

ITI Morning Boost

September 15, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,114.00 (Daily Chart)



- In Friday's trading session, the Nifty opened on a positive note and gradually moved north, which helped the index extend its gains and close on a positive note.
- On the daily scale, the index has formed a small bullish candle with equal wicks on both ends, reflecting indecisiveness but a positive undertone. The index is gradually approaching the horizontal resistance level of 25,150; a decisive breach above this level will be crucial for continuing its bullish momentum. Meanwhile, the RSI is trending northward, indicating strengthening momentum.
- For Monday's trading session, 25,150 will act as an initial resistance level, while on the lower end, 25,080 will serve as an initial support level.

BANK NIFTY – 54,809.30 (Daily Chart)



- In Friday's trading session, the banking index opened with a gap up but soon covered the gap. Afterward, the index gradually moved north, regaining positive territory and closing in the green.

- On the daily scale, the index has formed a doji candle, which is neutral in nature. Importantly, the index managed to close above the 20 DEMA, a positive sign for the bulls. Additionally, the RSI is trending northward, indicating strengthening momentum in the index.

- For Monday's trading session, 54,850 will act as an initial resistance level, while on the lower end, 54,750 will serve as an initial support level.





APOLLOHOSP : The company announced its intention to acquire a 30.58% stake in its subsidiary Apollo Health and Lifestyle (AHLL) from the International Finance Corporation for Rs 1,254 crore. Post-transaction, AHLL will become a 100% subsidiary of the company, with 99.42% stake held by the company and the remaining balance in the ESOP pool. Additionally, the company will be setting up a comprehensive oncology facility, including a Single Gantry Proton Proteus One System at Gurugram, with an investment of Rs 573 crore.

DRREDDY : The USFDA has completed a Pre-Approval Inspection (PAI) at the company's biologics manufacturing facility in Bachupally, Hyderabad, and issued a Form 483 with five observations. The inspection was conducted from September 4 to September 12.

NAUKRI : The company has received a whistle-blower complaint alleging violations of company policies by certain employees in the 99acres business vertical. The Audit Committee and Board of Directors have noted the allegations and engaged a reputed specialist law firm to conduct an independent and comprehensive investigation.

CMP- 7,874.50
IMPACT- **POSITIVE**

CMP- 1,316.70
IMPACT- **NEGATIVE**

CMP- 1,360.60
IMPACT- **NEGATIVE**



- Confederation of Indian Industry proposes a National Global Capability Centres Policy. This aims to make India a global innovation center. The policy could create millions of jobs and boost the economy. It involves setting up digital zones and strengthening partnerships. A GCC Council will ensure coordination. A Model State GCC Policy is also in progress.
- India's heavy reliance on US software, cloud, and social media creates strategic vulnerabilities, warns think tank GTRI. The report urges developing indigenous OS, cloud, cybersecurity, and AI through a "Digital Swaraj Mission" by 2030. Phased steps include sovereign cloud hosting, national OS, Linux adoption, and public-private cybersecurity consortia.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharat Elec	399.30	14.15	3.67		Eternal	321.40	-6.70	-2.04
Bajaj Finance	1,003.25	33.00	3.40		HUL	2,580.50	-41.50	-1.58
Bajaj Finserv	2,081.50	43.70	2.14		Bajaj Auto	8,999.50	-114.00	-1.25
Hindalco	758.05	15.40	2.07		IndusInd Bank	740.50	-8.10	-1.08
Shriram Finance	632.85	12.80	2.06		Trent	5,130.00	-41.00	-0.79

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharat Dynamics	1,567	84.9	5.74		Waaree Energies	3,634	-106	-2.83
Cochin Shipyard	1,746	94.5	5.73		Sona BLW Precision	428	-11.65	-2.65
Mazagon Dock Ship	2,925	130	4.66		Jubilant Food	635	-17	-2.54
Supreme Ind.	4,533	179	4.13		Eternal	321	-7	-2.05
Motherson Sumi	105	4.02	4.00		Bosch	39,885	-770	-1.90



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	1,173.70	-9.80	-0.83%	9510.3	9.29%
NBCC	106.64	-1.76	-1.62%	63414	9.12%
GODREJCP	1,241.30	-16.80	-1.34%	9440	6.42%
BOSCHLTD	40,020.00	-760.00	-1.86%	274.8	5.54%
KPITTECH	1,257.60	-8.60	-0.68%	3050.4	5.29%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MAZDOCK	2,934.50	136.50	4.88%	2901.3	-8.41%
OFSS	8,989.50	-179.00	-1.95%	1118.6	-8.26%
SHRIRAMFIN	633.65	11.90	1.91%	40384.6	-6.84%
MCX	7,760.50	174.00	2.29%	2135.3	-6.34%
NHPC	84	1.10	1.33%	53913.6	-4.94%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
HFCL	25/09/25	NIFTY	25,000	22,000	0.97
OFSS	25/09/25	BANKNIFTY	70,300	67,400	1.33
RBLBANK					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,454.93	1,12,700.20	-9,244.27	1,32,561.35	1,05,414.03	27,147.32
12-Sep-25	11,094.18	10,964.60	129.58	11,675.26	10,119.24	1,556.02
11-Sep-25	10,008.75	13,481.12	-3,472.37	14,831.21	10,785.67	4,045.54
10-Sep-25	12,603.53	12,719.22	-115.69	16,276.75	11,272.46	5,004.29
09-Sep-25	11,896.67	9,846.21	2,050.46	10,422.84	10,339.76	83.08

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,61,572.24	1,63,679.83	-2,107.59	1,94,738.34	1,95,670.66	-932.32
12-Sep-25	16,156.78	15,097.47	1,059.31	25,130.57	25,248.70	-118.13
11-Sep-25	13,869.95	16,644.84	-2,774.89	23,484.73	23,914.77	-430.04
10-Sep-25	18,227.43	17,972.61	254.82	23,861.13	23,526.96	334.17
09-Sep-25	12,875.80	13,127.22	-251.42	17,024.70	16,868.70	156.00



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	14.53	25.45	33.28	27.8	50.08	29.14
Aerospace & Defence	3.95	5.8	13.8	4.32	60.57	26.84
Non Ferrous Metals	1.84	3.75	7.86	11.16	27.53	-1.95
Mining & Mineral products	1.74	1.99	8.96	9.95	34.51	12.63
Marine Port & Services	1.7	4.21	2.32	-2.19	18.44	-19.2



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UPCOMING ECONOMIC EVENTS

Monday, September 15, 2025	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Aug)	0.30%		-0.58%
15:30	IN	Trade Balance (Aug)			-27.35B
Tuesday, September 16, 2025					
18:00	US	Core Retail Sales (MoM) (Aug)	0.4%		0.3%
18:00	US	Retail Sales (MoM) (Aug)	0.2%		0.5%
Wednesday, September 17, 2025					
11:30	GB	CPI (YoY) (Aug)	3.8%		3.8%
14:30	EU	CPI (YoY) (Aug)	2.1%		2.1%
19:15	CA	BoC Interest Rate Decision	2.50%		2.75%
20:00	US	Crude Oil Inventories			3.939M
23:30	US	FOMC Economic Projections			
23:30	US	FOMC Statement			

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