

ITI Morning Boost

Oct 14, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,721.95 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note and gradually moved higher throughout the day, enabling the index to close in positive territory.
- On the daily chart, the index formed a strong bullish candle, indicating the dominance of bulls during the session. The RSI is also gradually moving higher, reflecting improving momentum and strengthening buying interest. However, to sustain the bullish momentum, the index needs to decisively breach and sustain above its 20 DEMA, currently placed at 22,875. A sustained move above this level could strengthen the recovery and signal a potential improvement in the short-term trend.
- For Wednesday's trading session, 22,730 will act as the immediate resistance, while 22,480 will serve as the initial support. A decisive breakout above 22,730 could extend the upward momentum, whereas a breach of 22,480 may lead to renewed selling pressure.

BANK NIFTY – 55,481.05 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a positive note and gradually moved higher throughout the day, enabling it to close in positive territory.

- On the daily chart, the index formed a strong bullish candle and managed to close above its 20 DEMA, indicating an improvement in the short-term technical outlook. However, the index needs to sustain above this key moving average to strengthen the bullish momentum and resume its upward trajectory. The RSI is also gradually moving higher, reflecting improving momentum and strengthening buying interest.

- For Wednesday's trading session, 55,355 will act as the immediate support, while 55,675 will serve as the initial resistance. A sustained move above 55,675 could extend the upward momentum, whereas a breach of 55,355 may lead to renewed selling pressure.





BEL : State-run firm said it has received additional orders worth ₹533 crore since its last disclosure on September 17, 2026. The orders span communication equipment, avionics, cybersecurity solutions, drones, jammers, software solutions, upgrades, spares and services, further strengthening the defence electronics manufacturer's order pipeline.

CMP- 380.00
IMPACT- **POSITIVE**

TATAELXSI : The firm reported a net profit of ₹170.3 crore in Q2, marginally lower than ₹170.6 crore in the previous quarter. Revenue rose 3.4% quarter-on-quarter to ₹1,055.7 crore from ₹1,021.1 crore, while EBIT increased 7.2% to ₹207.7 crore from ₹193.7 crore. EBIT margin improved to 19.68% from 18.97% in the preceding quarter.

CMP- 3,426.70
IMPACT- **NEUTRAL**

ADANIENT : The firm said it has signed a non-binding memorandum of understanding (MoU) with Jabil Inc. to set up a 50:50 joint venture to manufacture and assemble artificial intelligence (AI) and data centre equipment in India. The proposed venture aims to build a multi-gigawatt AI infrastructure platform and will manufacture AI racks, servers, storage and networking equipment, along with power distribution units, liquid-cooling systems and transformers.

CMP- 2,695.00
IMPACT- **POSITIVE**

ANANDRATHI : The firm reported a 48.4% year-on-year increase in net profit to ₹42.3 crore in Q2, compared with ₹28.5 crore in the year-ago period. Revenue rose 20.1% year-on-year to ₹273 crore from ₹227 crore.

CMP- 2,100.00
IMPACT- **POSITIVE**



- India requires a reliable and technology-enabled statistical system to aid evidence-based policymaking. Principal Secretary to the Prime Minister P K Mishra emphasized the need for stronger state-level statistical institutions. He highlighted the importance of integrating data systems and using advanced technologies for accurate statistics. Mishra urged that more granular data is essential for assessing policy outcomes and addressing regional disparities.
- Finance Minister Nirmala Sitharaman expressed interest in the discussions surrounding stock investment taxes and their implications. She mentioned that changes to these taxes are highly anticipated ahead of the Union Budget. Additionally, Sitharaman noted that the Reserve Bank of India is working to manage rupee volatility through specific measures. She emphasized the importance of maintaining strong economic fundamentals during these discussions.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,326.00	103.00	8.42		Kotak Mahindra	439.00	-4.40	-0.99
TCS	2,269.30	144.30	6.79		Eternal	320.45	-2.55	-0.79
Shriram Finance	988.00	58.60	6.31		Maruti Suzuki	11,245.00	-70.00	-0.62
Tech Mahindra	1,543.50	72.50	4.93		Max Healthcare	861.00	-4.95	-0.57
Infosys	1,062.10	42.10	4.13					

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,326.00	103	8.42		Hitachi Energy	30,250.00	-1,040.00	-3.32
KPIT Tech	513.75	32.75	6.81		Vedanta	256.3	-8.6	-3.25
TCS	2,269.30	144.3	6.79		MCX India	3,308.00	-82	-2.42
Shriram Finance	988	58.6	6.31		CG Power	854	-13.5	-1.56
Tata Elxsi	3,426.70	169.7	5.21		Divis Labs	9,285.00	-141	-1.5



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RBLBANK	387.90	-30.80	-7.36%	48,066.30	24.05%
UJJIVANSFB	65.46	2.90	4.64%	34,504.00	21.02%
TIINDIA	2,200.30	-21.20	-0.95%	3,726.60	11.14%
NESTLEIND	1,339.50	15.90	1.20%	12,667.00	8.48%
OBEROIRLTY	1,731.80	28.00	1.64%	4,089	6.27%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
INDIANB	840.45	20.75	2.53%	9,707.00	-5.94%
BANDHANBNK	172.34	13.59	8.56%	1,10,937.60	-5.68%
FEDERALBNK	329.55	0.35	0.11%	76,862.50	-5.39%
BDL	1,130.70	40.60	3.72%	6,639.80	-5.28%
FORCEMOT	17,185.00	190.00	1.12%	314	-4.93%

INDEX HIGHEST OI

F&O Ban list
AMBUJACEM
KAYNES
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	22,000	1.02
27/10/26	BANKNIFTY	56,000	55,000	1.07



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,919.59	1,46,711.71	-42,792.12	1,55,120.60	1,09,281.02	45,839.58
13-Oct-26	13,465.39	14,770.52	-1,305.13	16,232.97	13,793.73	2,439.24
12-Oct-26	12,583.21	14,291.69	-1,708.48	15,506.73	12,461.71	3,045.02
09-Oct-26	10,373.99	13,942.89	-3,568.90	15,626.53	10,883.27	4,743.26
08-Oct-26	15,725.45	28,669.03	-12,943.58	22,987.97	12,284.86	10,703.11

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,53,906.39	1,38,416.02	15,490.37	1,82,267.96	1,85,875.10	-3,607.14
13-Oct-26	22,829.39	18,269.69	4,559.70	28,388.18	28,355.02	33.16
12-Oct-26	15,410.49	15,111.18	299.31	21,139.45	21,744.25	-604.80
09-Oct-26	17,379.57	13,961.97	3,417.60	25,624.47	26,514.95	-890.48
08-Oct-26	21,395.37	20,140.37	1,255.00	23,005.42	23,381.00	-375.58



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	2.01	5.03	6.05	12.9	14.38	8.9
Telecom-Handsets/Mobile	1.94	-1.27	28.05	34.09	108.15	14.86
Computer Education	1.87	-2.68	-6.79	-19.54	-5.03	-30.14
Telecom-Service	1.45	1.61	-2.58	-3.95	7.09	-12.51
Financial Services	1.43	1.53	-1.6	-2.53	-0.99	7.32



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Result calendar for F&O stocks

14-10-2026	15-10-2026	16-10-2026	17-10-2026	19-10-2026
ICICIGI	ANGELONE	FEDERALBNK	AXISBANK	ULTRACEMCO
BHEL	HDFCAMC	CROMPTON	HDFCBANK	BAJFINANCE
CANBK	NESTLEIND	LTM	ICICIBANK	IREDA
	HDFCLIFE	UJJIVANSFB	YESBANK	UNIONBANK
	TECHM	OBEROIRLTY		HINDZINC
	LTF	DLF		
	WIPRO	PNB		
	POLYCAB			
	IRFC			
	JIOFIN			
	360ONE			
	PERSISTENT			
	INDIANB			

UPCOMING ECONOMIC EVENTS

Wednesday, 14 October 2026	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Sep)			9.92%
18:00	US	Core CPI (MoM) (Sep)			0.3%
18:00	US	CPI (MoM) (Sep)			0.4%
18:00	US	CPI (YoY) (Sep)			3.4%
Thursday, 15 October 2026					
11:30	UK	GDP (MoM) (Aug)	-0.1%		0.4%
14:30	IN	Trade Balance (Sep)			-26.86B
18:00	US	Retail Sales (MoM) (Sep)	0.3%		1.2%
18:00	US	PPI (MoM) (Sep)	0.5%		0.4%
18:00	US	Core Retail Sales (MoM) (Sep)	0.5%		1.4%
18:00	US	Philadelphia Fed Manufacturing Index (Oct)	26.5		37.8
18:00	US	Initial Jobless Claims			-3.186M

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