THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

July 14, 2026

NIFTY – 24,211.00 (Daily Chart)

- In Monday's trading session, the Nifty opened with a huge gap down, but the bulls quickly regained control, helping the index recover the entire gap and close on a positive note.

- On a daily scale, the index has formed a bullish candle, successfully holding the support of the 20 DEMA and bouncing from it. The index also managed to close above the 100 DEMA resistance level, which is a constructive sign for the bulls. To maintain its bullish momentum, the index now needs to sustain above the 20 DEMA, which is currently positioned at 24,029.

- **For Tuesday's trading session, 24,160 will act as the initial support level, while on the higher end, 24,260 will act as the initial resistance level.**

BANK NIFTY – 58,131.45 (Daily Chart)

- In Monday's trading session, the banking index opened with a gap down but soon rebounded from lower levels, helping the index recover the entire gap and close on a positive note.

- On a daily scale, the index has formed a strong bullish candle at the support of the 20 DEMA, indicating buying interest at lower levels. As long as the index sustains above the 20 DEMA, the bulls are likely to remain in control. However, to resume its upward journey and strengthen the bullish momentum, the index needs to decisively breach and sustain above the key horizontal resistance level of 58,660.

- **For Tuesday's trading session, 57,765 will act as the initial support level, while on the higher end, 58,255 will act as the initial resistance level.**

VOLTAS CMP- 1,349.50 (Daily Chart) BUY ABOVE 1,350 SL 1,336.5 TGT 1,380.

PIIND CMP- 2,569.00 (Daily Chart) SELL FUT BELOW 2,560 SL 2,585 TGT 2,510.

STOCK'S IN NEWS

HCLTECH : Company's consolidated net profit rose 20.3% year-on-year to ₹4,624 crore. Revenue from operations increased 14% to ₹34,579 crore.

CMP- 1,221.20
IMPACT- **POSITIVE**

BEL : Navratna defence public sector undertaking on Monday (July 13) said it has received additional orders worth ₹572 crore since its previous disclosure on June 22, 2026.

CMP- 410.80
IMPACT- **POSITIVE**

POONAWALLA : The company said its Finance Committee has approved the issuance of secured, redeemable, rated, listed, non-convertible debentures (NCDs) worth up to ₹500 crore through private placement. The NCDs, with a face value of ₹1 lakh each, will be issued in dematerialised form, the company said in a regulatory filing on Monday.

CMP- 485.10
IMPACT- **POSITIVE**

EMCURE : The company announced on Monday, July 13, that it will acquire the remaining 12.05% stake in its subsidiary Gennova Biopharmaceuticals Ltd for ₹231.87 crore, making the biotechnology company a wholly-owned subsidiary.

CMP- 1,793.30
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India's retail inflation reached 4.4% in June, surpassing the central bank's target. Higher food and transport costs drove this increase, marking the highest print under the new CPI series. Food inflation accelerated to 5.3%, crossing the five percent mark for the first time. Core inflation moderated to 3.9%, partly due to falling gold and silver prices. Economists anticipate the Reserve Bank of India will maintain its current policy rate.

- India and the European Union are nearing the end of their trade pact's legal review. This agreement is expected to become operational a few months after the India-UK deal. India's commerce minister noted strong alignment among EU member states on this partnership. He also highlighted significant potential to increase India-Spain bilateral trade and tourism. Both nations aim to boost investments and collaborations in education and talent development.

- India and the US are progressing well on a proposed trade agreement. The framework deal is ready and will be signed at the right time. Both sides reaffirmed their commitment to a balanced and commercially meaningful agreement. Negotiations are continuing constructively, addressing all aspects of the trade relationship. The trade deal will include pathways for resolving ongoing investigations and preventing new tariffs.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
TCS	2,181.50	112.50	5.44
HCL Tech	1,221.20	57.10	4.91
Tech Mahindra	1,504.50	49.70	3.42
Infosys	1,102.60	34.60	3.24
Bajaj Auto	10,381.00	225.00	2.22

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Grasim	3,144.30	-69.30	-2.16
Tata Steel	187.11	-4.08	-2.13
Nestle	1,427.00	-28.20	-1.94
Interglobe Avi	5,229.50	-82.50	-1.55
Eternal	285.20	-4.45	-1.54

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
KALYANKJIL	510.65	34.50	7.25
TCS	2,181.50	112.50	5.44
HCL Tech	1,221.20	57.10	4.91
VOLTAS	10,349.50	62.80	4.88
TATAELXSI	3823.60	133.30	3.61

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Siemens Energy	3,404.30	-122.6	-3.48
GE Vernova TD	4,525.60	-151.5	-3.24
Indian Bank	842.55	-28.15	-3.23
Bharat Dynamics	1,302.80	-41.7	-3.1
MM Financial	332.7	-8.15	-2.39

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DMART	3,970.30	-89.50	-2.20%	5,080	13.44%
BDL	1,266.90	-61.10	-4.60%	7,356.30	10.71%
BIOCON	413.30	-6.60	-1.57%	51,705.00	8.38%
OFSS	11,794.00	85.00	0.73%	1,478.00	6.97%
ALKEM	5,590.50	-91.00	-1.60%	1,424	6.14%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KALYANKJIL	511.20	34.75	7.29%	38,338.70	-7.47%
ICICIPRULI	521.60	8.90	1.74%	19,461.10	-4.92%
TATAELXSI	3,827.80	152.80	4.16%	2,674.10	-4.05%
MAXHEALTH	1,100.30	-9.50	-0.86%	10,963.10	-3.73%
NYKAA	328.80	-1.65	-0.50%	47,769	-3.56%

INDEX HIGHEST OI

F&O Ban list
KAYNES
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	24,000	1.11
28/07/26	BANKNIFTY	59,000	58,000	0.97

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,26,636.06	1,25,125.44	1,510.62	1,63,862.74	1,50,425.67	13,437.07
13-Jul-26	10,386.48	13,448.75	-3,062.27	17,393.46	15,221.76	2,171.70
10-Jul-26	15,318.07	12,714.35	2,603.72	17,171.75	15,152.07	2,019.68
09-Jul-26	14,388.41	14,921.27	-532.86	18,302.87	16,245.08	2,057.79
08-Jul-26	17,463.95	15,501.15	1,962.80	19,165.13	18,374.97	790.16

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,83,123.27	1,77,041.64	6,081.63	1,93,147.30	1,93,493.01	-345.71
13-Jul-26	18,741.05	19,689.04	-947.99	19,130.22	19,217.23	-87.01
10-Jul-26	20,472.09	17,168.62	3,303.47	16,309.63	16,970.08	-660.45
09-Jul-26	20,546.77	19,267.03	1,279.74	26,627.99	26,438.03	189.96
08-Jul-26	28,189.88	29,764.27	-1,574.39	37,352.69	35,864.85	1,487.84

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	6.69	3.98	28.19	42.26	17.61	-11.14
Oil Drill/Allied	4.55	5.14	-1.03	3.82	-1.64	-8.84
Glass & Glass Products	2.39	0.68	7.17	16.19	8.51	0.65
IT - Software	1.67	-0.06	2.87	7.62	-5.94	-14.63
Construction	1.55	-1.57	0.94	-0.1	-11.84	-31.88

Result calendar for F&O stocks

14-07-2026	15-07-2026	16-07-2026	17-07-2026	18-07-2026
TATAELXSI	ANGELONE	TECHM	JSWSTEEL	AXISBANK
	HDFCAMC	POLYCAB	HAVELLS	HDFCBANK
	ICICIGI	WIPRO	RBLBANK	ICICIBANK
	ICICIPRULI	BHEL	FEDERALBNK	YESBANK
	HDFCLIFE	JIOFIN	RELIANCE	KOTAKBANK
		360ONE	OBEROIRLTY	

UPCOMING ECONOMIC EVENTS

Tuesday, 14 July 2026	Country	Event’s	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Jun)	9.15%		9.68%
18:00	US	CPI (MoM) (Jun)	-0.1%		0.5%
18:00	US	Core CPI (MoM) (Jun)	0.2%		0.2%
18:00	US	CPI (YoY) (Jun)	3.8%		4.2%
Wednesday, 15 July 2026					
07:30	CN	GDP (YoY) (Q2)			5.0%
14:30	IN	Trade Balance (Jun)			-28.21B
18:00	US	PPI (MoM) (Jun)	0.0%		1.1%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			2.998M

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