

ITI Morning Boost

January 16, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,665.60 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a negative note but soon managed to cover the gap and moved in a sideways direction. Toward the end of the session, the index witnessed a sell-off, which resulted in a negative close.

• On a daily scale, the index has formed a small candle with a long upper wick, resembling a Doji, which is neutral in nature. The index continues to trade below the 20 DEMA and has slipped below the horizontal support level of 25,700. The RSI is gradually moving southward, indicating weakness in the index. To regain confidence among the bulls, the index needs to sustain above the 20 DEMA, which is placed at 25,948.

• For Friday's trading session, 25,600 will act as an initial support level and, on the higher end, 25,815 will act as an initial resistance level.

BANK NIFTY – 59,580.15 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a flattish note and remained in a sideways direction throughout the session, resulting in a flattish close.
- On a daily scale, the index has formed a small bullish candle with an upper wick. It managed to close above the 20 DEMA level, which is a positive sign for the bulls. To continue with its bullish momentum, the index needs to sustain above the 20 DEMA level.
- **For Friday's trading session, 59,770 will act as an initial resistance level and, on the lower end, 59,300 will act as an initial support level.**





INFY: The IT firm reported a December-quarter net profit of ₹6,654 crore, down 9.6% sequentially. Revenue rose 2.2% quarter-on-quarter to ₹45,479 crore. while EBIT came in at ₹9,479 crore with an operating margin of 20.8%, Revenue stood at \$5,099 million, up 0.5% QoQ.

CMP- 1,599.80
IMPACT- **NEUTRAL**

JIOFIN: The company reported a consolidated Q3 profit of ₹269 crore, down 8.8% year-on-year, as total income more than doubled to ₹901 crore. Pre-provisioning operating profit rose 7% to ₹354 crore, net income from business (ex-dividend) grew 4% to ₹386 crore, and NBFC AUM stood at ₹19,049 crore.

CMP- 287.00
IMPACT- **NEGATIVE**

LTTS: The company reported a mixed Q3FY26, with net profit falling 7.9% sequentially to ₹302.6 crore, partly due to a ₹35.4 crore exceptional loss. Revenue declined 1.9% to ₹2,923 crore, while margins improved on tighter cost controls and focus on profitability.

CMP- 4,243.80
IMPACT- **NEGATIVE**



- India's unemployment rate saw a slight increase in December, reaching 4.8 percent from 4.7 percent in November. This rise was driven by joblessness in urban areas, while rural unemployment remained steady. The overall jobless rate for men and women also edged up. Youth unemployment experienced a small increase.
- India's exports to China saw a significant jump of 67.35 percent in December. This growth was fueled by increased shipments of electronics and marine products. Imports from China also experienced a rise. For the fiscal year to date, exports have surged, and imports have also climbed. The trade deficit remains substantial. This positive export trend is a welcome development.
- Trump, in a social media post on Monday, said "effective immediately", any country doing business with Iran will pay a tariff of 25 per cent on any and all business being done with the US.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tata Steel	189.25	6.68	3.66		Asian Paints	2,813.90	-72.40	-2.51
NTPC	349.10	11.20	3.31		TCS	3,192.50	-75.50	-2.31
Axis Bank	1,298.80	36.80	2.92		Maruti Suzuki	16,152.00	-274.00	-1.67
Hindalco	955.35	19.05	2.03		Tech Mahindra	1,588.50	-26.30	-1.63
ONGC	248.23	4.45	1.83		Sun Pharma	1,700.70	-28.00	-1.62

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Union Bank India	179.27	13.08	7.87		Tata Elxsi	5,505.00	-288	-4.97
Vedanta	675.75	38.55	6.05		Polycab India	7,323.50	-231.50	-3.06
NATIONALUM	373.55	16.15	4.52		Kalyan Jewellers Ind	480.40	-15.05	-3.04
Hindustan Zinc	654.20	24.35	3.87		Mphasis	2,788.80	-84.9	-2.95
IndusInd Bank	944.50	33.95	3.73		Premier Energies	728.40	-20.4	-2.72

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KOTAKBANK	421.30	-1714.40	-80.27%	182692	392.92%
UNIONBANK	179.80	13.14	7.88%	71375.3	14.66%
SWIGGY	348.20	-2.95	-0.84%	25923.3	10.84%
BAJAJHLDNG	10,781.00	16.00	0.15%	223.3	10.16%
BANKINDIA	153.34	153.34	3.60%	53950	10.01%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JINDALSTEL	1,043.30	28.60	2.82%	10815	-11.50%
OIL	459.00	12.45	2.79%	12131	-7.08%
INDUSINDBK	943.65	32.25	3.54%	37951.2	-6.10%
MCX	2,424.00	129.00	5.62%	13160	-5.47%
TECHM	1,590	-27.00	-1.67%	18094.8	-3.71%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	27/01/26	NIFTY	26,000	26,000	0.82
SAMMAANCAP	27/01/26	BANKNIFTY	59,500	59,500	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,06,291.56	1,27,997.83	-21,706.27	1,69,115.57	1,38,974.17	30,141.40
14-Jan-26	13,121.23	17,902.47	-4,781.24	19,930.32	14,713.04	5,217.28
13-Jan-26	11,994.92	13,494.73	-1,499.81	15,445.22	14,263.44	1,181.78
12-Jan-26	9,071.61	12,710.01	-3,638.40	16,985.90	11,146.58	5,839.32
09-Jan-26	11,093.29	14,862.60	-3,769.31	18,481.07	12,885.23	5,595.84

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,11,257.41	2,19,659.64	-8,402.23	2,88,940.70	2,87,155.47	1,785.23
14-Jan-26	23,460.00	23,068.30	391.70	39,539.68	38,681.21	858.47
13-Jan-26	20,839.88	23,119.82	-2,279.94	35,829.52	35,739.95	89.57
12-Jan-26	22,959.18	22,068.17	891.01	34,303.03	33,694.80	608.23
09-Jan-26	24,325.58	23,439.83	885.75	31,920.12	31,795.95	124.17



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.35	9.38	7.81	69.62	132.94	100.56
Crude Oil & Natural Gas	3.16	0.18	-6.5	-15.76	-21.68	-26.25
Ferro Alloys	3.11	-2.65	-1.48	-8.03	10.44	-8.61
Shipping	2.01	-4.78	-5.88	-11.45	-10.08	-12.02
Electronics	1.94	-1.75	0.39	-7.68	1.58	1.45



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Result calendar for F&O stocks

16-01-2026	17-01-2026	19-01-2026	20-01-2026	21-01-2026
FEDERALBNK	CANFINHOME	BHEL	AUBANK	BANKINDIA
LTF	HDFCBANK	HAVELLS	PERSISTENT	DALBHARAT
POLYCAB	ICICIBANK	IRFC	SRF	DRREDDY
RELIANCE	YESBANK	LTIM		PNBHOUSING
TATATECH		OBEROIRLTY		TATACOMM
TECHM		PNB		
WIPRO				

UPCOMING ECONOMIC EVENTS

Friday, January 16, 2026	Country	Event's	Forecast		Previous
12:30	EU	German CPI (MoM) (Dec)	0.0%		-0.2%
Monday, January 19, 2026					
07:30	CN	GDP (YoY) (Q4)			4.8%
15:30	EU	CPI (YoY) (Dec)	2.0%		2.1%
Wednesday, January 21, 2026					
12:30	GB	CPI (YoY) (Dec)			3.2%
Thursday, January 22, 2026					
19:00	US	GDP (QoQ) (Q3)	4.3%		3.8%
19:00	US	Initial Jobless Claims			
20:30	US	Core PCE Price Index (MoM) (Nov)			0.2%
20:30	US	Core PCE Price Index (YoY) (Nov)			2.8%

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