

ITI Morning Boost

August 13, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,487.40 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, leading to a negative close.
- On the daily scale, the index formed a bearish candle with a long upper wick, indicating selling pressure at higher levels. The broader structure remains bearish, with a formation of lower lows and lower highs. The index continues to trade below the 20 DEMA, signaling a continuation of bearish momentum.
- For Wednesday's trading session, 24,460 will act as the initial support level, while 24,560 will serve as the initial resistance level.

BANK NIFTY – 55,043.70 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a negative note and gradually moved south, ending the day with a negative close.
- On the daily scale, the index formed a strong bearish candle. The prevailing downtrend remains intact, with the index continuing to post lower lows and lower highs. Trading below the 20 DEMA indicates sustained bearish momentum.
- For Wednesday's trading session, 54,900 will act as the initial support level, while 55,650 will serve as the initial resistance level.





APOLLOHOSP : Apollo Hospitals Enterprise Ltd. reported a 42% year-on-year surge in consolidated net profit to ₹433 crore for the quarter ended June 30, 2025, driven by robust performance across its core healthcare services, diagnostics, and digital health businesses. Revenue rose 15% YoY to ₹5,842 crore, while EBITDA grew 26% to ₹852 crore, reflecting margin expansion and operational efficiencies.

NYKAA : FSN E-Commerce, which operates 'Nykaa' brand, reported a consolidated net profit of Rs 24 crore in Q1, which was up 79% compared to Rs 14 crore reported in the year ago period. Company's revenue from operations in the quarter under review grew 23% to Rs 2,155 crore versus Rs 1,746 crore in Q1FY25.

PIIND : PI Industries Ltd reported a consolidated net profit of ₹400 crore for the quarter ended 30 June 2025, down 10.9% from ₹449 crore in the same period last year. Revenue from operations fell 8.1% year-on-year to ₹1,901 crore, compared with ₹2,069 crore in Q1 FY25, also trailing the Street's projection of ₹2,225 crore. The decline in topline performance weighed on operating earnings.

CMP- 7,236.50
IMPACT- **POSITIVE**

CMP- 204.64
IMPACT- **POSITIVE**

CMP- 3,837.90
IMPACT- **NEGATIVE**



- India's retail inflation fell to an eight-year low of 1.55% in July, below the central bank's 2-6% target range, driven largely by a drop in food prices, official data released Tuesday showed. This marks the sixth straight month of Consumer Price Index (CPI) inflation staying below 4%. The Reserve Bank of India (RBI) is mandated to keep inflation at 4% within the range.
- India's net direct tax collections witnessed a 3.95% year-on-year decline, reaching Rs 6.64 trillion between April 1 and August 11, primarily due to increased tax refunds. Gross direct tax collections also saw a slight decrease of 1.87%, totaling Rs 7.99 lakh crore. The government aims for Rs 25.20 lakh crore in direct tax collection for fiscal year 2025-26.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Maruti Suzuki	12,840.00	243.00	1.93		Bajaj Finance	853.00	-24.80	-2.83
Tech Mahindra	1,509.30	28.20	1.90		Trent	5,365.50	-78.00	-1.43
Hero Motocorp	4,645.20	83.00	1.82		HUL	2,483.80	-34.60	-1.37
M&M	3,236.50	50.30	1.58		HDFC Bank	1,969.90	-25.70	-1.29
NTPC	340.10	3.95	1.18		Nestle	1,091.10	-13.90	-1.26

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Alkem Labs	5,149.00	305.00	6.29		Astral Poly Tech	1,269.00	-112.00	-8.13
SJVN	97.99	4.98	5.36		RVNL	329.45	-13.06	-3.82
Biocon	354.90	12.80	3.75		Supreme Ind.	4,220.00	-135.00	-3.10
Adani Gas	611.85	15.6	2.61		Bajaj Finance	853.00	-24.80	-2.83
Hyundai Motor India	2,205.00	53.40	2.49		Kalyan Jewellers Ind	522.70	-14.80	-2.76



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
ASTRAL	1,271.20	-113.60	-8.20%	8202.5	35.15%
NUVAMA	6,890.00	39.00	0.57%	127.6	23.44%
ALKEM	5,171.50	314.50	6.48%	1304.3	18.84%
SUZLON	63.33	-0.23	-0.36%	77016	13.21%
360ONE	1,022.60	-23.50	-2.25%	5203	12.56%

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
PGEL	516.00	5.90	1.16%	11208.4	-15.60%
JSL	712.70	34.65	5.11%	4514.4	-9.51%
CESC	165.26	2.76	1.70%	11270.1	-6.21%
MCX	8,162.00	196.00	2.46%	1861	-4.78%
UNOMINDA	1,072.90	-15.90	-1.46%	2697.2	-4.57%

INDEX HIGHEST OI

F&O Ban list
PGEL
PNBHOUSING
RBLBANK
TITAGARH

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/08/25	NIFTY	25,000	24,000	0.99
28/08/25	BANKNIFTY	57,000	57,000	0.76



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92,147.32	1,10,767.64	-18,620.32	1,23,379.45	77,103.64	46,275.81
12-Aug-25	9,532.22	12,931.02	-3,398.80	11,888.48	8,380.55	3,507.93
11-Aug-25	9,477.30	10,679.95	-1,202.65	15,109.07	9,136.71	5,972.36
08-Aug-25	17,682.11	15,749.30	1,932.81	16,682.09	8,958.43	7,723.66
07-Aug-25	10,567.78	15,564.97	-4,997.19	19,629.64	8,765.60	10,864.04

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,46,184.30	1,48,262.49	-2,078.19	1,55,902.56	1,55,335.77	566.79
12-Aug-25	15,336.96	14,884.47	452.49	21,406.77	21,534.40	-127.63
11-Aug-25	18,093.81	15,684.99	2,408.82	20,354.09	20,041.53	312.56
08-Aug-25	18,363.58	21,088.96	-2,725.38	20,112.87	19,758.56	354.31
07-Aug-25	21,561.10	20,320.65	1,240.45	19,173.60	19,206.58	-32.98



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Edible Oil	1.8	1.21	-3.49	2.81	-6.7	1.49
Bearings	1.72	0.09	-7.8	8.77	18.83	-18.03
Oil Drill/Allied	1.58	-0.25	-5.28	-0.1	4.13	-24.32
Air Transport Service	1.54	-0.95	-7.75	9.68	16.96	5.7
E-Commerce/App based Aggregator	1.08	2.04	2.14	11.94	8.57	-1.2



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Result calendar for F&O stocks

12-08-2025		13-08-2025	14-08-2025
HINDALCO	NHPC	BPCL	IDEA
NYKAA	HAL	ABFRL	GLENMARK
RVNL	APOLLOHOSP	NUVAMA	ASHOKLEY
ZYDUSLIFE	ONGC	MUTHOOTFIN	IOC
JINDALSTEL	OIL	IRCTC	IRB
ALKEMLAB	PIIND	MAXHEALTH	PATANJALI
BDL	NMDC	MOTHERSON	
SUZLON		JUBLFOOD	
GRANULES		METROPOLIS	

UPCOMING ECONOMIC EVENTS

Wednesday, August 13, 2025	Country	Event's	Forecast		Previous
11:30	EU	German CPI (MoM) (Jul)	0.3%		0.3%
20:00	US	Crude Oil Inventories			-3.029M
Thursday, August 14, 2025					
11:30	GB	GDP (MoM) (Jun)	0.2%		-0.1%
11:30	GB	GDP (QoQ) (Q2)			0.7%
11:30	GB	GDP (YoY) (Q2)			1.3%
12:00	IN	WPI Inflation (YoY) (Jul)			-0.13%
18:00	US	Initial Jobless Claims	220K		226K
18:00	US	PPI (MoM) (Jul)	0.2%		0.0%

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