

ITI Morning Boost



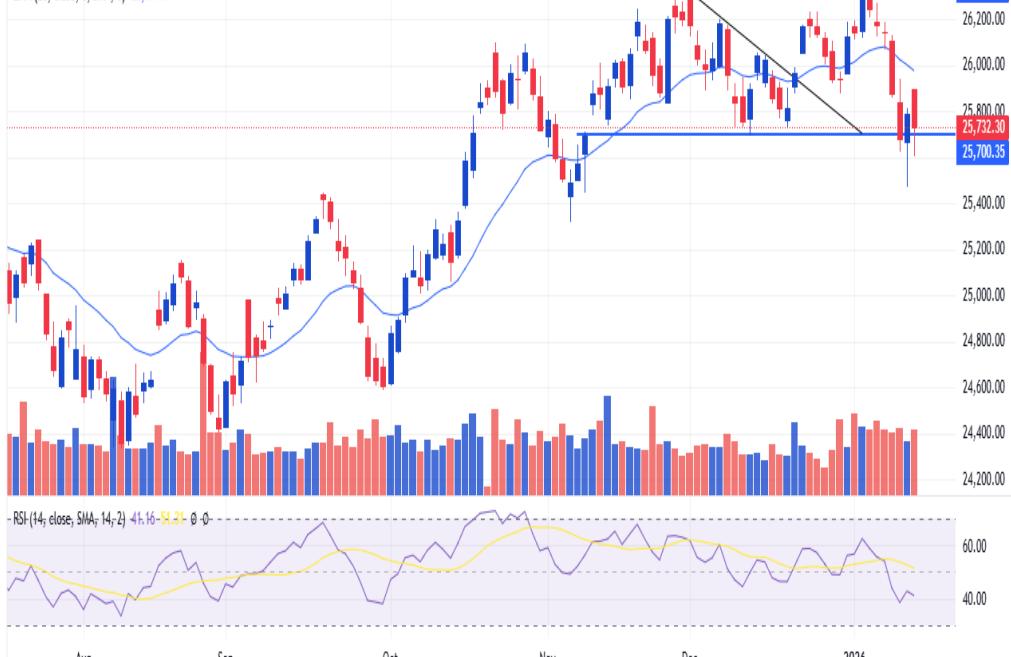
January 14, 2026

NIFTY – 25,732.30 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,897.35 H25,899.80 L25,603.30 C25,732.30 -57.95 (-0.22%)

Vol 339.54 M

EMA (20, close, 0, SMA, 5) 25,977.71



- In Tuesday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum, gradually moving in the south direction. However, it managed to bounce from lower levels, which helped the index recover part of its losses, though it still closed on a negative note.
- On a daily scale, the index formed a bearish candle with a wick at the bottom, indicating recovery from lower levels. The index managed to hold the horizontal support level of 25,700, which is a positive sign for the bulls. To gain bullish momentum, the index needs to breach and sustain above the 26,375 level.
- For Wednesday's trading session, 25,815 will act as an initial resistance level and, on the lower end, 25,600 will act as an initial support level.

BANK NIFTY – 59,578.80 (Daily Chart)

Nifty Bank Index • 1D • NSE O59,767.55 H59,767.55 L59,312.05 C59,578.80 +128.30 (+0.22%)

Vol 224.17M

EMA (20, close, 0, SMA, 5) 59,490.64



- In Tuesday's trading session, the banking index opened on a positive note but failed to carry its bullish momentum, moving in a sideways direction for most of the session. This consolidation helped the index close in the green zone.
- On a daily scale, the index has formed a bearish candle with a long wick at the bottom, resembling a Hanging Man pattern, which is a bearish reversal pattern. The index managed to hold the support of the 20 DEMA, which is a positive sign for the bulls; however, if it fails to sustain this level in the future, bears may take control of the index.
- **For Wednesday's trading session, 59,300 will act as an initial support level and, on the higher end, 59,690 will act as an initial resistance level.**





ICICIGI: Private sector general insurer posted a 9% decline in net profit to ₹659 crore in Q3FY26, down from ₹724 crore a year ago. The company's total income grew 12.4% to ₹6,610 crore, while net premiums earned rose 12.7% to ₹5,685 crore. The combined ratio increased to 104.5% from 102.7% in the year-ago period, reflecting higher claims and underwriting costs.

CMP- 1885.50
IMPACT- **NEGATIVE**

TATAELXSI: The company reported a 29.6% jump in net profit to ₹109 crore in Q3FY26, compared with ₹84.1 crore in the previous quarter. Revenue increased 3.8% QoQ to ₹953.5 crore, while EBIT grew 17.7% to ₹199.9 crore. The company's EBIT margin expanded to 21% from 18.5% in Q2, driven by operational efficiencies and higher profitability across segments.

CMP- 5,793.00
IMPACT- **POSITIVE**

JUSTDIAL: The company reported a 10.2% year-on-year decline in net profit to ₹117.9 crore in Q3, compared with ₹131.3 crore a year ago. Revenue rose 6.4% to ₹305.6 crore, while EBITDA increased 9.6% to ₹95.2 crore. EBITDA margin improved to 31.1% from 30.2% in the year-ago period, reflecting operating efficiency despite the drop in bottom-line profit.

CMP- 733.15
IMPACT- **NEGATIVE**



- External Affairs Minister S Jaishankar held discussions with US Secretary of State Marco Rubio, covering trade, critical minerals, nuclear cooperation, defense, and energy. Both leaders agreed to maintain ongoing contact on these vital bilateral issues.
- The World Bank has upgraded India's FY26 growth forecast to 7.2%, driven by robust domestic demand and rising rural incomes. While FY27 growth is projected to moderate to 6.5% due to US tariffs, it's expected to rebound to 6.6% in FY28. South Asia's growth is anticipated to rise to 7.1% in 2025, largely due to India's strong economic performance.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
ONGC	243.78	8.07	3.42
Eternal	294.55	9.30	3.26
Tech Mahindra	1,614.80	28.70	1.81
Hindalco	936.30	16.15	1.76
ICICI Bank	1,437.00	23.90	1.69

Company	Price	Change	%Gain
Trent	3,921.90	-134.50	-3.32
Larsen	3,887.40	-131.60	-3.27
Reliance	1,452.80	-30.40	-2.05
Dr Reddys Labs	1,191.30	-24.20	-1.99
Interglobe Avi	4,759.50	-90.50	-1.87

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Motilal Oswal	837.25	42.80	5.39
Oil India Ltd	447.90	22.30	5.24
Godfrey Philips	2,215.50	84.9	3.98
ONGC	243.78	8.07	3.42
Eternal	294.55	9.30	3.26

Company	Price	Change	%Gain
Dixon Tech	11,238	-604	-5.10
Vodafone Idea	10.80	-0.45	-4.00
Au Small Fin Bank	971.95	-35.85	-3.56
Trent	3,921.90	-134.50	-3.32
Larsen	3,887.40	-131.60	-3.27



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BAJAJHLDNG	10,765.00	-28.00	-0.26%	4885.8	20.15%
KEI	4,329.70	-52.10	-1.19%	23084.1	10.42%
OIL	446.55	20.90	4.91%	2042.6	10.38%
KFINTECH	1,028.60	-6.00	-0.58%	9227	8.95%
ICICIGI	1,884.30	-26.90	-1.41%	163	7.24%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HCLTECH	1,659.30	-0.60	-0.04%	16971.8	-9.57%
SBIN	1,029.10	12.50	1.23%	67092	-4.60%
ALKEM	5,867.50	-9.50	-0.16%	1415.5	-4.20%
JUBLFOOD	528.45	3.25	0.62%	23798.8	-3.76%
VEDL	637	7.35	1.17%	82135.3	-3.37%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	27/01/26	NIFTY	26,000	26,000	0.87
SAMMAANCAP	27/01/26	BANKNIFTY	59,500	59,500	0.89



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	93,170.33	1,10,095.36	-16,925.03	1,49,185.25	1,24,261.13	24,924.12
13-Jan-26	11,994.92	13,494.73	-1,499.81	15,445.22	14,263.44	1,181.78
12-Jan-26	9,071.61	12,710.01	-3,638.40	16,985.90	11,146.58	5,839.32
09-Jan-26	11,093.29	14,862.60	-3,769.31	18,481.07	12,885.23	5,595.84
08-Jan-26	11,090.27	14,457.39	-3,367.12	18,707.23	15,006.06	3,701.17

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,87,797.41	1,96,591.34	-8,793.93	2,49,401.02	2,48,474.26	926.76
13-Jan-26	20,839.88	23,119.82	-2,279.94	35,829.52	35,739.95	89.57
12-Jan-26	22,959.18	22,068.17	891.01	34,303.03	33,694.80	608.23
09-Jan-26	24,325.58	23,439.83	885.75	31,920.12	31,795.95	124.17
08-Jan-26	23,468.33	26,738.29	-3,269.96	34,069.71	33,375.30	694.41



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	7.89	-7.88	3.34	44.02	104.84	84.81
Power Infrastructure	3.91	-2.26	-3.91	-22.34	-10.53	-0.58
Media - Print/Television/Radio	2.08	-3.42	1.97	-2.52	-6.79	-19.68
Glass & Glass Products	1.34	-6.2	-8.14	-13.93	-2.93	-4.4
Refineries	1.12	-5.79	-1.43	3.7	1.93	18.79



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

13-01-2026	14-01-2026	15-01-2026	16-01-2026	17-01-2026
ICICIGI	HDFCAMC	360ONE	FEDERALBNK	CANFINHOME
ICICIPRULI	INDBANK	ANGELONE	LTF	HFDCBANK
TATAELXSI	INFY	HDFCLIFE	POLYCAP	ICICIBANK
	JIOFIN	RELIANCE	YESBANK	
		TATATECH		
		TECHM		
		WIPRO		



UPCOMING ECONOMIC EVENTS

Wednesday, January 14, 2026	Country	Event's	Forecast		Previous
19:00	US	Core Retail Sales (MoM) (Nov)	0.4%		0.4%
19:00	US	PPI (MoM) (Nov)			0.3%
19:00	US	Retail Sales (MoM) (Nov)	0.4%		0.0%
20:30	US	Existing Home Sales (Dec)	4.24M		4.13M
21:00	US	Crude Oil Inventories			-3.832M
Thursday, January 15, 2026					
12:30	GB	GDP (MoM) (Nov)	0.0%		-0.1%
19:00	US	Philadelphia Fed Manufacturing Index (Jan)	-2.9		-8.8
19:00	US	Initial Jobless Claims	210K		208K
19:15	US	S&P Global Manufacturing PMI (Jan)			52.2



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