

ITI Morning Boost

September 12, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,005.50 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a negative note but gradually moved north, helping the index close on a positive note.

• On the daily scale, the index has formed a small bullish candle and continues to trade above the 20 DEMA, which is a positive sign for the bulls. However, the index needs to breach and sustain above the horizontal resistance zone of 25,150-25,250 to extend its bullish momentum.

• For Friday's trading session, 24,985 will act as an initial support level, while on the higher end, 25,040 will act as an initial resistance level.

BANK NIFTY – 54,669.60 (Daily Chart)



- In Thursday's trading session, the banking index opened on a negative note but soon recovered from lower levels and gradually moved north, which helped the index close on a positive note.
- On the daily scale, the index has formed a bullish candle and closed above the 20 DEMA. To maintain bullish momentum, it needs to sustain above this level. Additionally, the RSI is gradually moving north, indicating improving strength in the index.
- For Friday's trading session, 54,620 will act as an initial support level, while on the higher end, 54,750 will act as an initial resistance level.





INFY : The IT major has announced a ₹18,000 crore share buyback at ₹1,800 per share, covering up to 100 million equity shares (2.41% of total capital), via a tender offer. Separately, the IT major has signed a 10-year deal with HanesBrands to modernise digital and data operations using its LEAP platform and AI suite Topaz.

NBCC : The company said it has signed an MoU with RIICO to develop infrastructure projects worth about ₹3,700 crore near Jaipur International Airport, including a convention centre, Unity Mall, and allied facilities on 95 acres along Tonk Road.

IREDA : the state-run renewable energy company has raised ₹453 crore via its second perpetual bond issue at 7.70% interest, oversubscribed 2.69x, boosting its capital base to fund green energy projects.

MARICO : The company on Thursday said it will acquire the remaining 46.02% stake in HW Wellness Solutions, maker of “True Elements,” for up to ₹138 crore, raising its holding to 100% and making it a wholly owned subsidiary.

CMP- 1,509.70
IMPACT- **POSITIVE**

CMP- 107.81
IMPACT- **POSITIVE**

CMP- 146.63
IMPACT- **POSITIVE**

CMP- 734.10
IMPACT- **POSITIVE**



- U.S. Commerce Secretary Howard Lutnick believes a trade deal with India depends on the country ending its Russian oil imports. Meanwhile, Indian Minister Piyush Goyal expects the first phase of the India-US trade agreement to be finalised by November 2025. Both Prime Minister Modi and President Trump have expressed optimism and a commitment to resolving trade barriers and strengthening the bilateral partnership.
- Chief Economic Advisor Nageswaran anticipates that GST reforms will mitigate the impact of US tariffs on India's GDP, limiting the damage to approximately 30 basis points. He urged large businesses to undertake reforms, focusing on productivity and innovation rather than seeking perpetual policy protection. Nageswaran expressed confidence in sustained economic growth and adherence to fiscal deficit targets.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	620.05	15.25	2.52		Infosys	1,509.70	-22.90	-1.49
Adani Enterpris	2,398.80	58.60	2.50		Bajaj Auto	9,113.50	-130.50	-1.41
NTPC	331.05	5.40	1.66		Eicher Motors	6,758.00	-78.50	-1.15
Axis Bank	1,087.40	17.30	1.62		SBI Life Insura	1,814.20	-19.50	-1.06
Power Grid Corp	286.80	3.85	1.36		Titan Company	3,584.20	-36.40	-1.01

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Waaree Energies	3,740	262	7.54		BSE	2,163	-104	-4.58
Aurobindo Pharma	1,109	58.9	5.61		Ola Electric Mobilit	58	-1.39	-2.33
BHEL	229	9.06	4.12		Sona BLW Precision	440	-10	-2.25
NHPC	82	2.72	3.42		KPIT Tech	1,261	-27	-2.12
Hindustan Zinc	446	13.4	3.10		Chola Inv Finance	1,496	-26.71	-1.76



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PATANJALI	599.30	-1207.70	-66.83%	30263.4	199.58%
OFSS	9,168.50	-144.00	-1.55%	1219.3	32.77%
AMBUJACEM	563.15	-6.25	-1.10%	40779.9	28.81%
NUVAMA	6,181.00	-234.00	-3.65%	246	15.17%
ANGELONE	2,208.40	-129.40	-5.54%	3622.3	14.36%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KFINTECH	1,119.70	-11.90	-1.06%	1384.7	-6.56%
FEDERALBNK	196.49	-0.98	-0.37%	5164.8	-4.89%
MUTHOOTFIN	2,906.40	-16.20	-0.45%	8635.2	-4.57%
CGPOWER	770.65	17.00	2.21%	15693.5	-4.00%
COFORGE	1,776	0.10	0.11%	6066	-3.90%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
OFSS	30/09/25	NIFTY	25,000	25,000	1.11
RBLBANK	30/09/25	BANKNIFTY	57,000	54,000	1.01



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92,360.75	1,01,735.60	-9,373.85	1,20,886.09	95,294.79	25,591.30
11-Sep-25	10,008.75	13,481.12	-3,472.37	14,831.21	10,785.67	4,045.54
10-Sep-25	12,603.53	12,719.22	-115.69	16,276.75	11,272.46	5,004.29
09-Sep-25	11,896.67	9,846.21	2,050.46	10,422.84	10,339.76	83.08
08-Sep-25	8,228.52	10,398.87	-2,169.35	11,080.70	8,066.40	3,014.30

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,45,415.46	1,48,582.36	-3,166.90	1,69,607.77	1,70,421.96	-814.19
11-Sep-25	13,869.95	16,644.84	-2,774.89	23,484.73	23,914.77	-430.04
10-Sep-25	18,227.43	17,972.61	254.82	23,861.13	23,526.96	334.17
09-Sep-25	12,875.80	13,127.22	-251.42	17,024.70	16,868.70	156.00
08-Sep-25	16,119.28	14,857.18	1,262.10	19,580.43	19,141.46	438.97



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	6.01	5.3	13.72	7.05	20.06	18.08
Plywood Boards/Laminates	3	6.56	9.36	0.71	17.66	-15.58
Power Infrastructure	2.72	10.46	11.54	9.93	39.85	-21.04
Gas Distribution	1.67	1.12	1.98	-8.33	8.68	-25.66
Alcoholic Beverages	1.63	3.3	-0.15	0.21	23.35	4



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UPCOMING ECONOMIC EVENTS

Friday, September 12, 2025	Country	Event's	Forecast		Previous
11:30	GB	GDP (MoM) (Jul)	0.0%		0.4%
11:30	EU	German CPI (MoM) (Aug)	0.1%		0.1%
16:00	IN	CPI (YoY) (Aug)			1.55%
17:00	IN	FX Reserves, USD			694.23B
Monday, September 15, 2025					
12:00	IN	WPI Inflation (YoY) (Aug)			-0.58%
15:30	IN	Trade Balance (Aug)			-27.35B
Tuesday, September 16, 2025					
18:00	US	Core Retail Sales (MoM) (Aug)			0.3%
18:00	US	Retail Sales (MoM) (Aug)			0.5%

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