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