

ITI Morning Boost

May 16, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,062.10 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a flattish note and moved in a sideways direction during the first half. However, in the second half, bulls took control, driving the index higher and resulting in a positive close.

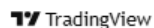
- On the daily scale, the index formed a strong bullish candle at the support of the 20 DEMA, indicating renewed buying interest. Importantly, the index managed to close above the key resistance level of 24,965, which may now act as a new support. This breakout strengthens the bullish sentiment and suggests potential for further upside.

- For Friday's trading session, 25,100 will act as an initial resistance level, while 25,000 will serve as the initial support level.

BANK NIFTY – 55,355.60 (Daily Chart)



- In Thursday's trading session, the banking index came under pressure during the initial hours but staged a recovery in the latter half, helping it close near the day's high.
- On the daily scale, the index formed a bullish candle with a lower wick, indicating buying interest and recovery from lower levels. The index respected the 20 DEMA support and rebounded, which is a positive sign for the bulls. However, it still needs to breach and sustain above the 56,110 level to confirm a continuation of the upward trend.
- For Friday's trading session, 55,300 will act as an initial support level, while 55,485 will act as an initial resistance level.





LICHSGFIN : LIC Housing Finance Q4 Results: LIC Housing Finance Ltd. reported an uptick in both total income and net profit in the fourth quarter of the financial year 2025. The net profit of the company rose 25% to ₹1,368 crore, compared to ₹1,091 crore in the year-ago period, according to a exchange filing on Thursday.

CROMPTON : Leading fan and residential pump maker, Crompton Greaves Consumer Electricals Ltd, on Thursday (May 15), reported a 22.5% year-on-year (YoY) surge in net profit at ₹169.5 crore for the fourth quarter ended March 31, 2025, over ₹138.4 crore in Q4FY24. Revenue from operations increased 5.1% YoY to ₹2,060.6 crore from ₹1,961 crore.

INFY : Infosys, the digital services and consulting firm, announced an expansion of its strategic collaboration with DNB Bank ASA, Norway's largest bank, to accelerate the bank's digital transformation. The collaboration will leverage Infosys' services, solutions, and platforms to support IT modernization, improve resilience, and deliver an enhanced customer experience.

CMP- 624.95
IMPACT- **POSITIVE**

CMP- 327.40
IMPACT- **POSITIVE**

CMP- 1613.00
IMPACT- **POSITIVE**



- India's proposal to impose retaliatory duties on select American products in response to US' tariffs on steel and aluminum tariffs will be figured in the trade talks between the two countries starting May 17, an official said, calling it a pragmatic step. The official said that what India has done is not something "unique or new" and it is a "pragmatic" approach which the country has taken in the WTO (World Trade Organisation).
- India's trade deficit expanded sharply to a five-month of \$26.42 billion in April, up from \$21.54 billion in March, amid global trade and supply chains being upended by United States' President Donald Trump's tariff hikes on its trading partners. The spurt in imports widened the trade deficit, the difference between the value of imports and exports, to the highest since November 2024 when it was recorded at \$31.77 billion.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hero Motocorp	4,325.00	257.80	6.34		IndusInd Bank	780.50	-0.85	-0.11
JSW Steel	1,038.30	49.00	4.95					
Tata Motors	728.10	29.15	4.17					
Trent	5,577.50	215.50	4.02					
HCL Tech	1,696.00	58.30	3.56					

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Cochin Shipyard	1,812.10	112.7	6.63		Muthoot Finance	2,104.10	-155.8	-6.89
Hero Motocorp	4,325.00	257.8	6.34		Tube Investment	2,910.20	-128.8	-4.24
Bajaj Holdings	12,630.00	610	5.07		BSE Limited	7,148.00	-199	-2.71
JSW Steel	1,038.30	49	4.95		Union Bank	132.17	-2.76	-2.05
Tata Motors	728.1	29.15	4.17		Persistent	5,653.50	-105	-1.82



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MUTHOOTFIN	2,112.20	-153.60	-6.78%	44,22,550	28.01%
NCC	229.65	2.62	1.15%	1,56,66,150	11.64%
LICHSGFIN	627.55	8.35	1.35%	2,46,14,000	8.75%
CESC	163.7	-4.31	-2.57%	2,75,82,750	7.99%
PATANJALI	1,821	30.60	1.71%	43,93,800	7.19%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	483.05	8.05	1.69%	69,93,800	-11.72%
TCS	3,585.20	31.70	0.89%	99,98,450	-8.59%
AARTIIND	464.85	0.00	0%	1,28,99,000	-7.61%
SHREECEM	31,465	815.00	2.66%	2,80,775	-7.20%
TATASTEEL	157.48	1.72	1.10%	19,63,50,000	-6.95%

INDEX HIGHEST OI

F&O Ban list
CDSL
MANAPPURAM
HINDCOPPER

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	25,000	24,000	1.25
29/05/25	BANKNIFTY	63,000	55,000	0.93



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,57,466.89	1,42,515.30	14,951.59	1,39,774.48	1,21,663.02	18,111.46
15-May-25	21,412.00	16,019.06	5,392.94	14,749.54	16,418.01	-1,668.47
14-May-25	14,861.07	13,929.27	931.80	13,602.99	13,286.68	316.31
13-May-25	17,231.19	17,708.05	-476.86	16,551.85	12,278.05	4,273.80
12-May-25	12,775.35	11,528.87	1,246.48	14,684.10	13,235.73	1,448.37

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,35,824.65	2,25,817.04	10,007.61	6,48,134.41	6,56,061.34	-7,926.93
15-May-25	29,522.98	22,689.00	6,833.98	84,179.35	84,317.05	-137.70
14-May-25	20,377.46	20,196.72	180.74	71,300.15	73,611.56	-2,311.41
13-May-25	20,215.85	27,456.16	-7,240.31	70,514.24	73,529.91	-3,015.67
12-May-25	31,189.31	24,115.00	7,074.31	78,736.83	79,659.90	-923.07



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.09	9	4.75	-14.28	-27.13	20.77
Power Infrastructure	4.06	3.7	4.24	19.74	-13.68	-26.12
Aerospace & Defence	3.69	14.42	19.63	30.76	14.72	41.95
Construction	3.48	7.51	5.89	8.24	-4.19	2.16
Paper	3.26	6.42	6.19	-1.35	-17.87	-22.03



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

16-05-2025	17-05-2025	19-05-2025	20-05-2025	21-05-2025
DELHIVERY	DIVISLAB	POWERGRID	ZYDUSLIFE	PFC
BHEL		DLF	MAXHEALTH	ASTRAL
		PIIND	NHPC	ONGC
		BEL	SOLARIND	COLPAL
		PETRONET	HINDALCO	NATIONALUM
			TORNTPHARM	
			DIXON	

UPCOMING ECONOMIC EVENTS

Friday, May 16, 2025	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	-0.1%		0.6%
17:00	IN	FX Reserves, USD			686.06B
Monday, May 19, 2025					
14:30	EU	CPI (YoY) (Apr)	2.2%		2.2%
Tuesday, May 20, 2025					
10:00	AU	RBA Interest Rate Decision (May)			4.10%
Wednesday, May 21, 2025					
11:30	GB	CPI (YoY) (Apr)			2.6%
20:00	US	Crude Oil Inventories			3.454M

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