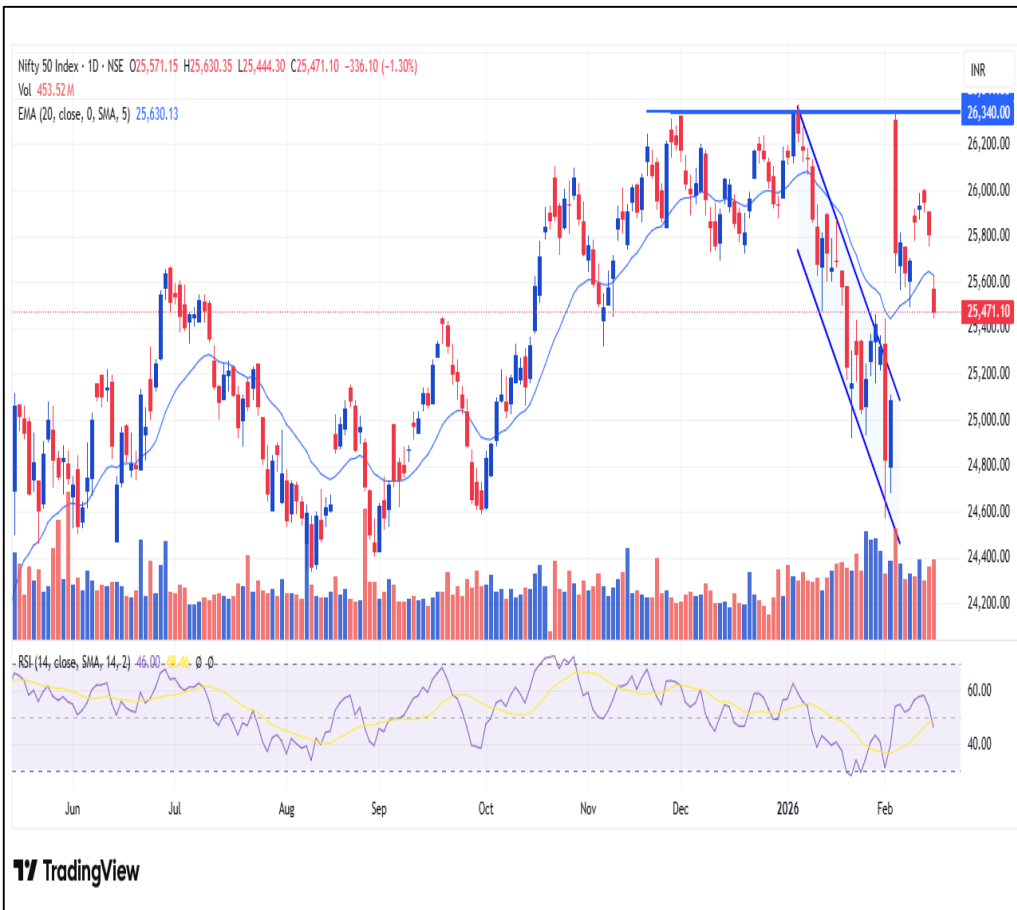


ITI Morning Boost

February 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,471.10(Daily Chart)



- In Friday's trading session, the Nifty opened with a huge gap down and remained under pressure throughout the session, resulting in a negative close.
- On the daily scale, the index has formed a bearish candle and slipped below the 20 DEMA level. The RSI is gradually moving southward, indicating weakness in the index. Additionally, the gap created on 3rd Feb is still pending to be filled, which remains a cautious sign for the bulls.
- **For Monday's trading session, 25,445 will act as the initial support level, and on the higher end, 25,625 will act as the initial resistance level.**

BANK NIFTY – 60,186.65 (Daily Chart)



- In Friday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle, which helped the index fill the gap created on 9th Feb. The index is still holding the support of the 20 DEMA level; however, the RSI is gradually moving southward, which is a cautious sign for the bulls.
- **For Monday's trading session, 60,100 will act as the initial support level, and on the higher end, 60,300 will act as the initial resistance level.**





MANAPPURAM: The Reserve Bank of India has given its final nod to the proposed acquisition of control and up to a 41.66% stake in the paid-up equity capital/convertible instruments of Manappuram Finance by BC Asia Investments XXV and BC Asia Investments XIV.

CMP- 302.65
IMPACT- **POSITIVE**

HINDCOPPER : The Government of Jharkhand has served a demand notice to Hindustan Copper seeking recovery of ₹929.4 crore, alleging that the company carried out production at the Surda mine without obtaining valid statutory approvals or beyond permitted limits between FY2000-01 and FY2016-17.

CMP- 591.65
IMPACT- **NEGATIVE**

TORNTPHARM : Pharmaceutical firm Torrent Pharmaceuticals on Friday reported a net profit of ₹635 crore for Q3 FY26, marking a 26.3% increase from ₹503 crore posted in the corresponding period last year.

CMP- 4,078.00
IMPACT- **POSITIVE**

ADANIENT : The company's subsidiary, Horizon Aero Solutions, has acquired a 100% stake in Indamer Technics for ₹330 crore, making Indamer Technics a step-down subsidiary of the company.

CMP- 2,136.60
IMPACT- **POSITIVE**



- India and the UK are set to implement their free trade agreement in April 2026. This pact will allow 99 percent of Indian exports to enter Britain duty-free. Tariffs on British products like cars and whisky will also be reduced in India. The agreement aims to boost trade significantly between the two nations.
- The Reserve Bank of India is seeking input from banks to streamline overseas investment rules. This move aims to simplify procedures and ease compliance hurdles for Indian companies. Discussions are underway to address practical challenges and ambiguities in the current framework. The central bank is looking to clarify regulations and facilitate smoother outbound investments for businesses and individuals.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bajaj Finance	1,024.75	25.65	2.57		Hindalco	909.00	-55.40	-5.74
Eicher Motors	8,065.00	122.00	1.54		HUL	2,305.20	-104.50	-4.34
SBI Life Insura	2,034.20	12.10	0.60		Eternal	285.20	-12.80	-4.30
SBI	1,198.60	6.20	0.52		Adani Enterpris	2,136.60	-75.20	-3.40
Cipla	1,331.50	1.50	0.11		ONGC	267.40	-8.95	-3.24

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bajaj Finance	1,024.75	25.65	2.57		MUTHOOTFIN	3,586.10	-4810.80	-11.82
Eicher Motors	8,065.00	122.00	1.54		Alkem Labs	5,402.50	-468.00	-7.97
HAL	4,212.40	53.50	1.29		Adani Power	139.90	-9.89	-6.60
Blue Star	1,997.20	23.20	1.18		NMDC	79.43	-5.31	-6.27
Biocon	377.95	2.90	0.77		Hindalco	909.00	-55.40	-5.74

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COFORGE	1,365.30	-60.80	-4.26%	16726.5	24.77%
MUTHOOTFIN	3,584.00	-489.30	-12.01%	5442.5	11.52%
NAUKRI	1,137.40	-8.70	-0.76%	10849.5	6.79%
SWIGGY	335.40	-2.35	-0.70%	39670.8	6.77%
OIL	449.45	-20.35	-4.33%	20694.8	6.27%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ALKEM	5,349.50	-486.00	-8.33%	1196.8	-10.35%
PIIND	3,126.80	-45.70	-1.44%	3170.7	-10.14%
ANGELONE	2,697.10	-65.60	-2.37%	2495.3	-6.74%
BANKINDIA	161.67	-3.68	-2.23%	44153.2	-5.24%
MPHASIS	2,456.00	-15.10	-0.61%	5015.7	-5.15%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,000	25,500	0.93
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	0.87



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,75,411.09	1,76,784.65	-1,373.56	1,89,190.00	1,79,414.05	9,775.95
13-Feb-26	14,586.73	21,982.14	-7,395.41	20,605.87	15,051.91	5,553.96
12-Feb-26	17,949.52	17,841.10	108.42	17,213.85	16,937.00	276.85
11-Feb-26	16,858.63	15,914.82	943.81	14,281.26	14,406.62	-125.36
10-Feb-26	16,699.82	16,630.37	69.45	15,262.90	14,088.69	1,174.21

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,67,066.39	2,72,637.87	-5,571.48	3,42,033.55	3,45,994.42	-3,960.87
13-Feb-26	22,705.13	25,978.20	-3,273.07	45,658.46	45,377.32	281.14
12-Feb-26	23,657.75	24,732.20	-1,074.45	42,782.67	43,734.99	-952.32
11-Feb-26	22,308.09	23,069.06	-760.97	34,902.50	36,408.29	-1,505.79
10-Feb-26	19,246.18	20,566.25	-1,320.07	34,732.25	35,576.26	-844.01



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	1.19	9.4	18.52	-2.15	15.16	18.11
Glass & Glass Products	1.03	-0.55	-0.59	-14.84	-3.05	6.29
Ferro Alloys	0.78	0.78	-2.33	-12.19	15.71	7.59
Dry cells	0.73	0.04	-0.18	-9.31	-19.87	-11.04
Diamond, Gems and Jewellery	0.65	6	1.83	-3.58	1.03	-4.99



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Monday, 16 February 2026	Country	Event's	Forecast		Previous
05:20	JP	Japan Gross Domestic Product (GDP) QoQ (QoQ) (Q4)	0.4%		-0.6%
12:00	IN	India Wholesale Price Index (WPI) Inflation YoY (YoY) (Jan)			0.83%
14:30	IN	India Trade Balance (Jan)	-26.14B		-25.04B
Tuesday, 17 February 2026					
12:30	EU	German CPI (MoM) (Jan)	0.1%		0.1%

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