

# ITI Morning Boost

June 13, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,888.20 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a negative note and continued to decline throughout the day, ending with a negative close.
- On the daily chart, the index formed a strong bearish candle but managed to close right at the 20 DEMA support level. The RSI is trending downward, indicating weakening momentum. If the index fails to hold above the 20 DEMA, it may come under further pressure and potentially move toward the next key support at 24,490.
- For Friday's session, 24,840 will serve as the initial support level, while 25,080 will act as the initial resistance.

# BANK NIFTY – 56,082.55 (Daily Chart)



• In Thursday's trading session, the banking index opened on a negative note and continued to drift lower throughout the day, ending with a negative close.

• On the daily chart, the index formed a strong bearish candle and is gradually approaching the 20 DEMA support level. Holding above this level will be crucial to maintain bullish sentiment. Meanwhile, the RSI is trending downward, indicating growing weakness in the index.

• For Friday's session, 55,970 will serve as the initial support level, while 56,315 will act as the initial resistance.





**NTPC** : NTPC informed the exchanges that Unit-3 (660 MW) of the Barh Super Thermal Power Project, Stage-1 (3x660 MW) has successfully completed its trial operation. Following this, the unit has been added to the installed capacity of NTPC Limited. With this addition, NTPC's total installed capacity now stands at 60,926 MW on a standalone basis and 82,028 MW at the group level.

**HCLTECH** : The IT major announced that Volvo Cars has chosen HCLTech as one of its strategic suppliers for engineering services. The strategic collaboration will see the company support Volvo Cars' engineering future ambitions from its automotive Centre of Excellence in Gothenburg, as well as its global offshore and nearshore delivery centers.

**TORNTPHARM** : Torrent Green Energy Private Limited, a wholly owned subsidiary of Torrent Power Limited received Letter of Award from Solar Energy Corporation of India (SECI) on June 11, 2025 for setting up of 300 MW Wind power project under Wind Tranche-XVIII. The Project is to be commissioned within 24 months from the date of execution of the PPA, with an estimated investment of about Rs 2,650 Crore.

CMP- 333.70  
IMPACT- **POSITIVE**

CMP- 1701.20  
IMPACT- **POSITIVE**

CMP- 3258.80  
IMPACT- **POSITIVE**



- India's retail inflation dropped to a 75-month low of 2.8% year-on-year in May, driven by a steep fall in food prices, data released on Thursday showed. Economists expect it to ease further in June. The Consumer Price Index (CPI)-based inflation stood at 3.2% in April and 4.8% in May last year. Food inflation, accounting for a significant weight in the inflation basket, fell to a 43-month low of 0.99% in May.
- India is open to ease the quality control order (QCQ) framework for "trusted partners", producing good quality products, commerce and industry minister Piyush Goyal has said. The minister, on a four-day visit to Switzerland and Sweden, said discussions on 90% of content were complete on India-EU FTA, with services and rules of origin negotiations slated to start from Monday. However, he said, key issue to be addressed is non-tariff barriers to make it easy to do business.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Apollo Hospital	6,996.50	69.00	1.00		Tata Motors	715.35	-21.05	-2.86
Dr Reddys Labs	1,362.70	11.60	0.86		Shriram Finance	668.05	-18.00	-2.62
Bajaj Finserv	2,028.80	15.90	0.79		Trent	5,627.50	-149.00	-2.58
Asian Paints	2,219.40	10.60	0.48		Titan Company	3,452.70	-88.90	-2.51
Tech Mahindra	1,644.40	6.90	0.42		Coal India	392.70	-9.40	-2.34

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Torrent Pharma	3,258.80	53	1.65		One 97 Paytm	895.4	-65.05	-6.77
Max Healthcare	1,202.20	15.1	1.27		HINDPETRO	392.55	-22.3	-5.38
SBI Card	1,002.15	10.2	1.03		BPCL	318.65	-15.2	-4.55
Apollo Hospital	6,996.50	69	1		BSE Limited	2,754.10	-128.3	-4.45
Hyundai Motor	1,956.40	19.3	1		GAIL	192.18	-7.91	-3.95





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
RVNL	414	-16.00	-3.73%	87,87,625	9.29%
MANKIND	2,398.80	9.70	0.41%	5,56,650	7.61%
BSOFT	420.60	-11.95	-2.76%	1,21,95,000	7.44%
HEROMOTOCO	4,343.30	-60.10	-1.36%	45,68,550	7.21%
MAZDOCK	3,224	-106.30	-3.19%	23,88,050	6.54%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
IEX	190.96	-2.99	-1.54%	4,97,66,250	-11.58%
BHARATFORG	1,310.10	-28.20	-2.11%	95,77,000	-7.12%
BSE	2,763.40	-118.90	-4.13%	1,12,26,000	-6.87%
HDFCAMC	5,041	-87.60	-1.71%	25,18,950	-6.53%
MUTHOOTFIN	2,553	2.40	0.09%	38,55,225	-6.49%

## INDEX HIGHEST OI

F&O Ban list
ABFRL
BSOFT
CDSL
CHAMBLFERT
HINDCOPPER
IEX
IREDA
RBLBANK
TITAGARH

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,500	1.04
26/06/25	BANKNIFTY	56,000	56,000	0.77



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,35,078.72	1,38,627.59	-3,548.87	1,44,177.40	1,03,068.12	41,109.28
12-Jun-25	11,656.73	15,488.15	-3,831.42	21,386.26	11,992.41	9,393.85
11-Jun-25	14,530.87	14,977.18	-446.31	14,764.75	13,179.88	1,584.87
10-Jun-25	16,548.24	14,246.37	2,301.87	13,787.98	12,674.64	1,113.34
09-Jun-25	12,778.34	10,785.47	1,992.87	15,306.03	11,802.24	3,503.79

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,63,559.63	1,73,633.89	-10,074.26	5,26,797.37	5,54,886.92	-28,089.55
12-Jun-25	17,682.67	23,656.93	-5,974.26	77,639.99	82,315.58	-4,675.59
11-Jun-25	17,277.03	18,489.95	-1,212.92	76,821.79	80,474.31	-3,652.52
10-Jun-25	17,379.52	20,770.70	-3,391.18	63,988.04	68,662.01	-4,673.97
09-Jun-25	18,720.10	18,701.57	18.53	64,571.78	67,842.93	-3,271.15



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	0.74	-1.35	9.26	20.15	-20.05	-19.75
Telecomm Equipment & Infra Services	0.65	10.16	13.82	18.12	-24.1	-7.08
Ferro Alloys	0.63	0.62	7.62	3.18	-21.47	-12.91
Real Estate Investment Trusts	0.26	2.63	6.05	9.59	7.35	14.58
Trading	0.14	2.54	12	16.77	-14.46	6.77



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# UPCOMING ECONOMIC EVENTS

Friday, June 13, 2025	Country	Event's	Forecast		Previous
11:30	EU	German CPI (MoM) (May)	0.1%		0.4%
14:10	IN	Trade Balance (May)			-26.42B
17:00	IN	FX Reserves, USD			691.49B
Monday, June 16, 2025					
12:00	IN	WPI Inflation (YoY) (May)			0.85%
Tuesday, June 17, 2025					
08:30	JP	BoJ Interest Rate Decision			0.50%
18:00	US	Core Retail Sales (MoM) (May)			0.1%
18:00	US	Retail Sales (MoM) (May)			0.1%

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