

ITI Morning Boost

April 15, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,828.55 (Daily Chart)



- In Friday's trading session, the Nifty opened with a gap up but failed to sustain the bullish momentum. The index traded in a sideways direction throughout the day, eventually closing on a positive note.

- On the daily chart, a green candle with a wick at the top was formed, indicating selling pressure at higher levels. The index continues to face rejection from the 20 DEMA resistance. A sustained close above the 20 DEMA is crucial for the index to regain strength and resume its upward journey.

- For Tuesday's trading session, **22,730** will act as an initial support level and, on the higher end, **22,930** will act as an initial resistance level.

BANK NIFTY – 51,002.35 (Daily Chart)



- In Friday's trading session, the Banking Index opened with a gap up and gradually moved north, helping the index to close on a strong positive note.

- On the daily scale, the index covered the gap that was created on 7th April and managed to close above the 20 DEMA, indicating a short-term recovery. Additionally, the RSI is trending upwards, suggesting a gradual return of bullish momentum.

- For Tuesday's trading session, **51,245** will act as an initial resistance level and, on the lower end, **50,905** will act as an initial support level.

POWER GRID CORP. LTD. · 1D · NSE O293.25 H305.00 L293.25 C304.10 +10.70 (+3.65%)
Vol 19.83M
EMA (20, close, 0, EMA, 5) 287.01

INR

360.00

340.00

320.00

On a daily scale, the stock managed to breached the horizontal resistance level and closed above it.

304.10

300.95

287.01

283.65

The stock continue to trade along with the support of 20 DEMA level.

260.00

19.83M

80.00

RSI (14, close, SMA, 14, 2) 66.93 63.78 0 0

RSI is gradually moving in the north direction indicates good strength in the stock.

66.93

63.78

40.00

20.00

Aug

Sep

Oct

Nov

Dec

2025

Feb

Mar

Apr



ASTRAL LTD · 1D · NSE O1,284.85 H1,293.00 L1,246.05 C1,248.90 -17.00 (-1.34%)
Vol 416.2K
EMA (20, close, 0, EMA, 5) 1,299.44



ZYDUSLIFE : The pharma company has received final approval from the United States Food and Drug Administration (USFDA) to manufacture Jaythari (Deflazacort) tablets, available in 6 mg, 18 mg, 30 mg, and 36 mg strengths

PERSISTENT : The National Company Law Tribunal (NCLT), Mumbai, has approved the merger of the company's subsidiary, Capiot Software, into Persistent Systems.

HCLTECH : The global technology company has integrated NVIDIA AI Enterprise with its GenAI-led service transformation platform, AI Force, and NVIDIA Omniverse with its physical AI solution, SmartTwin. These integrations aim to drive faster AI adoption for enterprises by streamlining software development cycles and enhancing engineering efficiency.

TATAPOWER : The company's subsidiary, Tata Power Renewable Energy (TPREL), has signed a Power Purchase Agreement (PPA) with NTPC to develop a 200 MW firm and dispatchable renewable energy (FDRE) project. With this project, TPREL's total renewable utility capacity has reached 10.9 GW.

CMP- 868.85
IMPACT- **POSITIVE**

CMP- 4544.60
IMPACT- **POSITIVE**

CMP- 1390.55
IMPACT- **POSITIVE**

CMP- 364.45
IMPACT- **POSITIVE**



- India's industrial output, measured by the Index of Industrial Production (IIP), dropped to a six-month low at 2.9% in February from 5% in January, data released by the Ministry of Statistics and Programme Implementation (MoSPI) on Friday showed. Manufacturing output advanced 2.9% in February, electricity generation grew 3.6% and mining activity rose 1.6%, data showed. These sectors had grown by a revised 5.8%, 2.4% and 4.4%, respectively, in the previous month.
- A legal advocacy group on Monday asked the U.S. Court of International Trade to block President Donald Trump's sweeping tariffs on foreign trading partners, arguing the president overstepped his authority. The lawsuit was filed by the nonpartisan Liberty Justice Center on behalf of five small U.S. businesses that import goods from countries targeted by the tariffs. The businesses range from a New York wine and spirits importer to a Virginia-based maker of educational kits and musical instruments

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	600.30	36.30	6.44		Apollo Hospital	6,780.95	-53.15	-0.78
Tata Steel	133.42	6.24	4.91		Asian Paints	2,393.60	-17.55	-0.73
JSW Steel	990.25	44.70	4.73		TCS	3,231.50	-15.10	-0.47
Coal India	392.10	17.50	4.67					
Jio Financial	230.02	9.10	4.12					

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
PI Industries	3,607.45	312.65	9.49		Muthoot Finance	2,017.00	-122.95	-5.75
Dixon Technolog	14,301.90	1,019.45	7.68		ICICI Lombard	1,718.55	-67.95	-3.8
SRF	2,947.35	202.95	7.4		Max Healthcare	1,089.30	-33.85	-3.01
Hindalco	600.3	36.3	6.44		ICICI Prudentia	552.95	-15.9	-2.8
Sona BLW	430.1	22.65	5.56		Sundaram Fin	4,645.75	-107.6	-2.26



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PIIND	3618.35	315.70	9.56	18,51,750	26.19%
COFORGE	6339.15	-4.75	-0.07	40,34,550	13.92%
DEEPAKNTR	1925.50	-121.80	6.75	14,36,100	13.27%
INOXWIND	151.25	10.05	7.12	57,98,550	13.01%
MUTHOOTFIN	2020.20	-123.30	-5.75	50,61,650	11.38%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	427.40	18.95	4.64	75,75,200	-10.76%
MCX	5443.70	218.85	4.19	17,59,900	-8.14%
PNBHOUSING	980.10	53.50	5.77	22,79,550	-7.49%
DIXON	14295.20	982.90	7.38	13,66,150	-6.00%
MRF	117500	94.85	0.07	66,105	-5.47%

INDEX HIGHEST OI

F&O Ban list
BSOFT
HINDCOPPER
MANAPPURAM
NATIONALUM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	23,500	22,000	0.74
24/04/25	BANKNIFTY	59,000	50,000	0.86



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,285.75	1,37,927.54	-34,641.79	1,19,494.78	91,906.60	27,588.18
11-Apr-25	18,058.90	20,577.93	-2,519.03	14,129.38	10,370.11	3,759.27
09-Apr-25	11,959.16	16,317.18	-4,358.02	13,990.17	11,013.51	2,976.66
08-Apr-25	13,687.62	18,681.86	-4,994.24	14,363.74	11,266.50	3,097.24
07-Apr-25	13,372.27	22,412.28	-9,040.01	26,528.23	14,405.78	12,122.45

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,76,623.33	1,72,395.96	4,227.37	5,45,062.48	5,52,157.31	-7,094.83
11-Apr-25	21,720.35	16,609.69	5,110.66	64,917.33	65,354.65	-437.32
09-Apr-25	18,627.63	19,639.86	-1,012.23	56,655.37	58,236.70	-1,581.33
08-Apr-25	21,737.82	22,105.05	-367.23	70,350.59	71,101.24	-750.65
07-Apr-25	30,340.05	28,479.18	1,860.87	99,955.37	93,772.43	6,182.94



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refractories	4.5	3.5	7.5	-8.97	-23.39	3.41
Power Infrastructure	4.05	-1.03	10.07	-7.07	-49.66	-55.19
Diamond, Gems and Jewellery	3.78	-0.22	4.12	-13.83	-23.77	22.49
Tyres	3.65	0.3	3.34	-12.56	-22.72	-19.71
Bearings	3.61	-1.51	-1.8	-8.44	-28.7	-22.1



Result calendar for F&O stocks

10-04-2025	15-04-2025	16-04-2025	17-04-2025	19-04-2025
TCS	ICICIGI	ANGELONE	HDFCAMC	HDFCBANK
	ICICIPRULI	WIPRO	HDFCLIFE	ICICIBANK
			INFY	



UPCOMING ECONOMIC EVENTS

Tuesday, April 15, 2025	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Mar)			2.38%
12:00	IN	WPI Inflation (YoY) (Mar)	2.50%		2.38%
14:30	IN	Trade Balance (Mar)			-14.05B
16:00	IN	CPI (YoY) (Mar)	3.60%		3.61%
16:00	IN	CPI (YoY) (Mar)			3.61%

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