

ITI Morning Boost

September 16, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,069.20 (Daily Chart)



- In Monday's trading session, the Nifty opened on a flattish note and gradually moved south, resulting in a negative close.
- On the daily scale, the index has formed a small bearish candle near the horizontal resistance level of 25,150. A decisive breach and sustained move above this resistance will be crucial for the index to resume its upward journey.
- For Tuesday's trading session, 25,060 will act as an initial support level, while on the higher end, 25,150 will serve as a major resistance level.

BANK NIFTY – 54,887.85 (Daily Chart)



- In Monday's trading session, the banking index opened on a positive note but moved sideways for most of the day, resulting in a flattish close.

- On the daily scale, the index has formed a doji candle, reflecting indecisiveness among market participants. The positive takeaway for the bulls is that the index continues to trade above the 20 DEMA level, which supports the near-term trend.

- For Tuesday's trading session, **54,760** will act as an initial support level, while on the higher end, **55,010** will serve as an initial resistance level.

India Cements Ltd. • 1D • NSE O391.65 H400.25 L387.60 C398.35 +6.70 (+1.71%)
EMA (20, close) 387.29
Vol 346.9K





WIPRO : The IT services company announced an expanded partnership with CrowdStrike to launch Wipro CyberShield MDR, an AI-powered unified managed security service (MSS) that simplifies and strengthens enterprise security operations.

ADANI : The company has received a Letter of Award (LoA) from the National Highways Logistics Management (NHLML) for building the ropeway project connecting Sonprayag with Kedarnath. The company will invest Rs 4,081 crore in its first ropeway project between Sonprayag and Kedarnath.

INDUSINDBK : CRED has launched a new credit card program with rewards across all e-commerce platforms, and instant, flexible redemption options on flights, hotels, hundreds of merchants, and thousands of products. The first launch under this program is the CRED IndusInd Bank RuPay credit card. Additionally, Charu Sachdeva Mathur has resigned as Head - Digital Banking & Strategy (Existing Business) and Senior Management Personnel of the bank to pursue opportunities outside the organization.

CMP- 251.30
IMPACT- **POSITIVE**

CMP- 2,383.40
IMPACT- **POSITIVE**

CMP- 739.90
IMPACT- **NEUTRAL**



- India's unemployment rate witnessed a decline, reaching 5.1% in August 2025, signaling a positive trend in the labor market. The Periodic Labour Force Survey (PLFS) data, released by the Ministry of Statistics and Programme Implementation (MoSPI), indicates a continuous decrease from 5.6% in June and 5.2% in July, reflecting signs of recovery.
- India's wholesale price index (WPI) inflation saw an increase in August, reaching 0.52 per cent year-on-year, according to Commerce Ministry data. This marks a shift from the -0.58 per cent recorded in the previous August. The rise is attributed to slight increases in the prices of food, mineral oils, crude petroleum, natural gas, and basic metals manufacturing.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Jio Financial	315.35	4.15	1.33		Asian Paints	2,502.60	-43.70	-1.72
Bajaj Finance	1,009.85	6.60	0.66		Cipla	1,548.30	-26.30	-1.67
Eternal	323.30	1.90	0.59		M&M	3,530.30	-59.60	-1.66
UltraTechCement	12,435.00	65.00	0.53		Shriram Finance	623.65	-9.20	-1.45
Reliance	1,399.30	4.30	0.31		Dr Reddys Labs	1,300.80	-15.90	-1.21

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vodafone Idea	8	0.49	6.27		Biocon	358	-7	-1.91
SBI Card	900	43.9	5.13		Asian Paints	2,503	-43.71	-1.72
Tube Investments	3,354	123	3.81		Cipla	1,548	-26	-1.68
NHPC	87	3.11	3.73		M&M	3,530	-60	-1.67
Cochin Shipyard	1,808	62.1	3.56		Bandhan Bank	162	-2.74	-1.66



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	2,257.40	29.00	1.30%	4080.5	12.50%
PPLPHARMA	204.22	2.52	1.25%	11735	6.83%
RVNL	344.30	8.10	2.41%	30827.5	6.51%
LTF	238.30	2.25	0.95%	39020.2	6.28%
MAZDOCK	2,932.40	-2.10	-0.07%	3051.8	5.19%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NBCC	108.06	1.42	1.33%	59403.5	-6.32%
NHPC	86.75	3.12	3.73%	50668.8	-6.02%
HFCL	73.99	0.78	1.07%	110991.6	-5.91%
LODHA	1,193.90	20.20	1.72%	8957.7	-5.81%
LICI	888	9.30	1.06%	7362.6	-4.41%

INDEX HIGHEST OI

F&O Ban list
ANGELONE
HFCL
OFSS
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/09/25	NIFTY	26,000	25,000	1.10
30/09/25	BANKNIFTY	57,000	54,000	1.00



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,11,624.09	1,22,137.95	-10,512.86	1,42,734.52	1,13,653.87	29,080.65
15-Sep-25	8,169.16	9,437.75	-1,268.59	10,173.17	8,239.84	1,933.33
12-Sep-25	11,094.18	10,964.60	129.58	11,675.26	10,119.24	1,556.02
11-Sep-25	10,008.75	13,481.12	-3,472.37	14,831.21	10,785.67	4,045.54
10-Sep-25	12,603.53	12,719.22	-115.69	16,276.75	11,272.46	5,004.29

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,73,764.84	1,77,534.35	-3,769.51	2,17,530.97	2,18,638.60	-1,107.63
15-Sep-25	12,192.60	13,854.52	-1,661.92	22,792.63	22,967.94	-175.31
12-Sep-25	16,156.78	15,097.47	1,059.31	25,130.57	25,248.70	-118.13
11-Sep-25	13,869.95	16,644.84	-2,774.89	23,484.73	23,914.77	-430.04
10-Sep-25	18,227.43	17,972.61	254.82	23,861.13	23,526.96	334.17



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	5.28	19.18	37.9	117.51	312.28	728.6
Real Estate Investment Trusts	2.76	3.62	3.63	6.16	16.13	14.27
Edible Oil	2	9.21	12.37	2.24	31.95	3.42
Telecomm-Service	1.64	3.4	2.53	-4.58	14.03	-16.89
Ferro Alloys	1.63	-1.66	10.62	14.48	32.86	-0.49



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Tuesday, September 16, 2025	Country	Event's	Forecast		Previous
18:00	US	Core Retail Sales (MoM) (Aug)	0.4%		0.3%
18:00	US	Retail Sales (MoM) (Aug)	0.2%		0.5%
Wednesday, September 17, 2025					
11:30	GB	CPI (YoY) (Aug)	3.8%		3.8%
14:30	EU	CPI (YoY) (Aug)	2.1%		2.1%
19:15	CA	BoC Interest Rate Decision	2.50%		2.75%
20:00	US	Crude Oil Inventories			3.939M
23:30	US	FOMC Economic Projections			
23:30	US	FOMC Statement			
23:30	US	Fed Interest Rate Decision	4.25%		4.50%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com