

ITI Morning Boost

January 15, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,176.05 (Daily Chart)



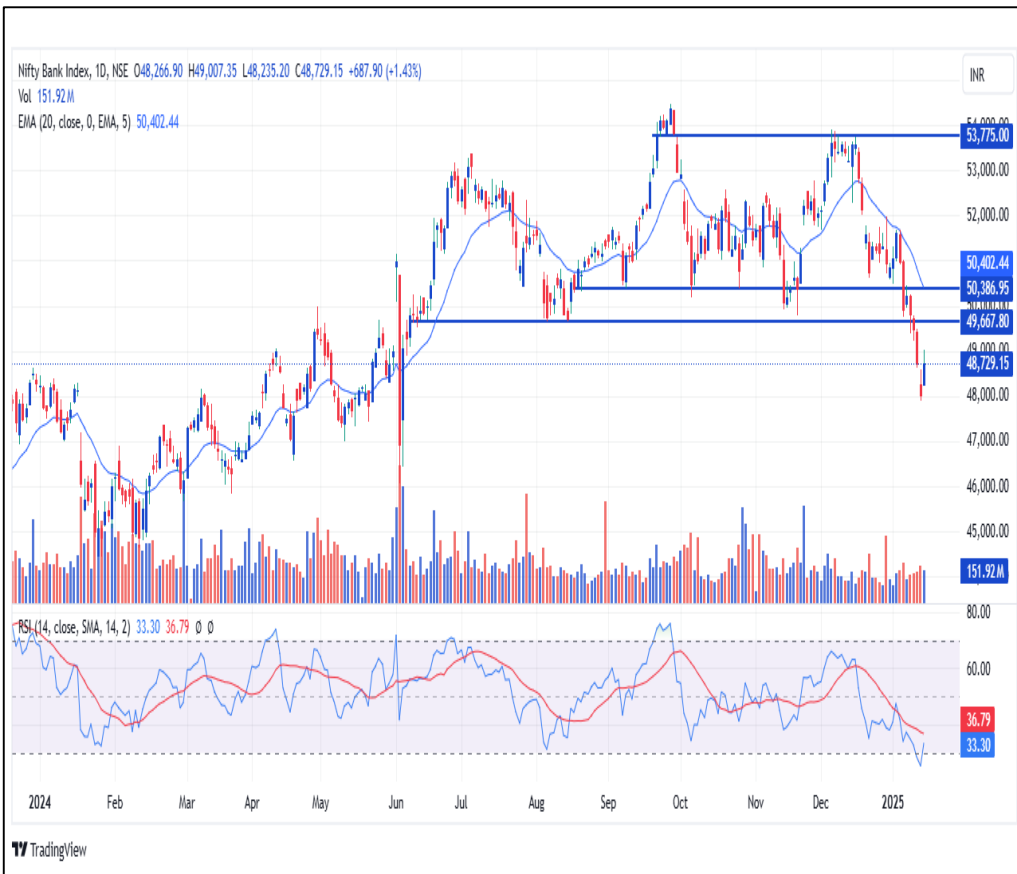
- In Tuesday's trading session, the bulls managed to halt the bearish momentum as the index opened with a gap up and closed on a positive note. Despite the gap-up opening, the index lacked follow-through momentum and traded sideways for most of the session.

- On the daily scale, the index formed a doji candle, reflecting indecision among market participants. It continues to hold its bearish structure, trading below the 20 DEMA. For a trend reversal, the index needs to sustain above the 20 DEMA.

- For Wednesday's trading session, 23,140 will act as an initial support level, while 23,265 will act as an initial resistance level.



BANK NIFTY – 48,729.15 (Daily Chart)



• In Tuesday's trading session, the banking index outperformed the main index. It opened on a positive note and continued its upward trajectory, resulting in a positive close after four consecutive sessions of negative performance.

• On the daily scale, the index formed a strong bullish candle, and the RSI is gradually moving upward from the oversold zone, signaling a potential recovery. To sustain the recovery momentum, the index needs to hold above the 49,000 level.

• For Wednesday's trading session, 48,565 will act as an initial support level, while 49,000 will act as an initial resistance level.

DIVI S LABORATORIES LTD, 1D, NSE O5,761.10 H6,006.45 L5,749.35 C5,990.30 +257.80 (+4.50%)
Vol 439.34K
EMA (20, close, 0, EMA, 5) 5,914.83

INR

On a daily scale, the stock has formed a strong bullish candle at the range support level.



The stock managed to close above 20 DEMA level.



RSI (14, close, SMA, 14, 2) 53.73 50.28 0 0

RSI gradually moving in the north direction.



ASIAN PAINTS LTD, 1D, NSE O2,269.00 H2,286.35 L2,237.00 C2,239.95 -12.70 (-0.56%)
Vol 1.32M
EMA (20, close, 0, EMA, 5) 2,321.08

On a daily scale, the stock is in a bearish trend as it is forming lower low, lower high formation.

The stock is facing rejection from the resistance of 20 DEMA level.

RSI (14, close, SMA, 14, 2) 34.29 34.37 0 0

INR
3,400.00
3,200.00
3,000.00
2,800.00
2,600.00
2,400.00
2,321.08
2,239.95
1.32M
75.00
34.37
34.29
25.00



IRFC : IRFC has emerged as the L1 bidder for financing Rs 3,167 crore for the development of the Banhardih coal block in Latehar District, Jharkhand. This project is being undertaken by Patratu Vidyut Utpadan Nigam (PVUNL), a joint venture between NTPC (74% equity stake) and Jharkhand Bijli Vitran Nigam (26% equity stake). The Banhardih Coal Block has been allocated to PVUNL as a captive coal source.

ESCORTS : The Delhi High Court has dismissed the appeal filed by the Income Tax Department against the company for the Assessment Year 1986-87. As a result, the tax implication is reduced by Rs 0.84 crore.

VEDL : The company has received an order from the Deputy Commissioner of State Tax, Udaipur, confirming a penalty of Rs 92.55 crore along with a tax demand and applicable interest for FY19 & FY20. The issue pertains to a dispute over Input Tax Credit.

CMP- 135.55
IMPACT- **POSITIVE**

CMP- 3439.00
IMPACT- **POSITIVE**

CMP- 430.60
IMPACT- **NEGATIVE**



- The UK government on Tuesday told Parliament that the Free Trade Agreement (FTA) talks with India have been relaunched to deliver a joint ambition of taking the bilateral relationship to "even greater heights". During a debate on UK economic growth in the House of Commons, British Indian Labour MP Jeevun Sandher asked Foreign Secretary David Lammy about the steps being taken to get a "good UK-India trade deal over the line".
- India's wholesale price index (WPI) based inflation rose to 2.37 per cent in December from 1.89 per cent in November due to the rise in prices of manufactured items and a low base effect, according to the government data released on Tuesday.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	2,380.55	155.40	6.98		HCL Tech	1,813.55	-175.85	-8.84
Hindalco	590.90	27.15	4.82		HUL	2,367.95	-83.05	-3.39
Adani Ports	1,117.10	50.45	4.73		Apollo Hospital	6,706.85	-132.75	-1.94
Shriram Finance	544.10	23.00	4.41		Titan Company	3,322.50	-60.25	-1.78
NTPC	310.40	12.20	4.09		TCS	4,233.05	-58.05	-1.35

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Power	537	87.1	19.36		HCL Tech	1,813.55	-175.85	-8.84
IOB	53.77	8.32	18.31		United Spirits	1,407.25	-76.3	-5.14
IDBI Bank	77.9	11.66	17.6		LTIMindtree	5,751.90	-278.85	-4.62
Bank of Mah	52.74	6.15	13.2		HUL	2,367.95	-83.05	-3.39
Adani Green Ene	1,006.85	117.1	13.16		Persistent	5,880.10	-123.3	-2.05



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
HCLTECH	1802.20	-160	-8.15	1,72,11,600	19.43%
CYIENT	1701.85	18.80	1.12	11,93,100	16.80%
PERSISTENT	5887.40	-124.35	-2.07	17,22,300	14.58%
LALPATHLAB	2817.05	-55.50	-1.93	10,95,000	13.13%
VBL	569.05	-7.90	-1.37	1,24,67,875	10.45%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ADANIENSOL	773.15	82.25	11.90	53,52,500	-11.89%
INDIANB	506.10	30.40	6.39	39,83,350	-10.31%
KEI	4025.25	67.50	1.71	4,75,200	-9.30%
UBL	1969.65	29.25	1.51	15,54,800	-9.14%
NCC	247.05	9.35	3.93	51,54,600	-8.91%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AARTIIND	30/01/25	NIFTY	24,000	23,000	1.02
ANGELONE	29/01/25	BANKNIFTY	61,000	45,000	0.57
BANDHANBNK					
HINDCOPPER					
LTF					
RBLBANK					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,00,347.41	1,34,729.97	-34,382.56	1,48,958.49	1,08,775.49	40,183.00
14-Jan-25	13,794.14	21,926.40	-8,132.26	17,836.50	9,935.44	7,901.06
13-Jan-25	10,978.18	15,871.02	-4,892.84	20,133.51	12,067.44	8,066.07
10-Jan-25	10,097.02	12,351.70	-2,254.68	14,293.73	10,331.81	3,961.92
09-Jan-25	8,537.05	15,707.92	-7,170.87	16,727.63	9,088.00	7,639.63

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,58,287.70	2,44,399.59	13,888.11	7,11,324.82	7,23,380.02	-12,055.20
14-Jan-25	30,958.01	26,999.45	3,958.56	85,997.15	84,588.36	1,408.79
13-Jan-25	31,612.06	29,364.76	2,247.30	83,910.35	87,336.16	-3,425.81
10-Jan-25	28,502.80	24,634.89	3,867.91	86,536.58	86,821.73	-285.15
09-Jan-25	26,276.96	29,729.85	-3,452.89	67,533.06	72,619.82	-5,086.76



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Generation & Distribution	4.83	-9.62	-17.57	-21.03	-21.14	0.43
Banks	4.26	-6.46	-12.14	-13.59	-21.16	-15.93
Automobile	3.91	-6.86	-9.44	-15.09	-17.01	16.1
Shipping	3.85	-6.97	-19.38	-16.38	-33.01	7.5
Stock/ Commodity Brokers	3.55	-7.09	-10.96	-3.64	36.82	54.88



Result calendar for F&O stocks

15-01-2025	16-01-2025	17-01-2025	18-01-2025
HDFCLIFE	AXISBANK	ICICIGI	CANFINHOME
LTTS	HAVELLS	INDHOTEL	KOTAKBANK
	INFY	SBILIFE	RBLBANK
	LTIM	TECHM	
	RELIANCE	WIPRO	



UPCOMING ECONOMIC EVENTS

Wednesday, January 15, 2025	Country	Event's	Forecast		Previous
12:30	GB	CPI (YoY) (Dec)	2.6%		2.6%
17:10	IN	Trade Balance (Dec)			-37.84B
19:00	US	Core CPI (MoM) (Dec)	0.2%		0.3%
19:00	US	CPI (MoM) (Dec)	0.3%		0.3%
19:00	US	CPI (YoY) (Dec)	2.9%		2.7%
21:00	US	Crude Oil Inventories			-0.959M
Thursday, January 16, 2025					
12:30	GB	GDP (MoM) (Nov)	0.2%		-0.1%
12:30	EU	German CPI (MoM) (Dec)	0.4%		-0.2%
19:00	US	Core Retail Sales (MoM) (Dec)	0.5%		0.2%
19:00	US	Initial Jobless Claims	210K		201K

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