

# ITI Morning Boost

April 15, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,842.65 (Daily Chart)



- In Monday's trading session, the Nifty opened with a huge gap down but managed to bounce from lower levels and gradually moved northward, helping the index close near the day's high. However, it still ended the session on a negative note.
- On a daily scale, the index has formed a strong bullish candle but continues to trade between the 20 DEMA and 50 DEMA levels. To sustain bullish momentum, the index needs to breach and hold above the 50 DEMA level.
- For Wednesday's trading session, 23,800 will act as the initial support level, while on the higher end, 23,965 will act as the initial resistance level.



# BANK NIFTY – 55,605.05 (Daily Chart)



• In Monday's trading session, the banking index opened with a huge gap down but managed to bounce from lower levels and gradually moved northward, helping the index close near the day's high. However, it still ended the session on a negative note.

• On a daily scale, the index has formed a strong bullish candle but continues to trade between the 20 DEMA and 50 DEMA levels. To sustain bullish momentum, the index needs to breach and hold above the 50 DEMA level.

• For Wednesday's trading session, 55,230 will act as the initial support level, while on the higher end, 55,990 will act as the initial resistance level.

# VOLTAS CMP- 1,361.60 ( Daily Chart)

BUY ABOVE 1,362 SL 1,349 TGT 1,390.

Voltas Limited · 1D · NSE O1,286.00 H1,368.00 L1,271.70 C1,361.60 +46.00 (+3.50%)  
Vol 2.79M  
EMA (20, close, 0, SMA, 5) 1,327.58





**HINDZINC** : Vedanta group firm said it has been declared the successful bidder for the Jhandawali–Satipura amalgamated potash and halite block in Rajasthan under Tranche V of critical mineral block auctions conducted by the Ministry of Mines.

CMP- 562.55  
IMPACT- **POSITIVE**

**MOTHERSON** : Auto component maker said recent labour protests in Noida and some other cities have no material impact on its operations, attributing the situation to a broader industry-wide issue driven by misinformation around wage revisions.

CMP- 119.11  
IMPACT- **POSITIVE**

**DIXON** : The company said that its operations remain fully compliant with applicable laws and have not been materially impacted following labour protests in Noida, Uttar Pradesh.

CMP- 10,503.50  
IMPACT- **POSITIVE**

**ICICIPRULI** : The company reported a steady operational performance for Q4FY26, with the value of new business (VNB) rising 21.4% year-on-year to ₹965 crore from ₹795 crore. For FY26, VNB stood at ₹2,629 crore, up 10.9% on-year, while VNB margin expanded 190 basis points to 24.7%, aided by an improved new business profile and favourable economic assumptions. This was partly offset by operating assumption changes, including the unavailability of input tax credit.

CMP- 546.50  
IMPACT- **POSITIVE**



- Prime Minister Narendra Modi has officially launched the Delhi-Dehradun Expressway, marking a significant investment in national infrastructure. Since 2014, spending on such projects has seen a staggering six-fold increase. The expressway, at a cost of ₹12,000 crore, promises to cut down travel times and expenses significantly. It thoughtfully includes a wildlife corridor to safeguard local animals.
- US Treasury Secretary Scott Bessent said tariffs introduced by Donald Trump could return to earlier levels by early July, despite a setback in the US Supreme Court that struck down parts of the policy.
- India and the US are expected to firm up major deals, including in energy, in the coming weeks, even as PM Narendra Modi and US President Donald Trump discussed the West Asia situation and deepened strategic ties.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Life	619.10	14.95	2.47
ICICI Bank	1,351.10	29.20	2.21
Adani Enterpris	2,129.00	42.20	2.02
NTPC	386.25	6.10	1.60
TMPV	345.50	2.90	0.85

Company	Price	Change	%Gain
Eicher Motors	7,050.00	-374.00	-5.04
Maruti Suzuki	13,076.00	-633.00	-4.62
Interglobe Avi	4,427.20	-127.00	-2.79
Bajaj Finance	898.95	-25.60	-2.77
Reliance	1,315.10	-35.10	-2.60

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NTPCGREEN	104.23	7.06	7.27
JSW Energy	509.60	20.75	4.24
Voltas	1,361.60	46.00	3.50
SOLARINDS	14,525	452.00	3.21
Adani Power	181.35	5.54	3.15

Company	Price	Change	%Gain
Eicher Motors	7,050.00	-374.00	-5.04
CHOLAFIN	1,507.20	-74.00	-4.68
Maruti Suzuki	13,076.00	-633.00	-4.62
APL Apollo Tube	1,979.80	-84.80	-4.11
Hero MotoCorp	5,247	-219.50	-4.20



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GODFRYPHLP	2,042.90	-68.30	-3.24%	484	13.98%
HYUNDAI	1,729.30	-52.50	-2.95%	5,618.50	13.61%
APLAPOLLO	1,985.90	-83.00	-4.01%	5,146.80	10.77%
WAAREEENER	3,346.90	51.20	1.55%	4,509.40	10.67%
MOTILALOFS	757.90	-23.75	-3.04%	1,369	8.28%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ICICIBANK	1,351.30	27.00	2.04%	87019.8	-7.69%
VOLTAS	1,363.90	57.00	4.36%	11453.6	-6.89%
BLUESTARCO	1,730.00	48.40	2.88%	2489.5	-5.97%
KFINTECH	902.70	-8.85	-0.97%	2817.5	-5.01%
CAMS	702.65	-13.55	-1.89%	6048	-4.84%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	26,000	23,000	1.09
SAMMAANCAP	28/04/26	BANKNIFTY	60,000	58,000	0.92



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,13,900.11	1,54,855.92	-40,955.81	1,55,829.75	1,17,414.92	38,414.83
13-Apr-26	15,382.09	17,365.27	-1,983.18	16,612.03	14,179.73	2,432.30
10-Apr-26	18,303.96	17,631.87	672.09	15,982.46	15,572.41	410.05
09-Apr-26	15,746.32	17,457.51	-1,711.19	15,968.21	15,012.31	955.9
08-Apr-26	19,092.05	21,904.02	-2,811.97	29,003.39	24,835.22	4,168.17

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,67,862.73	1,65,340.79	2,521.94	9,19,197.49	9,24,543.11	-5,345.62
13-Apr-26	19,968.25	23,294.28	-3,326.03	16,421.42	16,880.92	-459.5
10-Apr-26	22,881.01	22,478.22	402.79	18,581.81	19,468.12	-886.31
09-Apr-26	21,873.97	21,998.25	-124.28	17,872.87	18,331.29	-458.42
08-Apr-26	34,009.70	31,487.91	2,521.79	17,583.70	17,563.92	19.78



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	3.04	9.35	18	-18.75	-33.54	-20.03
Power Generation & Distribution	1.52	8.93	8.43	3.19	-3.77	5.82
Engineering	1.32	9.52	14.31	11.38	-13.6	-3.32
Petrochemicals	1.04	7.69	6.85	-2.96	-17.67	-19.8
Insurance	0.96	6.58	2.97	-3.34	-2.6	4.07



## Result calendar for F&O stocks

09-04-2026	14-04-2026	15-04-2026	16-04-2026	18-04-2026
TCS	ICICIPRULI	ICICIGI	HDFCAMC	HDFCBANK
			ANGELONE	ICICIBANK
			HDFCLIFE	
			WIPRO	

# UPCOMING ECONOMIC EVENTS

Wednesday, 15 April 2026	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Mar)	3.00%		2.13%
14:30	IN	Trade Balance (Mar)	-32.75B		-27.10B
16:00	IN	CPI (YoY) (Mar)	3.48%		3.21%
20:00	US	Crude Oil Inventories			3.081M
Thursday, 16 April 2026					
07:30	CN	GDP (YoY) (Q1)	4.8%		4.5%
11:30	UK	GDP (MoM) (Feb)	0.1%		0.0%
14:30	EU	CPI (YoY) (Mar)	2.5%		2.5%
18:00	US	Philadelphia Fed Manufacturing Index (Apr)	10.5		18.1
18:00	US	Initial Jobless Claims	215K		219K

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